



NEW YORK CITY DEPARTMENT OF FINANCE **MERGER**, **ACQUISITION**

AND CONSOLIDATION INFORMATION REPORT

1999

ATTACH TO FORM NYC-3L

	Name of taxpayer			EMPLOYER IDEN	ENTIFICATION NUMBER					
	→					'				
P	ART 1 General Information	ı								
1.	Type of transaction: (🗸)		Merger	Acquisition	Consolida	tion				
2. ▲	Date transaction completed:/_ If this transaction was completed by	/ pefore July 1, 1989	9, stop here and attacl	h a copy of this form t	o your tax r	eturn				
3.	Indicate your role in the transaction: (🗸)		arget Acquirer	Member of the affilia						
	cludes the target or acquiring corporation									
- List the names and Employer Identification Numbers of the participants -										
Tar	get name		EI	N D	1 1 1					
Λ α	autror nomo									
AC	quirer name		El	N •						
Λff	iliated group members' names									
	mated group members mames		EI	N		'				
4.	Was this transaction between members of				∐Yes	No				
5.	Was this transaction an acquisition resulting from redemption of stock qualified under Section 303 of the Internal Revenue Code (redemptions generally intended to pay estate taxes and administrative expenses)? ————————————————————————————————————									
6.	Was this an acquisition made by an entity controlled by a majority of the employees of the target corporation or a trust for the exclusive benefit of such employees?									
•	▲ If you answered <i>Yes</i> on line 4, 5 or 6, stop here and attach a copy of this form to your tax return.									
PART 2 Acquirer Information										
Α.	During the taxable year or within the tl	hree immediately pr	receding taxable years:							
	, , , , , , , , , , , , , , , , , , , ,	1. if the taxpayer was an acquiring person in a corporate acquisition, did the value (at cost) of the acquirer's total interest in the target corporation (at any time during the year in which the acquisition occurred) exceed \$5 million?————————————————————————————————————								
	2. if the taxpayer has acquired assets of the target corporation, did the value (at cost) of the assets acquired exceed \$5 million? (see instructions)									
	3. if the taxpayer was a surviving corporation with respect to a corporate merger or consolidation, did the target corporation's total business, investment and subsidiary capital exceed \$5 million? ——————————————————————					□No				
	4. is the taxpayer a member of an affiliated group which includes a corporation described in A1, A2 or A3?				□No					
В.	Where the taxpayer is the acquiring person or the surviving corporation in a corporate merger or consolidation, does its total interest expense and/or the interest expense of its affiliated group exceed \$1 million for the tax year for which this form is filed?									
C.	Did the total interest expense of the acquiring person or the surviving corporation and/or its affiliated group for the tax year in which the acquisition, merger or consolidation occurred exceed \$1 million?									
${f P}$	ART 3 Ratio Computation		Read Instructions for Pa	art 2 before completing	this part)					
YEAR of ACQUISITION, MERGER or CONSOLIDATION:		(COL. A) - ACQUIRER	(COL. B) - TARGET	(A+B) - T (OTAL					
	Average assets Average liabilities									
	Average liabilities									
	IOR YEAR:									
	Average assets									
	Average liabilities									
	Average equity	TOTAL	DEDT/ACCET DATIO		TOTAL					
	BT/EQUITY RATIO: Prior year	IOIAL	DEBT/ASSET RATIO:		IOIAL					
	Year of Acquisition, Merger or Consolidation		O Current year							
	Percent change	%				%				

			٦			
PA	RT 3 (co	entinued from page 1)				
1. Did ratio	the ratio of avo	erage aggregate debt to av ar immediately preceding the	erage aggregate eq ne acquisition year?	uity increase by more than 100% (see instructions) (see chart on	over the page 1)	Yes No
2. Did	the ratio of avo	erage aggregate debt to average immediately preceding the	erage aggregate as	sets increase by more than 60% (see chart on page 1)	over the	☐ Yes ☐ No
	,	71	, ,	7 0 7		
PAI	RT 4 Hi	ghly Leveraged Trai	saction Modif	ications		
		t's Unused Net Operating		<u> </u>		
	_					
	-	d amount of any net operati cquisition date.	ing losses of the tar	get available for carryforward to	tax years	
enc	allig after the a	equisition date.				
	YEAR	AMOUNT	YEAR	AMOUNT	YEAR	AMOUNT
_						
Sched	dule B - Comp	utation of Interest Addba	ck Limitation and A	Addback Amount (refer to insti	ructions)	
1.	Cost of target	(stock or assets)			₋ 1.	
2.	Total average	debt			· 2	
						%
	•			er by 5% (.05), and enter the	. 0.	
	result here an	d on NYC-3L, Schedule B,	line 7)		6.	
PAI	RT 5 S	ubsidiary Capital/Ir	ncome Adjustn	ients		
		riate space(s) below the nati		y disposition of target stock and/	or assets	
	Asset [
	1. Date of	disposition				
		f all assets immediately follo				
				mmediately following acquisition 3 from 2)	3 4.	
		age (divide line 4 by line 3)		%		
В.		Disposition				
Б.		=			. 6.	
		imber of voting shares held	▼. —			
	Total nu	imber of voting shares outs	8.			
		imber of voting shares held		0/		
		tage (divide line 9 by line 7)	10.	%		
	11. If you check box A above and line 5 is 50% or less, enter any amount of interest, dividends and gain received from the target for the period starting on the first day of the tax-					
	able year in which the disposition occurred and ending 18 months after such disposition,					
				y entire net income for the year f		
	which this form is being filed. 12. If you check box B above and line 10 is 50% or less, enter any amount of interest, divi-					
	dends a	and gain received from the t	target during this tax	cable year if the disposition		
	occurre	d within this taxable year.			12.	

NYC-Schedule M - 1999