Broadband in Affordable Housing





Agenda

- 1. Intro
- 2. Supply and Wiring
- 3. Supply and Wiring Options
- 4. Unit Access
- 5. Unit Access Options
- 6. Design Guidelines
- 7. Federal Broadband Rules
- 8. Internet Service Providers (ISPs)

Broadband means internet service that is fast enough to complete modern tasks.

The FCC defines broadband as 100 Mbps for downloads and 20 Mbps for uploads.

Speeds (bandwidth) needed for common activities:

Streaming music 0.5 Mbps

Using web browser 2 Mbps

Zoom 2 Mbps

Online gaming 3 Mbps*

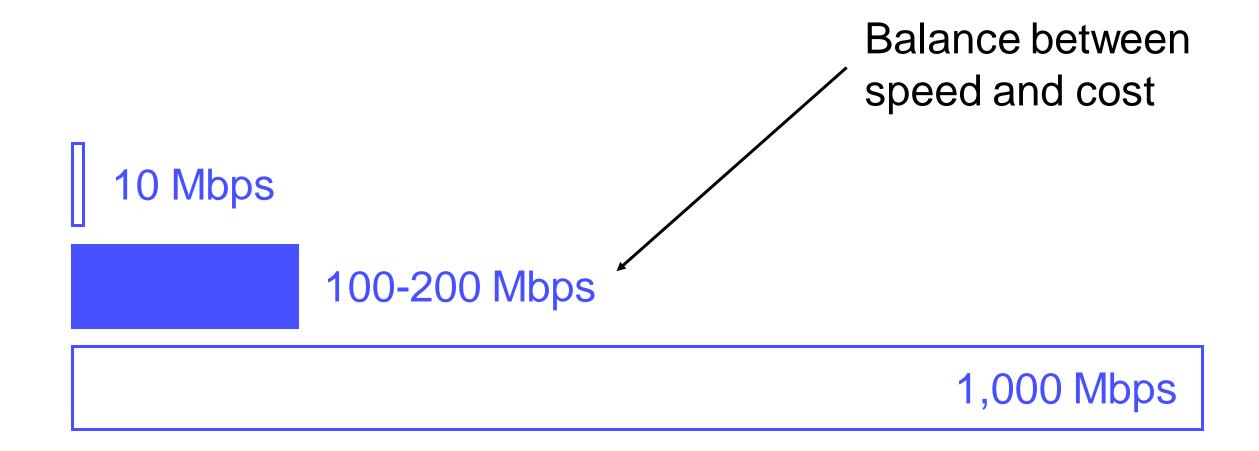
Netflix 5 Mbps

Netflix (4K) 25 Mbps

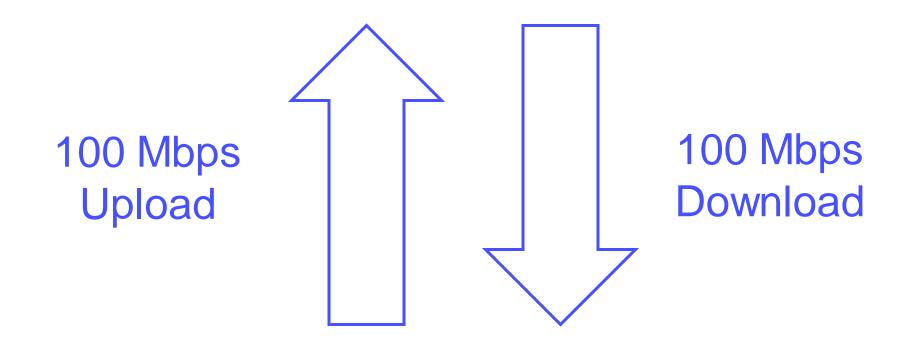
^{*} But latency may be an issue

Think of speeds in terms of orders of magnitude:





Ideally, speeds should be symmetrical*:



^{*}easiest to achieve with fiber

Broadband in <u>units</u> is required in:

--> All New Construction

Broadband in <u>common areas</u> is required in:

- --> All New Construction
- --> Some Preservation

The cost of doing broadband in a project is split into installation and service rate.

Installation is part of construction.

Service rate is part of M&O.

Let's talk about installation first!



Supply and Wiring

Supply comes in two main flavors:

Wired: Fiber, coaxial, or copper cables connected from the street or utility poles into the basement

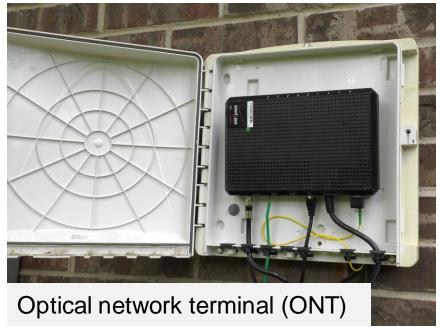
Wireless: Antennas on the roof receive radio signals from other antennas on nearby buildings

(There are also mobile cell networks, satellites, and laser beams...)



Wired





Wireless





Wired

Fiber Cable

Uses optical fibers to transmit data in the form of light

Coaxial/Copper Cable

Uses copper to transmit electrical signals

Antennas

Use unlicensed radio frequencies (e.g. 5Ghz)

Wireless

mmWave

Uses licensed high radio frequencies (e.g. 37Ghz)

Citizens Band Radio Service (CBRS)

Uses licensed radio frequencies to create private mobile network

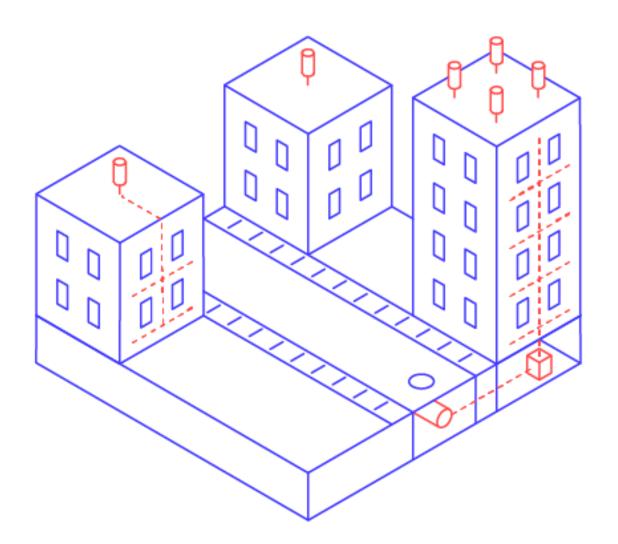
Wired

- ✓ Fiber is most "future-proof"
- ✓ Less likely for signal to be interfered with
- × Expensive if you need new entry point
- x Expensive if not available on street

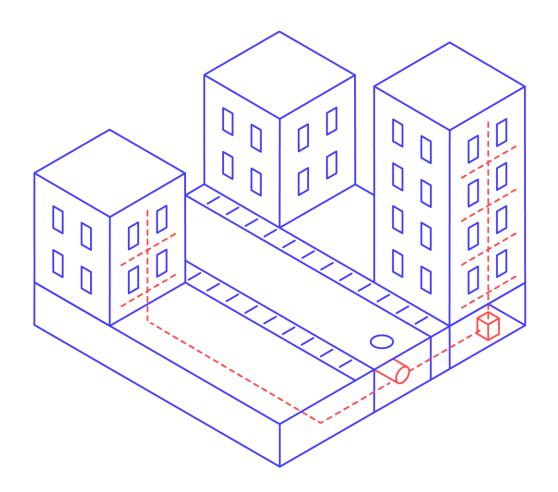
Wireless

- ✓ Inexpensive to install
- ✓ Easy to scale to nearby buildings
- × Can't achieve absolute fastest speeds
- × Weather and buildings can interfere

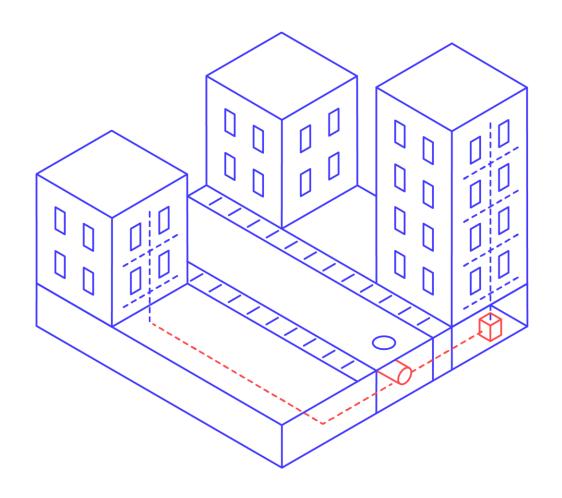
You can also combine wired and wireless ("mesh"), which may make sense across a portfolio of projects.



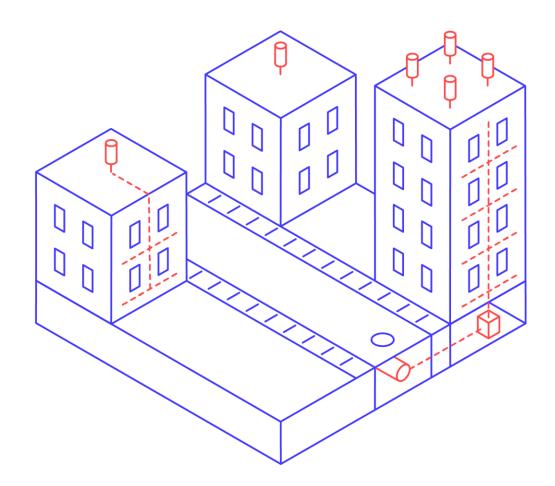
Supply and Wiring Options



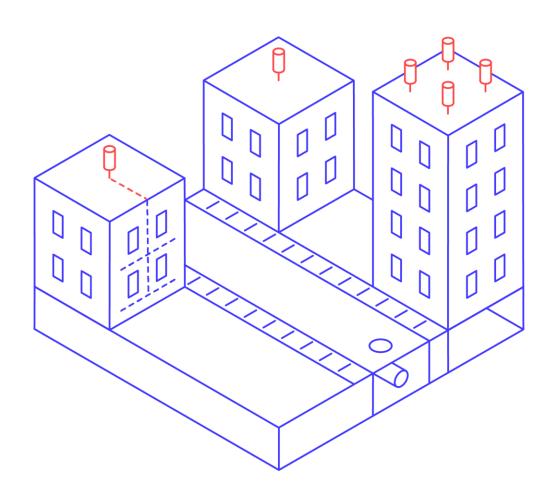
New Fiber, New Wiring



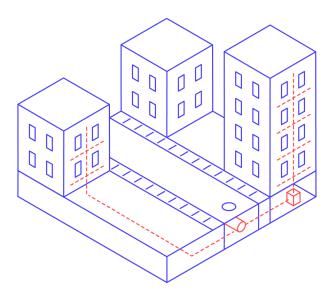
New Fiber, Existing Wiring



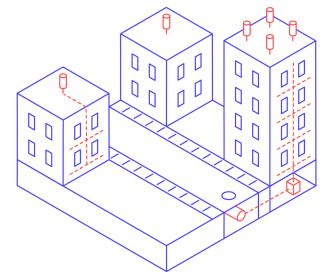
Wireless/Mesh, New Wiring



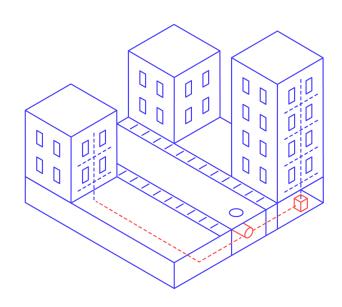
Wireless, Existing Wiring



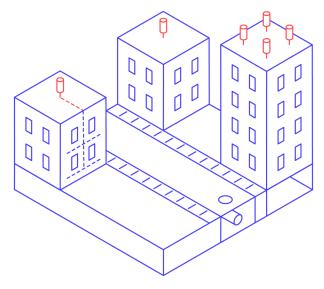
New Fiber, New Wiring



Wireless/Mesh, New Wiring



New Fiber, Existing Wiring



Wireless, Existing Wiring

Туре	New Construction AND Preservation	Preservation		
Option	New Fiber, New Wiring	New Fiber, Existing Wiring	Wireless/Mesh, New Wiring	Wireless/Mesh, Existing Wiring
Reason	Fiber provides fastest internet speeds	Fiber provides fastest internet speeds, lower installation cost than new wiring	Lower installation cost than fiber	Extremely inexpensive, bare minimum solution
Feasibility	Requires fiber available in street near building and accessible minimum point of entry in basement	Requires fiber available in street near building, accessible minimum point of entry in basement, and existing wiring in good repair	Requires line-of-sight to provider's antenna	Requires line-of-sight to provider's antenna and existing wiring in good repair

Unit Access

Congrats, we brought internet to your building!



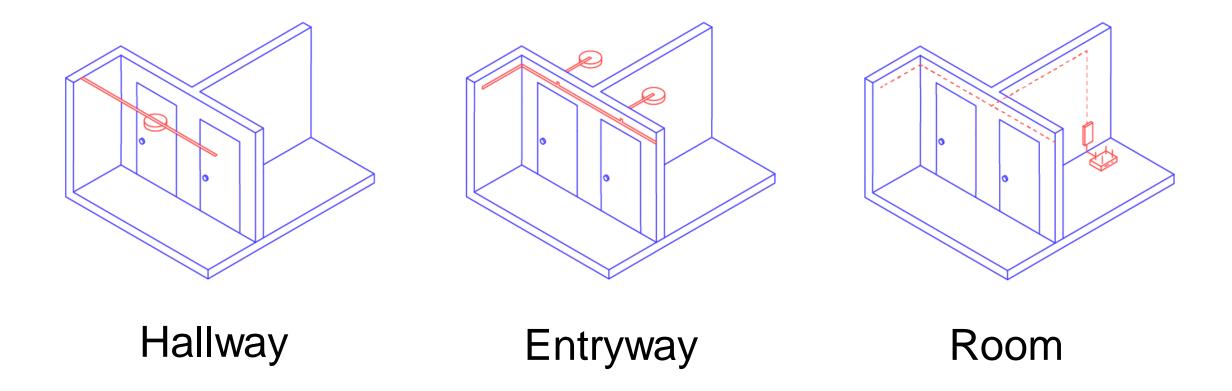
But now what?!

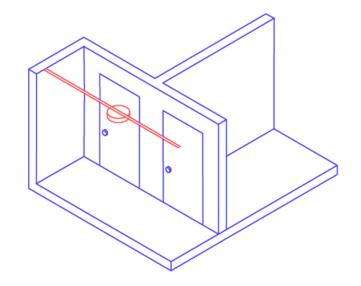


Considerations about tenants:

- How many household members per unit?
- Permanent tenants or transient?
- Any basic technical knowledge?
- More likely to use mobile/wireless devices or wired devices?

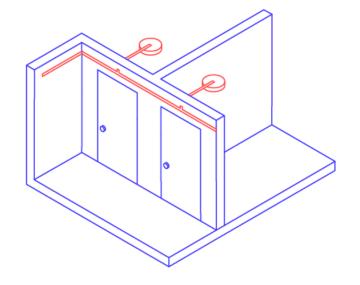
Individualized access





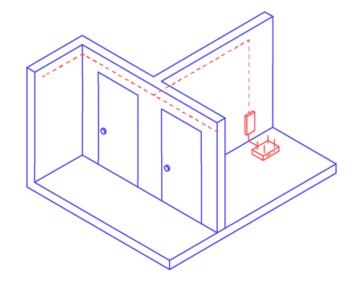
Hallway

Shared access point (hotspot)



Entryway

Personal access point (hotspot)



Room

Wired connection point (wall jack)

Shared access point (hotspot)

- Least effort/cost
- Can add post-construction or during light rehab
- Signal might not propagate into entire apartment
- Shared password or tenant login portal?
- Potential for cybersecurity issues

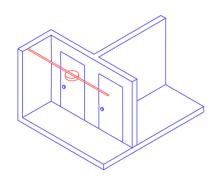
Personal access point (hotspot)

- Medium effort/cost
- Signal might not propagate into entire apartment
- Tenant can't maintain/adjust themselves
- Tenant can add mesh/repeaters if necessary

Wired connection point (wall jack)

- High effort/cost
- Ensures strong signal with router throughout apartment
- You or tenant must add router
- Allows for wired devices, like desktop computers

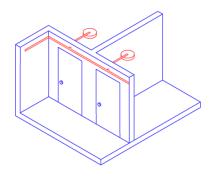
Unit Access Options



Shared

access point (hotspot)

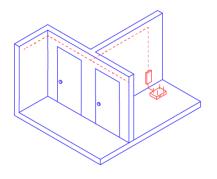
Shelters



Personal

access point (hotspot)

Senior housing



Wired

connection point (wall jack)

All types of housing

Туре	New Construction AND Preservation		Preservation	
Option	Wired connection point (wall jack)	Personal access point (hotspot)	Shared access point (hotspot)	Existing wiring
Reason	Provides greatest signal coverage area in unit	Allows easier installation of cabling	Simplest installation method that doesn't involve the cables entering units	Leverages existing wired connection points in units
Feasibility	Easiest when installing or replacing electrical systems and wiring	Almost always feasible	Almost always feasible, but signal may not penetrate every part of dwelling units	Existing wiring in good repair, tenants may need routers

Why own the broadband infrastructure?

- ✓ Greater control over what goes on in your building
- ✓ Leverage in getting best rates from ISPs
- ✓ LIHTC-eligible cost, generates equity
- Need to ensure maintenance is part of ISP contract
- Can easily pivot to other ISPs for better terms when renegotiating contracts

Design Guidelines

Look at the <u>website!</u>

Services and Info -> Design Guidelines -> Broadband

Federal Broadband Rules

Affordable Connectivity Program (ACP)

- For households receiving federal assistance
- \$30/month for internet service + \$100 towards a device
- Tenant has to apply for the program
- Many ISPs offer services that are now free with the ACP
- MAY EXPIRE SOON pricing that depends on ACP is suspect

Recent FCC Rulings:

- Exclusive revenue share agreements between the landlord and ISP are now banned.
- Graduated revenue share agreements (based on % of subscribing units) between the landlord and ISP are now banned.
- Sale-and-leaseback arrangements where ISP sells inside wiring to landlord and leases it back – are now banned.
- If an ISP has an exclusive marketing arrangement with a landlord, the ISP must disclose it in marketing materials.

Internet Service Providers (ISPs)

Fiber ISPs

Use own fiber infrastructure to deliver internet

Wireless ISPs

Use own antennas or mmWave to deliver internet

Hybrid ISPs

Use own fiber or antennas to deliver internet

Cable ISPs

Use own coaxial cable infrastructure to deliver internet

Managed ISPs

Lease fiber and serve as layer between you and ISP

What does a Managed ISP offer?

Managed ISPs try to alleviate some of the pain points customers experience with large ISPs by:

- Monitoring your network to ensure optimal performance
- Helping negotiate best fiber rate
- Coordinating billing across tenants

But note that some of the new fiber, wireless, and hybrid ISPs are offering these "concierge" services now too!

- Andrena
- Brooklyn Fiber
- DojoNetworks
- Flume (M/WBE)
- Honest
- GiGstreem
- Natural Wireless
- NYC Mesh (Non-profit)
- Optimum/Altice
- People's Choice (Minority-owned)

- RCN
- Silicon Harlem (M/WBE)
- Sky Packets (M/WBE)
- Spectrum/Charter
- SpotOn
- Starry
- Verizon
- Xchange
- Younity

Contact

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