

New Procurements

COMPROLLER

Plan ID #	Description of Services to be Procured	Anticipated Contract Info					Similar Agency Roles	
		Contract Start	Contract End	Procurement Method	Procurement Industry	Fiscal Quarter	Job Titles	Headcount
FY16NCOMPTRROLLER4	Independent Actuarial Audits and other related actuarial services	4/19/2016	6/30/2020	Request for Proposal	Professional Services	3	None	0
FY16NCOMPTRROLLER5	Independent Evaluator for Transition Management Services	1/1/2016	12/31/2019	Request for Proposal	Professional Services	1	None	0
FY16NCOMPTRROLLER6	Fixed Income Toolbox; Emerging Market Debt; US Large Cap & All Cap; Int'l Emerging Markets	1/1/2016	12/31/2019	Notice of Search	Professional Services	1	None	0
FY16NCOMPTRROLLER7	Legal Services for Private Equity and Hedge Funds	8/1/2016	7/31/2019	Request for Proposal	Professional Services	3	None	0
FY16NCOMPTRROLLER8	Diversity Consultant	1/1/2016	12/31/2018	Request for Proposal	Professional Services	3	None	0
FY16NCOMPTRROLLER9	RFP for Pool of IT Consultants	4/1/2016	3/31/2019	Request for Proposal	Professional Services	3	None	0
FY16NCOMPTRROLLER10	Microsoft Premier Support	7/1/2015	6/30/2018	Intergovernmental	Professional Services	1	None	0
FY16NCOMPTRROLLER11	HP Printer Purchase & MPS	9/1/2015	8/31/2018	Intergovernmental	Standardized Services	1	None	0
FY16NCOMPTRROLLER12	Bloomberg AIM system	1/1/2016	12/31/2018	Sole Source	Standardized Services	3	None	0
FY16NCOMPTRROLLER13	Symantec Clearwell E-Discovery Tool & warranty	9/1/2015	8/31/2018	Intergovernmental	Standardized Services	1	None	0
FY16NCOMPTRROLLER14	Microsoft Consulting for O365	10/1/2015	9/30/2016	Intergovernmental	Professional Services	2	None	0
FY16NCOMPTRROLLER15	Network Backup	1/1/2016	12/31/2018	Intergovernmental	Standardized Services	3	None	0
FY16NCOMPTRROLLER16	Evault Conversion	11/1/2015	10/31/2016	Required Source	Professional Services	2	None	0
FY16NCOMPTRROLLER17	SharePoint	1/1/2016	12/31/2016	Intergovernmental	Professional Services	3	None	0
FY16NCOMPTRROLLER18	Conference Rooms Technology Upgrade	9/1/2015	8/31/2016	Competitive Sealed Bid	Standardized Services	1	None	0
FY16NCOMPTRROLLER19	Network Security	9/1/2015	8/31/2016	Intergovernmental	Professional Services	1	None	0
FY16NCOMPTRROLLER20	EMC Equipment & Consulting for Data Mining	9/1/2015	8/31/2018	Intergovernmental	Professional Services	1	None	0
FY16NCOMPTRROLLER21	E-Invoicing	4/1/2016	3/31/2019	Request for Proposal	Professional Services	4	None	0
FY16NCOMPTRROLLER22	Managed Print Services	9/1/2015	9/30/2018	Intergovernmental	Professional Services	1	None	0

Comptroller's Office - Renewals/ Extensions (Local Law 63 ONLY)

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	Agency	Vendor	Description	Award Method	Contract Type	End Date	R/E Method	Modifications to Scope (if any)	New Start Date	New End Date	Reason	Job Titles	Headcount
FY16RCOMPTROLLER1295	COMPTROLLER	QED INFORMATION SYSTEMS INC.	MAINTENANCE AND SUPPORT FOR PARIS	RENEWAL OF CONTRACT	CONSULTANT	7/31/2015		None	8/1/2015	7/31/2016		None	0
FY16RCOMPTROLLER1296	COMPTROLLER	HEWLETT-PACKARD COMPANY	PAGE PLAN MANAGED SERVICES	INTERGOVERNMENTAL PROCUREMENT	OTHERS	6/30/2015	Amendment Extension	None	7/1/2015	10/31/2015		None	0
FY16RCOMPTROLLER1298	COMPTROLLER	GLASS LEWIS & CO LLC	SHAREHOLDER RESEARCH SERVICES FOR NYCERS AND RELATED FUNDS	REQUEST FOR PROPOSAL (RFP)	CONSULTANT	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER1299	COMPTROLLER	BLACKROCK FINANCIAL MGMT INC	CORPUS RCT1 20138200526-MGMT SERVICES FOR NYCERS & FUNDS MANAGEMENT SERVICES FOR NYCERS & RELATED FUNDS	RENEWAL OF CONTRACT	CONSULTANT	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER1300	COMPTROLLER	T. ROWE PRICE ASSOCIATES, INC.	SHARED /RCT1 20138200661 MGT SVCS FOR NYCERS & FUNDS MANAGEMENT SERVICES FOR NYCERS & RELATED FUNDS	INNOVATIVE PROCUREMENT	CONSULTANT	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER1304	COMPTROLLER	BAILLIE GIFFORD OVERSEAS LTD	INVESTMENT MANAGEMENT SERVICES FOR NYCERS & FUNDS SHARED W/RCT1 015 20138202416	INNOVATIVE PROCUREMENT	CONSULTANT	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RCOMPTROLLER1316	COMPTROLLER	REI SYSTEMS, INC.	WEBHOSTING/ENHANCEMENT & MAINTENANCE MYMONEY/CHECKBOOK	NEGOTIATED ACQUISITION AND DOE NEGOTIATED SERVICES	CONSULTANT	6/30/2016	Amendment Extension	None	7/1/2016	6/30/2019		None	0
FY16RCOMPTROLLER2	Comptroller	Townsend Holdings, LLC	Real Estate Investment Consultant	Request for Proposal	Consultant	6/30/2015	Renewal	None	7/1/2015	12/31/2015		None	0
FY16RCOMPTROLLER3	Comptroller	Fort Washington Investment Advisors, Inc.	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER4	Comptroller	Loomis, Sayles & Company, L.P.	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER5	Comptroller	Neuberger Berman Fixed Income LLC	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER6	Comptroller	Penn Capital Mgmt Company	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER7	Comptroller	Shenkman Capital Management, Inc.	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER8	Comptroller	Stone Harbor Investment Partners LP	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER9	Comptroller	T.Rowe Price Associates	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER10	Comptroller	Oaktree Capital Management, L.P.	Enhanced Yield Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER11	Comptroller	Babson Capital Management, LLC	Bank Loans Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER12	Comptroller	Credit Suisse Asset Management, LLC	Bank Loans Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER13	Comptroller	ING Investment Management Co. LLC	Bank Loans Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER14	Comptroller	Guggenheim Partners Investment Mgmt LLC	Bank Loans Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER15	Comptroller	Invesco Senior Secured Management, Inc.	Bank Loans Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER16	Comptroller	Wells Capital Mgmt Incorporated	Bank Loans Fixed Income Investment Management Agreement	Notice of Search	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER17	Comptroller	Barrow Hanley, Mewhinney & Strauss, Inc.	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER19	Comptroller	Fischer, Francis, Trees & Watts	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER20	Comptroller	Goldman Sachs Asset Management, LP	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER21	Comptroller	Neuberger Fixed Income LLC	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER22	Comptroller	Prudential Investment Corporation	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER23	Comptroller	Pyramis Global Investors Trust Company	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER24	Comptroller	State Street Global Advisors	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RCOMPTROLLER25	Comptroller	Smith Breeden Associates Inc.	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0

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FY16RComptroller26	Comptroller	Taplin, Canada & Habacht	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RComptroller28	Comptroller	Wellington Mmgt Company, LLP	U.S. Fixed Income Core +5 Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RComptroller30	Comptroller	Governance Holdings Company	Shareholder Research Services	Request for Proposal	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RComptroller31	Comptroller	Institutional Shareholder Services	Shareholder Research Services	Request for Proposal	Investment Management	6/30/2015	Renewal	None	7/1/2015	6/30/2018		None	0
FY16RComptroller32	Comptroller	Boston Trust & Investment Mmgt Company	U.S. Small Cap Investment Management Agreement	Notice of Search	Investment Management	8/31/2015	Renewal	None	9/1/2015	8/31/2018		None	0
FY16RComptroller33	Comptroller	Brown Capital Mmgt	U.S. Small Cap Investment Management Agreement	Notice of Search	Investment Management	8/31/2015	Renewal	None	9/1/2015	8/31/2018		None	0
FY16RComptroller34	Comptroller	Dalton, Griener, Hartman, Maher & Co, LLC.	U.S. Small Cap Investment Management Agreement	Notice of Search	Investment Management	8/31/2015	Renewal	None	9/1/2015	8/31/2018		None	0
FY16RComptroller35	Comptroller	Dimensional Fund Advisors	U.S. Small Cap Investment Management Agreement	Notice of Search	Investment Management	8/31/2015	Renewal	None	9/1/2015	8/31/2018		None	0
FY16RComptroller36	Comptroller	Ceredex Value Advisors LLC	U.S. Small Cap Investment Management Agreement	Notice of Search	Investment Management	8/31/2015	Renewal	None	9/1/2015	8/31/2018		None	0
FY16RComptroller37	Comptroller	Wellington Management Company, LLP	U.S. Small Cap Investment Management Agreement	Notice of Search	Investment Management	8/31/2015	Renewal	None	9/1/2015	8/31/2018		None	0
FY16RComptroller38	Comptroller	Daruma Asset Mmgt, Inc.	U.S. Small Cap Investment Management Agreement	Renewal of Contract (1st Renewal)	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RComptroller39	Comptroller	Hamilton Lane Advisors LLC	Private Equity Investment Consultant Agreement	Renewal of Contract (1st Renewal)	Consultant	9/30/2015	Renewal	None	10/1/2015	9/30/2018		None	0
FY16RComptroller40	Comptroller	Aksia LLC	Hedge Fund Investment Consultant Agreement	Renewal of Contract (1st Renewal)	Consultant	12/31/2015	Renewal	None	1/1/2016	12/31/2017		None	0
FY16RComptroller42	Comptroller	Acadian Asset Management LLC	Int'l EAFE Active Equity Investment Management Agreement	Notice of Search	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RComptroller44	Comptroller	Causeway Capital Mmgt LLC	Int'l EAFE Active Equity Investment Management Agreement	Notice of Search	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RComptroller45	Comptroller	Pyramis	Int'l EAFE Active Equity Investment Management Agreement	Notice of Search	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RComptroller46	Comptroller	Sprucegrove Investment Mmgt Lmt.	Int'l EAFE Active Equity Investment Management Agreement	Notice of Search	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RComptroller47	Comptroller	Walter Scott	Int'l EAFE Active Equity Investment Management Agreement	Notice of Search	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0
FY16RComptroller48	Comptroller	JP Morgan Chase, N.A.	Demand Deposit Account	Request for Proposal	Investment Management	12/31/2015	Renewal	None	1/1/2016	12/31/2018		None	0