

## 2012 P4 Client Periodic Report

Lobbyist Name: J.P. Morgan Investment Management Inc.

Client Name: J.P. Morgan Investment Management Inc.

### Lobbyist Information

Principal Officer Name	Traube, Marcia
Principal Officer Title	Compliance Associate
Principal Officer Email	BLOCKED_EMAIL
Principal Officer Phone	(614) 248-6205
Lobbyist Business Name	J.P. Morgan Investment Management Inc.
Lobbyist Business Address	270 Park Avenue, New York, NY 10017 United States of America
Lobbyist Business Phone	(614) 248-6205

### Client Information

Client Name	J.P. Morgan Investment Management Inc.
Business Address	270 Park Avenue, New York, NY 10017 United States of America
Client P.O. Name	Traube, Marcia
Business Phone	(614) 248-6205
Business Email	BLOCKED_EMAIL

### Employee(s) Lobbying for Client

#### Employee # 1

Employee's Name	O'Shea, John
Employee's Work Address	270 Park Avenue, New York, NY 10017 United States of America
Employee's Work Phone	(212) 648-1566
Employee's Salary	\$217.00

#### Employee # 2

## 2012 P4 Client Periodic Report

Lobbyist Name: J.P. Morgan Investment Management Inc.

Client Name: J.P. Morgan Investment Management Inc.

Employee's Name	Zusy, Lauren
Employee's Work Address	270 Park Avenue, New York, NY 10017 United States of America
Employee's Work Phone	(212) 648-2443
Employee's Salary	\$48.08

## Lobbying Activities

### Activity # 1

Subject Category	Pension Funds and Retirement Systems
Subject Details	Decisions/Discussions involving City Agencies to enter into contracts to invest city public retirement systems assets on behalf of city public retirement systems.

Target	Office/Department	Contact Name
Employees' Retirement System (NYCERS)		Banat, Catherine

## Summary of Compensation from Client

Total Compensation Paid or Owed for Current Period \$265.08

## Lobbying Expenses

Aggregate of all expenses for salaries of support staff \$0.00

Total of Aggregate Expenses \$75.00 or less \$10.92

Are there expenses greater than \$75.00? No

Itemized Expense Total \$0.00

Total Expenses for Current Period \$10.92

## Reimbursed Expenses

Total Reimbursed Expenses for Current Period \$0.00

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Client Name: J.P. Morgan Investment Management Inc.

### CERTIFICATION

I certify that all statements made on this report are true and correct to the best of my knowledge and belief, and I understand that the willful false statement of any material fact herein will subject me to the provisions of law relevant to the making of false instruments and will render such statement null and void.

Principal Officer Name	Traube, Marcia
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Principal Officer Email	BLOCKED_EMAIL
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Certification Date	09/13/2012 14:30
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### ELECTRONIC SIGNATURE

Marcia Traube was required to indicate acceptance of the representations made in the following statement by entering his or her password used to access the E-Lobbyist, New York City Lobbyist Filing System and pressing the Submit button to affix his or her electronic signature and file the report with the Office of City Clerk - City of New York.

"I certify that all statements made on this report are true and correct to the best of my knowledge and belief, and I understand that the willful false statement of any material fact herein will subject me to the provisions of law relevant to the making of false instruments and will render such statement null and void."