## NEW YORK CITY CONFLICTS OF INTEREST BOARD Annual Disclosure Report

Reporting period: January 1, 2022 – December 31, 2022

## CANDIDATES FOR ELECTIVE OFFICE

# FILER PROFILE This page is NOT available to the public.

Last Name First Name M.I. Last 4 Digits of SSN

Home Address City State Zip Personal Phone

Primary Email Marital Status

Last Name of Spouse/Domestic Partner First Name M.I. Maiden Name

Names of Unemancipated Children\*, if any: 1.

2.

3.

<sup>\* &</sup>quot;Unemancipated child" is any son, daughter, stepson, or stepdaughter who is under 18, unmarried, and living in your household at the time of filing this report.

## NEW YORK CITY CONFLICTS OF INTEREST BOARD Annual Disclosure Report

Reporting period: January 1, 2022 – December 31, 2022

## CANDIDATES FOR ELECTIVE OFFICE

## **FILER PROFILE**

The information on this page is available to the public.

Last Name First Name M.I.

Name of Employer Position

Business Address City State Zip Business Phone

Candidate for General Election Candidate for Vacancy

Write-In Candidate

Candidate for Election to the Office of:

Mayor

Public Advocate

Comptroller

District Attorney of County

Borough President of County

Council Member for the Council District

## **PART I**

Questions 1 through 21 are to be completed with respect to you the filer.

To ensure that you complete this form fully and accurately, it is necessary that you read all instructions carefully. You are responsible for providing all information requested by each question and for complying with all instructions.

1. **CITY EMPLOYMENT:** During the reporting period, were you employed by or hold any position or office with the City, whether paid or unpaid?

Yes No					
Entry 1:					
City Agency		Title/Position			
Address of City Agency	City	State	Zip	Type of Income*	
Amount of Income					
Entry 2:					
City Agency		Title/Position			
Address of City Agency	City	State	Zip	Type of Income	
Amount of Income					

<sup>\*</sup>Such as salary, per diem, professional fees, or any other form of income.

2. <b>NON-CITY EMPLOYMENT</b> engage in any non-City employment, occ		_			
Yes No					
Entry 1:					
Name of Employer/Business	Description	of Busines	s Title/Position		
Business Address	City	State Zi	p		
Was this employer or business licensed or or City agency?	r regulated by any	State			
Did this employer or business have busin non-ministerial matters before a State or	_	h or			
Entry 2:					
Name of Employer/Business	Description	of Business	s Title/Position		
Business Address	City	State Zij	9		
Was this employer or business licensed or regulated by any State or City agency?					
Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?					
Entry 3:					
Name of Employer/Business	Description	of Business	s Title/Position		
Business Address	City	State Zij	)		
Was this employer or business licensed or City agency?	or regulated by ar	ny State			
Did this employer or business have busin non-ministerial matters before a State or	_	h or			

3. <b>LICENSED PROFESSIONS:</b> During the reporting period, were you a licensed attorney, a licensed real estate broker or agent, or in a profession licensed by the New York State Department of Education (including, but not limited to, teaching, nursing, pharmacy, medicine, social work, or accounting)*?
Yes No
Entry 1:
Licensed Profession
Describe the principal subject areas of matters undertaken by you during the reporting period. If you did not practice during the reporting period, enter "Did not practice" in this field.
Were you, or are you now, practicing with a firm or corporation of which you are a partner or shareholder?  Yes No
If yes, describe the principal subject areas of matters undertaken by the firm or corporation.
Entry 2:
Licensed Profession
Describe the principal subject areas of matters undertaken by you during the reporting period. If you did not practice during the reporting period, enter "Did not practice" in this field.
Were you, or are you now, practicing with a firm or corporation of which you are a partner or shareholder?  Yes No
If yes, describe the principal subject areas of matters undertaken by the firm or corporation.

 $<sup>* \</sup>textit{See} \ \text{https://www.op.nysed.gov/professions-index}.$ 

4. <b>POSITIONS:</b> During the reporting period, directorship, partnership, or other position of any n ex-officio positions, whether paid or unpaid? <i>Do not in New York State, which should be reported in response include a political position, which should be reported in response.</i>	ature including honorary positions and clude a position with New York City or onse to Question 1 or 2, and do not		
Yes No			
Entry 1:			
Name of Entity	Position		
Was this employer or business licensed or regulated by any or City agency?	State		
Did this employer or business have business dealings with non-ministerial matters before a State or City agency?	or		
Entry 2:			
Name of Entity	Position		
Was this employer or business licensed or regulated by any or City agency?	State		
Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?			
Entry 3:			
Name of Entity	Position		
Was this employer or business licensed or regulated by any or City agency?	State		
Did this employer or business have business dealings with non-ministerial matters before a State or City agency?	or		
Entry 4:			
Name of Entity	Position		
Was this employer or business licensed or regulated by any or City agency?	State		

Did this employer or business have business dealings with or

non-ministerial matters before a State or City agency?

5. <b>POLITICAL POSITIONS:</b> During the reporting political party or political organization, a member of political party district leader?	
Yes No	
Entry 1:	
Name of Organization	Position
Entry 2:	
Name of Organization	Position
Entry 3:	
Name of Organization	Position

such as salary, professional fees, bank into	the reporting period, did you receive income, erest, dividends, real estate rents, capital gains, or from any source, other than from City employment?
Yes No	
Entry 1:	
Source of Income*	Type of Income**
Amount of Income	
Entry 2:	
Source of Income	Type of Income
Amount of Income	
Entry 3:	
Source of Income	Type of Income
Amount of Income	
Entry 4:	
Source of Income	Type of Income
Amount of Income	
Entry 5:	
Source of Income	Type of Income
Amount of Income	

<sup>\*</sup> Name of the firm, organization, financial institution, individual or other entity from which the income was received.

<sup>\*\*</sup> Such as salary, per diem, professional fees, or any other form of income.

7. <b>DEFERRED INCOME:</b> During the reporting period, or any time before the reporting period, did you earn any deferred income of \$1,000 or more which was paid or was to be paid after the close of the reporting period? <i>This does not include deferred compensation, which should be reported in response to Question 15.</i>				
Yes No				
Entry 1:				
Source of Income	Amount of Income			
Entry 2:				
Source of Income	Amount of Income			
Entry 3:				
Source of Income	Amount of Income			
Entry 4:				
Source of Income	Amount of Income			
Entry 5:				
Source of Income	Amount of Income			

If you did not work for the City during the reporting period, this question does not apply to you. Skip this question.

8. <b>PAYMENTS FOR CITY-RELATED TRAVEL</b> non-governmental entity or person pay for travel-related more for activities related to your official City duties the travel-related expenses directly on your behalf?	expenses in an amount of \$1,000 or
Yes No	
Entry 1:	
Source of Payment	Value of Payments
Description of Expenses Reimbursed or Paid for Directly	
Entry 2:	
Source of Payment	Value of Payments
Description of Expenses Reimbursed or Paid for Directly	
Entry 3:	
Source of Payment	Value of Payments
Description of Expenses Reimbursed or Paid for Directly	
Entry 4:	
Source of Payment	Value of Payments
Description of Expenses Reimbursed or Paid for Directly	
Entry 5:	
Source of Payment	Value of Payments

Description of Expenses Reimbursed or Paid for Directly

from the same person, entity, or donor or the City, valued at \$50 or more, excluding from	affiliated donors, who had business dealings with a relative*?	th
Yes No		
Entry 1:		
Name of Donor	Value of Gift	
Description of Gift		
Entry 2:		
Name of Donor	Value of Gift	
Description of Gift		
Entry 3:		
Name of Donor	Value of Gift	
Description of Gift		
Entry 4:		
Name of Donor	Value of Gift	
Description of Gift		
Entry 5:		
Name of Donor	Value of Gift	
Description of Gift		

GIFTS (CITY BUSINESS): During the reporting period, did you receive any gift or gifts

9.

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

Yes No	
Entry 1:	
Name of Donor	Value of Gift
Description of Gift	
Entry 2:	
Name of Donor	Value of Gift
Description of Gift	
Entry 3:	
Name of Donor	Value of Gift
Description of Gift	
Entry 4:	
Name of Donor	Value of Gift
Description of Gift	
Entry 5:	
Name of Donor	Value of Gift
Description of Gift	

GIFTS (NO CITY BUSINESS): During the reporting period, did you receive any gift or

gifts from the same person, entity, or donor or affiliated donors, who had no business dealings

with the City, valued at \$1,000 or more, excluding from a relative\*?

10.

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

11. **TRANSFER OF MONEY OR PROPERTY:** During the reporting period, did you (i) assign income of \$1,000 or more to any person, including a relative,\* or (ii) transfer any interest having a value of \$1,000 or more in a trust, estate, other beneficial interest, securities, or real property to a non-relative\* for less than fair consideration?

Yes No

## Entry 1:

Item or Interest Assigned or Transferred Person or Entity Assigned or Transferred To

Value of Item or Interest Assigned or Transferred

#### Entry 2:

Item or Interest Assigned or Transferred Person or Entity Assigned or Transferred To

Value of Item or Interest Assigned or Transferred

## Entry 3:

Item or Interest Assigned or Transferred Person or Entity Assigned or Transferred To

Value of Item or Interest Assigned or Transferred

#### Entry 4:

Item or Interest Assigned or Transferred Person or Entity Assigned or Transferred To

Value of Item or Interest Assigned or Transferred

#### Entry 5:

Item or Interest Assigned or Transferred Person or Entity Assigned or Transferred To

Value of Item or Interest Assigned or Transferred

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

12. <b>AGREEMENTS FOR FUTURE PAYMENTS:</b> During the reporting period, did you have any agreements with a former or current employer, other than the City of New York, for future payments or benefits?
Yes No
Entry 1:
Parties to the Agreement
Terms of the Agreement
Entry 2:
Parties to the Agreement
Terms of the Agreement

13.	AGREEMI	ENTS FOR	FUTURE 1	EMPLOYMI	E <b>NT:</b> Dur	ing the rep	orting perio	od, did
•	ave any cont employment		e, or agreem	ent with any	person o	r entity wit	h respect t	o your

Yes No

## Entry 1:

Name of the Parties to the Promise or Agreement

Terms of the Promise or Agreement

## Entry 2:

Name of the Parties to the Promise or Agreement

Terms of the Promise or Agreement

14. **INTEREST IN GOVERNMENT CONTRACTS:** During the reporting period, did you, or any partnership of which you are a member, or any corporation of which you own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract made or executed by a State agency or local agency?

Yes No

Entry 1:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 2:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 3:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 4:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

Entry 5:

Entity Which Holds Interest in Contract

Your Relationship to Contracting Entity

Contracting State or City Agency Describe Your Interest Value of Interest in Contract

15. **TRUSTS, ESTATES, AND OTHER BENEFICIAL INTERESTS:** During the reporting period, did you hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension or annuities) of \$1,000 or more? Include New York City or New York State deferred compensation plans. Do not include New York City or New York State retirement system pension plans and do not include trusts, estates, or other beneficial interests established by or for a relative or the estate of a relative.\*

Yes No

## Entry 1:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 2:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 3:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 4:

Identity of Beneficial Interest Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 5:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

\* A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

16. INVESTMENTS IN A BUSINESS: During the reporting period, did you have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (excluding investments in securities or an interest in real property)? Yes No Entry 1: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** Value of Investment City State Zip Entry 2: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** City State Zip Value of Investment Entry 3: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any **Business Address** Value of Investment City State Zip Entry 4: Name of Business Doing Business As, if any Description of Business Name of Parent Company, if any Names of Subsidiaries, if any

State

Zip

City

Value of Investment

**Business Address** 

17. **SECURITIES:** At the close of the reporting period, did you hold any security (such as stocks, bonds, ETFs, mutual funds, or cryptocurrencies) having a market value of \$1,000 or more? *If you have an investment account, report the individual assets held in the account.* 

Yes No

## Entry 1:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

### Entry 2:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

### Entry 3:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No

Does this company own rear estate for investment purposes? Yes No

#### Entry 4:

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held for You in Trust Yes No Jointly Held Yes No

If you own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

To enter additional entries, use the addendum page at the end of the report.

18. **REAL ESTATE:** During the reporting period, did you have a vested or contingent interest valued at \$1,000 or more in any real property? Do not include your primary or secondary personal residence, unless your primary or secondary residence is co-owned by someone who is not a relative.\* Yes No Entry 1 Nature of Property If Other, Describe Property Address City Size of Property State Zip Acquisition Date Percentage of Your Ownership Market Value of Property Entry 2 Nature of Property If Other, Describe Property Address City State Zip Size of Property Acquisition Date Percentage of Your Ownership Market Value of Property Entry 3 Nature of Property If Other, Describe Size of Property Property Address City State Zip Acquisition Date Percentage of Your Ownership Market Value of Property Entry 4 If Other, Describe Nature of Property Property Address City State Zip Size of Property Acquisition Date Percentage of Your Ownership Market Value of Property

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

19. **MONEY OWED TO YOU:** During the reporting period, did any person or entity owe you \$1,000 or more? *Do not include money owed by a relative.*\*

Yes No

**Entry 1** 

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 2:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 3:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 4:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

Entry 5:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed at the Close of the

During the Reporting Period Reporting Period

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

20. **MONEY YOU OWE:** During the reporting period or on the date you file this report, did you owe any person or entity \$5,000 or more for a period of 90 consecutive days? *Do not include: money owed to a relative;\* mortgages on your primary or secondary residences; student loans, unless in default; auto loans or leases; alimony; or child support payments. Include revolving charge accounts.* 

Yes No

## Entry 1

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 2

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 3

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 4

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 5

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

		of the date you file this report, do paid or unpaid, with the City?
Yes No		
Entry 1		
Name of Relative	City Title	City Position
City Agency		Relationship to Filer
Entry 2		
Name of Relative	City Title	City Position
City Agency		Relationship to Filer
Entry 3		
Name of Relative	City Title	City Position
City Agency		Relationship to Filer
Entry 4		
Name of Relative	City Title	City Position
City Agency		Relationship to Filer
Entry 5		
Name of Relative	City Title	City Position
City Agency		Relationship to Filer
Entry 6		
Name of Relative	City Title	City Position
City Agency		Relationship to Filer

<sup>\*</sup> A "relative" means your spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom you claimed as a dependent on your most recently filed personal income tax return, and each relative's spouse or domestic partner.

#### **PART II**

Questions 22 through 34 are to be completed with respect to your spouse or domestic partner and/or unemancipated child(ren).

Your answers to these questions are NOT available to the public.

## 22. CITY EMPLOYMENT AND/OR NON-CITY EMPLOYMENT OR BUSINESS:

During the reporting period, did your spouse/domestic partner or unemancipated child(ren) engage in any employment, occupation, trade, business, or profession, including City employment, where the employer or business (i) was licensed or regulated by a State or City agency or (ii) had business dealings with or other non-ministerial matters before a State or City agency?

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child Name of Employer or Business Position Description of Business or Employer Address of Employer or Business City Zip Name of State or City State Agency, if applicable Entry 2: Spouse or Domestic Partner Unemancipated Child **Position** Name of Employer or Business Description of Business or Employer Address of Employer or Business City State Zip Name of State or City Agency, if applicable Entry 3: Spouse or Domestic Partner Unemancipated Child Name of Employer or Business **Position** Description of Business or Employer Address of Employer or Business Zip Name of State or City City State Agency, if applicable Entry 4: Unemancipated Child Spouse or Domestic Partner **Position** Name of Employer or Business Description of Business or Employer Name of State or City Address of Employer or Business City State Zip

Agency, if applicable

23. **POSITIONS:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) hold any office, trusteeship, directorship, partnership, or other position of any nature including honorary positions or ex-officio positions, whether paid or unpaid? *Do not include a position with New York City or New York State, which should be reported in response to Question 22, and do not include a political position.* 

Yes No

**Entry 1:** Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

**Entry 2:** Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

**Entry 3:** Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

**Entry 4:** Spouse or Domestic Partner Unemancipated Child

Name of Entity Position

Was this employer or business licensed or regulated by any State or City agency?

Did this employer or business have business dealings with or non-ministerial matters before a State or City agency?

income (such as salary, professional fees, bank interest, gains, or social security benefits) of \$1,000 or more City employment?	
Yes No	
Entry 1:	
Source of Income*	Type of Income**
Amount of Income	
Entry 2:	
Source of Income	Type of Income
Amount of Income	
Entry 3:	
Source of Income	Type of Income
Amount of Income	
Entry 4:	
Source of Income	Type of Income
Amount of Income	
Entry 5:	
Source of Income	Type of Income
Amount of Income	

INCOME: During the reporting period, did your spouse/domestic partner receive any

from

24.

<sup>\*</sup> Name of the firm, organization, financial institution, individual or other entity from which the income was received.

<sup>\*\*</sup> Salary, per diem, professional fees, or other form of income

25. **GIFTS** (**CITY BUSINESS**): During the reporting period, did your spouse/domestic partner or unemancipated child(ren) receive any gift or gifts from the same person, entity, or donor or affiliated donors, who had business dealings with the City, valued at \$50 or more, excluding from a relative\*?

Yes No

**Entry 1:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

Entry 2: Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

**Entry 3:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

**Entry 4:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

**Entry 5:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

<sup>\*</sup> A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

26. **GIFTS (NO CITY BUSINESS):** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) receive any gift or gifts from the same person, entity, or donor or affiliated donors, who had no business dealings with the City, valued at \$1,000 or more, excluding from a relative\*?

Yes No

**Entry 1:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

Entry 2: Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

**Entry 3:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

**Entry 4:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

**Entry 5:** Spouse or Domestic Partner Unemancipated Child

Name of Donor Value of Gift

Description of Gift

<sup>\*</sup> A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

27. **INTEREST IN GOVERNMENT CONTRACTS:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren), or any partnership of which they are a member, or any corporation of which they own or control 10% or more of the stock, have any interest of \$1,000 or more (excluding bonds and notes) in any contract made or executed by a State agency or City agency?

Yes No

**Entry 1:** Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

**Entry 2:** Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

**Entry 3:** Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

**Entry 4:** Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

**Entry 5:** Spouse or Domestic Partner Unemancipated Child

Entity Which Holds Interest in Contract

Relationship to Contracting Entity

Contracting State or City Agency Describe the Interest Value of Interest in Contract

28. **PAYMENTS FOR CITY-RELATED TRAVEL:** During the reporting period, did any non-governmental entity or person pay for travel-related expenses in an amount of \$1,000 or more for activities related to your official duties with the City by either reimbursing your spouse/domestic partner or paying the travel-related expenses directly on your spouse/domestic partner's behalf? If you were not a City employee or elected official during the reporting period, skip this question.

Yes No

## Entry 1:

Source of Payment

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

## Entry 2:

Source of Payment

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

## Entry 3:

Source of Payment

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

## Entry 4:

Source of Payment

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

#### Entry 5:

Source of Payment

Value of Payments

Description of Expenses Reimbursed or Paid for Directly

29. **TRUSTS, ESTATES, OR OTHER BENEFICIAL INTERESTS:** During the reporting period, did your spouse/domestic partner hold any trust, estate, or other beneficial interest (such as a retirement account, deferred compensation plan, pension, or annuities) of \$1,000 or more? Include New York City or New York State deferred compensation plans. Do not include New York City or New York State retirement system pension plans and do not include trusts, estates, or other beneficial interests established by or for a relative or the estate of a relative.\*

Yes No

## Entry 1:

Identity of Beneficial Interest Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 2:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 3:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 4:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

Entry 5:

Identity of Beneficial Interest

Type of Beneficial Interest

Yes No N/A

Value of Beneficial Interest Contents of Trust Unknown?

<sup>\*</sup> A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

30. **INVESTMENTS IN A BUSINESS:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) have an investment of \$1,000 or more in any business, firm, partnership, corporation, or other entity (excluding investments in securities or an interest in real property)?

Yes No

Entry 1: Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

**Entry 2:** Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

**Entry 3:** Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

**Entry 4:** Spouse or Domestic Partner Unemancipated Child

Name of Business Doing Business As, if any Description of Business

Name of Parent Company, if any Names of Subsidiaries, if any

Business Address City State Zip Value of Investment

funds, or cryptocurrencies) having a market value of \$1,000 or more, other than stocks held jointly with you? If held in an investment account, report the individual assets in the account. Yes No Entry 1: Spouse or Domestic Partner **Unemancipated Child Issuing Entity** Type of Security Market Value at the Close of The Reporting Period Held in Trust % of Ownership Jointly Held Yes No Yes No If they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 2: Spouse or Domestic Partner **Unemancipated Child Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Yes No Jointly Held No If they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 3: Spouse or Domestic Partner **Unemancipated Child** Type of Security Market Value at the Close of **Issuing Entity** The Reporting Period % of Ownership Held in Trust Yes No Jointly Held Yes No If they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? No Entry 4: Spouse or Domestic Partner Unemancipated Child **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? No

SECURITIES: At the close of the reporting period, did your spouse/domestic partner or

unemancipated child(ren) hold any security (such as stocks, bonds, ETFs, mutual

31.

To enter additional entries, use the addendum page at the end of the report.

32. **REAL ESTATE:** During the reporting period, did your spouse/domestic partner or unemancipated child(ren) have a vested or contingent interest valued at \$1,000 or more in any real property? Do not include your primary or secondary personal residence, unless your primary or secondary residence is co-owned by someone who is not a relative.\*

Yes No

**Entry 1** Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

Entry 2 Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

**Entry 3** Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

**Entry 4** Spouse or Domestic Partner Unemancipated Child

Nature of Property If Other, Describe

Property Address City State Zip Size of Property

Acquisition Date Percentage of Ownership Market Value of Property

<sup>\*</sup> A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

33. **MONEY OWED TO YOUR SPOUSE OR DOMESTIC PARTNER:** During the reporting period, did any person or entity owe your spouse/domestic partner \$1,000 or more? *Do not include money owed by a relative.*\*

Yes No

Entry 1

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 2:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 3:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 4:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

Entry 5:

Name of Debtor Describe the Debt Due Date Identify the Collateral, if any

Highest Amount Owed Amount Owed as of the Close of the

During the Reporting Period Reporting Period

<sup>\*</sup> A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

34. **MONEY YOUR SPOUSE OR DOMESTIC PARTNER OWES:** During the reporting period or on the date you file this report, did your spouse/domestic partner owe any person or entity \$5,000 or more for a period of 90 consecutive days? *Do not include: money owed to a relative;\* mortgages on your primary and secondary residences; student loans, unless in default; auto loans or leases; alimony; or child support payments. Include revolving charge accounts.* 

Yes No

## Entry 1

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 2

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 3

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 4

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

Entry 5

Name of Creditor Type of Loan Other Liability, if any

Nature of Collateral, if any Name of Guarantor, if any Amount Owed

<sup>\*</sup> A "relative" means their spouse, domestic partner, child, stepchild, brother, sister, parent, or stepparent, or any person whom they claimed as a dependent on their most recently filed personal income tax return, and each relative's spouse or domestic partner.

Any intentional violation of the Annual Disclosure Law (NYC Administrative Code Section 12-110) including, but not limited to, failure to include assets or liabilities and misstatements of assets or liabilities shall constitute a misdemeanor punishable by imprisonment for not more than one year or by a fine not to exceed \$1,000, or by both. In addition, any intentional violation of the provisions of the Annual Disclosure Law may subject the filer to a civil penalty in an amount up to \$10,000.

## **CERTIFICATION**

I,	, certify	that	all	information	given	herein	is	true	and
(Print Name)	-								
accurate to the best of my knowledge									
Date:		*Sig	natu	ıre:					

<sup>\*</sup>By entering your name, it will be treated as the original signature for the purpose of this report.

#### **REQUEST FOR PRIVACY**

This page is NOT available to the public.

List any questions for which you are requesting the answer be withheld from public inspection. Specify with particularity the reason for each request, providing in as much detail as possible the facts that lead you to believe that public release of the information would constitute an unwarranted invasion of your privacy or a risk to the safety or security of any person. A statement that your financial affairs are private will not, without more, support a claim of privacy. Any information regarding any financial interests of your spouse/domestic partner or unemancipated children in which you have no financial interest shall be automatically withheld from public inspection, unless the Conflicts of Interest Board determines that such information involves an actual or potential conflict of interest on your part.

## **ADDENDUM TO OUESTIONS 17 AND 31**

Entry 5: Filer Unemancipated Child Spouse or Domestic Partner **Issuing Entity** Market Value at the Close of Type of Security The Reporting Period % of Ownership Held in Trust Yes No Jointly Held Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 6: Filer Spouse or Domestic Partner Unemancipated Child Market Value at the Close of **Issuing Entity** Type of Security The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes Nο Entry 7: Filer Spouse or Domestic Partner Unemancipated Child **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Yes No Jointly Held Yes No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No Entry 8: Filer Spouse or Domestic Partner **Unemancipated Child Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Yes No Jointly Held If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

## **ADDENDUM TO QUESTIONS 17 AND 31**

Entry 9: Filer Spouse or Domestic Partner **Unemancipated Child Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No **Entry 10:** Filer Spouse or Domestic Partner Unemancipated Child **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? No Yes Does this company own securities for investment purposes? Yes No **Entry 11:** Filer Spouse or Domestic Partner Unemancipated Child **Issuing Entity** Type of Security Market Value at the Close of The Reporting Period % of Ownership Held in Trust Jointly Held Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No **Entry 12:** Filer Spouse or Domestic Partner **Unemancipated Child** Type of Security Market Value at the Close of **Issuing Entity** The Reporting Period Held in Trust Jointly Held % of Ownership Yes No No If you/they own over 50% of the stock of this company, you must answer the next two questions: Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

# **ADDENDUM TO QUESTIONS 17 AND 31**

<b>Entry 13:</b> (	Filer (	Spouse	or Domestic Partner	Une	emancipa	nted Child				
Issuing Entity			Type of Security			Market Value at the Close of The Reporting Period				
% of Ownersh	nip		Held in Trust	Yes	No	Jointly Held	Yes	No		
If you/they ov	wn over 5	50% of the	stock of this compa	any, you	ı must a	answer the next	two que	estions:		
Does this com	pany owi	n real estate	e for investment purp	oses?	Yes	No	_			
Does this com	pany owr	securities	for investment purpo	oses?	Yes	No				
<b>Entry 14:</b>	Filer	Spouse	or Domestic Partner	Une	emancipa	ated Child				
Issuing Entity			Type of Security			Market Value The Reporting		lose of		
% of Ownersh	ip		Held in Trust	Yes	No	Jointly Held	Yes	No		
Does this com	pany owr	n real estate n securities	stock of this compa e for investment purp for investment purp or Domestic Partner	oses?	Yes Yes	No No ated Child	1			
Issuing Entity			Type of Security			Market Value The Reporting		ose of		
% of Ownersh	ip		Held in Trust	Yes (	No	Jointly Held (	Yes (	No		
If you/they ov Does this com	<b>vn over 5</b> pany owr	real estate	stock of this compa e for investment purp for investment purp	ny, you oses?		•				
<b>Entry 16:</b>	Filer	Spouse	or Domestic Partner	Une	emancipa	ated Child				
Issuing Entity			Type of Security			Market Value The Reporting		ose of		
% of Ownersh	nip		Held in Trust	Yes	No	Jointly Held	Yes	No		
If you/they ov	wn over 5	50% of the	stock of this compa	any, you	ı must a	answer the next	two qu	estions:		
Does this com	pany owi	n real estate	e for investment purp	oses?	Yes	No				
Does this com	Does this company own securities for investment purposes?			oses?	Yes	No				

## **ADDENDUM TO OUESTIONS 17 AND 31**

Entry 17: Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

Entry 18: Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes I No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

**Entry 19:** Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No

**Entry 20:** Filer Spouse or Domestic Partner Unemancipated Child

Issuing Entity Type of Security Market Value at the Close of

The Reporting Period

% of Ownership Held in Trust Yes No Jointly Held Yes No

If you/they own over 50% of the stock of this company, you must answer the next two questions:

Does this company own real estate for investment purposes? Yes No Does this company own securities for investment purposes? Yes No