

ANNUAL DISCLOSURE REPORT
FILING FOR CALENDAR YEAR 20 17

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NEW YORK CITY
CONFLICTS OF INTEREST BOARD
2 LAFAYETTE STREET
NEW YORK, NEW YORK 10007

2017 JAN 17 P 12:26

LAST NAME <u>Fertmy</u>	FIRST <u>William</u>	M.I.
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AGENCY/DEPARTMENT/OTHER <u>NYS senate</u>	AGENCY CODE NO.
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POSITION/TITLE <u>State Senator</u>
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BUSINESS ADDRESS (NO., STREET) <u>163 West 125 street #902</u>	BUSINESS TELEPHONE NO. <u>(212) 222 7315</u>
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COUNTY <u>Manhattan</u>	STATE <u>N.Y.</u>	ZIP CODE <u>10027</u>
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- CHECK BOX IF THIS THE LAST ANNUAL DISCLOSURE REPORT YOU WILL FILE DUE TO TERMINATION OF YOUR CITY EMPLOYMENT. (TERMINATION DATE: _____)
- CHECK BOX IF YOU ARE FILING A ANNUAL DISCLOSURE REPORT BECAUSE YOU CURRENTLY HOLD, OR ARE A CANDIDATE FOR ELECTION OR RE-ELECTION TO, ANY OF THE FOLLOWING OFFICES:
 - CURRENTLY HOLD
 - CANDIDATE FOR ELECTION OR RE-ELECTION
 - CANDIDATE FILLING VACANCY
 - WRITE-IN CANDIDATE
- MAYOR OF THE CITY OF NEW YORK
- PUBLIC ADVOCATE
- COMPTROLLER
- DISTRICT ATTORNEY OF _____ COUNTY
- BOROUGH PRESIDENT OF _____ COUNTY
- COUNCIL MEMBER FROM THE 9th COUNCIL DISTRICT
- LOCAL POLITICAL PARTY OFFICIAL

PART I

QUESTIONS 1 THROUGH 21 ARE TO BE COMPLETED WITH RESPECT TO THE PERSON REQUIRED TO FILE AN ANNUAL DISCLOSURE REPORT.

TO ENSURE THAT YOU COMPLETE THIS FORM FULLY AND ACCURATELY, IT IS NECESSARY THAT YOU READ ALL INSTRUCTIONS CAREFULLY. YOU ARE RESPONSIBLE FOR PROVIDING ALL INFORMATION REQUESTED BY EACH QUESTION AND FOR COMPLYING WITH ALL INSTRUCTIONS.

Question 1 - Your City Employment

Report any employment or service with the City. Also report any income of \$1,000 or more received from such employment or service during the reporting year.

If your response to this question is "None", check this box.

Position	Name and Address of City Entity	Nature of Income	Category of Amount of Income

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 2 - Identification of Your Non-City Employer or Business

Report any non-City employment and any business you engaged in during the reporting year. Also report if your non-City employment or business: (i) was licensed or regulated by any State or local agency; or (ii) had business dealings with, or non-ministerial matters before, a State or local agency.

If your response to this question is "None", check this box.

Position	Name and Address of Employer or Business	Nature of Business or Employment	Name of State or Local Agency Where Applicable
	New York State Senate	Albany NY 30 district	NY State Senate

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
 A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 3 - Regulated Professions

If you practice law, are a licensed real estate broker or agent, or practice a profession licensed by the Department of Education, give a general description of the principal subject areas of matters undertaken during the reporting year.

If you practice with a firm or corporation and are a partner or shareholder of the entity, also give a general description of the principal subject areas of matters undertaken by such firm or corporation during the reporting year.

If your response to this question is "None", check this box.

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 4 – Positions Held By You

Report each office, position, trusteeship, directorship and partnership, other than political positions, you held during the reporting year. Also report if such office or position was licensed or regulated by a State or local agency; or had business dealings with, or non-ministerial matters before, a State or local agency.

If your response to this question is "None", check this box.



Position	Organization	Name of State or Local Agency
(b) State	Democratic Party	New York State Rep. Party

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 5 – Political Positions Held By You

Report each political office, position or membership on a political party committee which you held during the reporting year.

If your response to this question is "None", check this box.

Position	Organization
New York State Legislator	Democratic Party

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 6 – Your Non-City Income

Report the nature and amount of any income of \$1,000 or more, excluding City salary reported in Part I, Question 1, received from each source during the reporting year. Under source, list the name of the firm, organization, financial institution, individual or other entity from which the income was received.

If your response to this question is "None", check this box.

Source	Nature	Category of Amount
N.Y. State	State Salary	D

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 7 – Your Deferred Income

Report any deferred income of \$1,000 or more from each source that you earned or derived during the reporting year, but which was paid or will be paid after the close of the reporting year.

If your response to this question is "None", check this box.



Source

Category of Amount

Source	Category of Amount

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 9 – Gifts To You (No City Business)

Report any gift or gifts you received from the same donor, or affiliated donors, who had no business dealings with the City, other than a relative, in the total amount or with a value of \$1,000 or more.

If your response to this question is "None", check this box.



Name of Donor	Nature of Gift	Category of Value of Gift

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 10 – Gifts to You (City Business)

Report any gift or gifts you received from the same donor who had business dealings with the City, other than a relative, with a value of \$50 or more.

If your response to this question is "None", check this box.

Name of Donor	Nature of Gift	Category of Value of Gift

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories: 1=\$50 to under \$1,000; A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 11 – Your Transfers of Money or Property

Report each assignment of income of \$1,000 or more to any person, including a relative, during the reporting year. Also report each transfer of an interest having a value of \$1,000 or more in a trust, estate, other beneficial interest, securities or real estate to a non-relative for less than fair consideration.

If your response to this question is "None", check this box.



Item Assigned Or Transferred	Assigned or Transferred To	Category of Value

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 12 – Your Agreements For Future Payments

Report any agreements that you have with a former or current employer for future benefits or payments to you of \$1,000 or more.

If your response to this question is "None", check this box.

**Parties to
The Agreement**

**Terms of the
Agreement**

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 13 – Your Agreements with Future Employers

Report any promise or agreement you have with any person or entity with respect to your employment after leaving your City office or position.

If your response to this question is "None", check this box.

**Parties to the Promise
or Agreement**

**Terms of the Promise
or Agreement**

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 14 – Your Interest in Government Contracts

Report any interest of \$1,000 or more, excluding bonds and notes, in any contract made or executed by a State or local agency.

If your response to this question is "None", check this box.

Entity Which Held Interest In Contract	Your Relationship to Contracting Entity and Your Interest in Contract	Name of Contracting State or Local Agency	Category of Value of Interest In Contract

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 15 – Your Interests in Trusts, Estates, and Other Beneficial Interests

Report any interest of \$1,000 or more in a trust or estate or other beneficial interest.

If your response to this question is "None", check this box.



Identity of Interest	Nature of Interest	Category of Value

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$4,999; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 16 – Your Investments in A Business

Report each investment of \$1,000 or more which you held in a business.

If your response to this question is "None", check this box.

Name and Address of Business	Nature of Business	Category of Value of Investment

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 17 – Your Securities

Report each security having a market value of \$1,000 or more which you held at the close of the reporting year.

If your response to this question is "None", check this box.

Issuing Entity	Type of Security	Percentage of Corporate Stock Owned or Controlled	Category of Value

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 18 – Your Real Estate

Report any real estate in which you have a vested or contingent interest valued at \$1,000 or more. Include your primary or secondary residence only if it is co-owned with a non-relative.

If your response to this question is "None", check this box.



Address	Size	General Nature	Acquisition Date	Percentage of Your Ownership	Category of Value of the Property

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 19 – Money Owed To You

Report each loan, note or account receivable in the amount of \$1,000 or more owed to you, by anyone other than a relative during the reporting year, i.e., who owed you money and how much.

If your response to this question is "None", check this box.



Name of Debtor	Type of Obligation, Due Date and Nature of, Collateral, If Any	Category of Highest Amount Owed At Any Time During the Year	Category of Amount Owed on December 31 of the Reporting Year

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

PART I

Question 20 – Money You Owe

Report each creditor (other than a relative):

- (1) to whom you owed \$5,000 or more for a period of 90 consecutive days during the reporting year; or
- (2) to whom you owe \$5,000 or more on the date you file this report.

If your response to this question is "None", check this box.



Name of Creditor	Type of Liability and Collateral, If Any	Name of Guarantor Where Applicable	Category of Amount

**Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.**

PART I

Question 21 – Relatives in City Service

Report any relatives you have who hold a position, whether paid or unpaid, with the City.

If your response to this question is "None", check this box.

(64)

Name of Relative	Title/ Position	City Agency	Relationship to Filer
TAMARA	Great Perkins Board of Administration Manager	Great Perkins Board of Administration	(wife)

Whenever a Question requires a "value" or "amount", report it as being within one of the following categories:
A=\$1,000 to under \$5,000; B=\$5,000 to under \$48,000; C=\$48,000 to under \$60,000; D=\$60,000 to under \$100,000; E=\$100,000 to under \$250,000; F=\$250,000 to under \$500,000; G=\$500,000 or over.

Any intentional violation of these provisions, including but not limited to, failure to file, failure to include assets or liabilities and misstatements of assets or liabilities, shall constitute a misdemeanor punishable by imprisonment for not more than one year or by a fine not to exceed \$1,000, or by both, and shall constitute grounds for imposition of disciplinary penalties, including removal from office. In addition, any intentional violation of the provisions of Section 12-110 of the Administrative Code, as amended, may subject the person reporting to assessment by the Conflicts of Interest Board of a civil penalty in an amount up to \$10,000.

CERTIFICATION

I, Bill Perkins certify that all
(Print Name)

information given herein is true and accurate to the best of my knowledge, and that within the past two weeks, I have read the two-page ethics guide set forth below.

Bill Perkins
(Signature)

1/13/17
(Date)