

NYC  
**FREE**  
TAX PREP

Trusted,  
Professional  
Filing

纳税日为 **2020 年 7 月 15 日**。如果您还未报税，现在可以通过两种免费方法在家安全报税。



### 远程报税

家庭收入不得超过 \$64,000 美元，  
个人收入不得超过 \$45,000 美元。

使用安全的视频会议或数字系统，向可以帮您报税的 IRS 认证的 VITA/TCE 报税志愿者提供信息。



### 他人协助的自助报税

收入不得超过 \$69,000 美元。

使用免费的报税软件为自己报税。IRS 认证的 VITA/TCE 报税志愿者可以通过手机或电子邮件解答您的疑问。

## 报税时需要哪些文件：

- 有可用的电脑、平板电脑或智能手机
- 有稳定的网络连接
- 电子邮件地址
- 您 2018 年的调整后总收入 (Adjusted Gross Income, AGI) 或自选 PIN 码 (用于他人协助的自助报税)
- 能够下载安全的视频会议软件 (用于远程报税)



### 身份证明

- 政府签发的带照片的身份证件 (包括 IDNYC)
- 您自己、您配偶以及您家属的社会安全卡或个人纳税识别码确定书 (原件、复印件或电子版文件) 以及出生日期



### 收入证明

- W-2 表、1098 表、1099 表，或如果您是  
自雇经营，则提供收入和开支记录 (请访问  
[nyc.gov/taxprep](http://nyc.gov/taxprep) 获取清单。)



### 其他文件

- 2018 年纳税申报表或记录 (如有)  
如需获取记录，请致电 1-800-908-9946 与美国  
国税局 (Internal Revenue Service, IRS) 联系，  
或访问 [irs.gov](http://irs.gov) 并搜索 “Get Transcript (获取  
记录)”。
- 您、您配偶和您家属的健康保险证明或健康保  
险豁免证明 (Health Insurance Exemption  
Certificate)
- 托儿服务付款记录，包括提供者姓名、地址和雇主  
识别码、纳税人识别码或社会安全码
- 教育支出记录，例如大学或技术学院等学费适用  
的 1098-T 表，或者支付助学贷款利息适用的  
1098-E 表
- 用于直接存入退税的账户和银行代号

**如果您想进行夫妻联合报税，夫妻双方均须签名。**

如需更多信息，请访问 [nyc.gov/taxprep](http://nyc.gov/taxprep)  
或致电 311 寻求税务申报方面的帮助。

**NYC**  
Bill de Blasio  
Mayor

**Consumer and  
Worker Protection**

Lorelei Salas  
Commissioner



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Tax Day is **July 15, 2020**. If you didn't file yet, there are two ways you can file for free from the safety of home.



### Virtual Tax Prep

Must earn \$64,000 or less (families)  
or \$45,000 or less (single filer).

Use a secure video conference and digital system to give information to an IRS certified VITA/TCE volunteer preparer who will prepare your taxes for you.



### Assisted Self-Prep

Must earn \$69,000 or less.

Use free tax filing software to do your own taxes. An IRS certified VITA/TCE volunteer preparer will be available by phone or email to answer your questions.

## What you need to file:

- Access to a computer, tablet, or smartphone
- A stable internet connection
- Email address
- Your 2018 Adjusted Gross Income (AGI) or self select PIN (for Assisted Self-Prep)
- The ability to download secure video conference software (for Virtual Tax Prep)



### Identification

- Government-issued photo ID (includes IDNYC)
- Social Security cards or Individual Taxpayer Identification Number determination letters (original, copy, or electronic document) and birth dates for you, your spouse, and your dependents



### Proof of Income

- Forms W-2, 1098, 1099, or income and expense records if you are self-employed (Go to [nyc.gov/taxprep](http://nyc.gov/taxprep) for a list.)



### Other

- 2018 tax return or transcript (if available)  
*To request a transcript, call the Internal Revenue Service (IRS) at 1-800-908-9946 or visit [irs.gov](http://irs.gov) and search "Get Transcript."*
- Proof of health insurance coverage or Health Insurance Exemption Certificate for you, your spouse, and your dependents
- Payment records for child care, including the provider's name, address, and Employer Identification Number, Taxpayer Identification Number, or Social Security number
- Records of educational expenses such as Form 1098-T for tuition payments to attend a university or technical college or Form 1098-E if you paid student loan interest
- Account and routing numbers for direct deposit of your refund

**If you are filing a joint return, both spouses must sign.**

For more information, go to [nyc.gov/taxprep](http://nyc.gov/taxprep) or call **311** and ask for tax preparation assistance.



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