

NYC
FREE
TAX PREP

Trusted,
Professional
Filing

報稅日是 **2020 年 7 月 15 日**。如果您還未報稅，您可以在家中安全透過兩種方式免費報稅。



遠端報稅

家庭收入不得超過 \$64,000 美元，
個人收入不得超過 \$45,000 美元。

利用安全的視訊會議和數位系統，向 IRS 認證的 VITA/TCE 報稅志工提供資訊，他們會幫助您報稅。



有人協助的自行報稅

收入不得超過 \$69,000 美元。

使用免費報稅軟體自行報稅。IRS 認證的 VITA/TCE 報稅志工可以透過電話或電子郵件回答您的問題。

報稅時需要哪些文件：

- 可使用的電腦、平板電腦或智慧型手機
- 穩定的網路連線
- 電子郵件地址
- 您的 2018 年調整後總收入 (Adjusted Gross Income, AGI) 或自訂密碼 (針對有人協助的自行報稅)
- 可以下載安全的視訊會議軟體 (針對遠端報稅)



身分證明

- 政府核發的附照片的身分證件 (包括 IDNYC)
- 您、您配偶以及您家屬的社會安全卡或個人納稅識別碼裁決信函 (正本、副本或電子文件) 與出生日期



收入證明

- W-2 表、1098 表、1099 表，或如果您是自僱經營，則提供收入和支出記錄 (請造訪 nyc.gov/taxprep 獲取清單。)



其他文件

- 2018 年稅務申報表或記錄 (如有)
若要索取記錄，請致電 1-800-908-9946 與美國國稅局 (Internal Revenue Service, IRS) 聯繫，或造訪 irs.gov 並搜尋「Get Transcript (獲取記錄)」。
- 您本人、您配偶以及您家屬的健康保險證明或健康保險豁免證明 (Health Insurance Exemption Certificate)
- 托兒服務的付款記錄，包括提供者姓名、地址、雇主識別碼、納稅人識別碼或社會安全碼
- 教育費用的記錄，例如大學或技術學院學費適用的 1098-T 表格，或支付學生貸款利息適用的 1098-E 表格
- 用於直接存入退稅的帳戶與銀行代號

若您要進行夫妻聯合報稅，夫妻二人都必須簽字。

如需詳細資訊，請造訪 nyc.gov/taxprep 或致電 **311** 尋求稅務申報方面的幫助。

NYC
Bill de Blasio
Mayor

**Consumer and
Worker Protection**

Lorelei Salas
Commissioner



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Tax Day is **July 15, 2020**. If you didn't file yet, there are two ways you can file for free from the safety of home.



Virtual Tax Prep

Must earn \$64,000 or less (families)
or \$45,000 or less (single filer).

Use a secure video conference and digital system to give information to an IRS certified VITA/TCE volunteer preparer who will prepare your taxes for you.



Assisted Self-Prep

Must earn \$69,000 or less.

Use free tax filing software to do your own taxes. An IRS certified VITA/TCE volunteer preparer will be available by phone or email to answer your questions.

What you need to file:

- Access to a computer, tablet, or smartphone
- A stable internet connection
- Email address
- Your 2018 Adjusted Gross Income (AGI) or self select PIN (for Assisted Self-Prep)
- The ability to download secure video conference software (for Virtual Tax Prep)



Identification

- Government-issued photo ID (includes IDNYC)
- Social Security cards or Individual Taxpayer Identification Number determination letters (original, copy, or electronic document) and birth dates for you, your spouse, and your dependents



Proof of Income

- Forms W-2, 1098, 1099, or income and expense records if you are self-employed (Go to nyc.gov/taxprep for a list.)



Other

- 2018 tax return or transcript (if available)
To request a transcript, call the Internal Revenue Service (IRS) at 1-800-908-9946 or visit irs.gov and search "Get Transcript."
- Proof of health insurance coverage or Health Insurance Exemption Certificate for you, your spouse, and your dependents
- Payment records for child care, including the provider's name, address, and Employer Identification Number, Taxpayer Identification Number, or Social Security number
- Records of educational expenses such as Form 1098-T for tuition payments to attend a university or technical college or Form 1098-E if you paid student loan interest
- Account and routing numbers for direct deposit of your refund

If you are filing a joint return, both spouses must sign.

For more information, go to nyc.gov/taxprep or call **311** and ask for tax preparation assistance.



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