

NYC FREE TAX PREP

值得信赖的、
专业的纳税
申报

查看内页以了解详细信息。

NYC

Bill de Blasio
Mayor

**Consumer
Affairs**

Lorelei Salas
Commissioner

citi

CitiCommunityDevelopment.com

如果您在 2018 年的所得是 \$66,000 或更少，可使用 **纽约市免费报税服务** 进行免费申报，并保留您的全额退税。

通过 nyc.gov/taxprep 进行在线申报

2018 年的收入在 \$66,000 或以下。

- 在线服务快捷、简单且安全。
- 逐步指引帮助您在约一小时内准确填写州和联邦纳税申报表。

或

亲自前往您当地的纽约市免费报税地点进行申报

2018 年，大部分地点的报税额度为 \$54,000 或以下。

- 五个行政区内，有超过 200 个纽约市免费报税服务地点。
- 知识渊博且经过 IRS 认证的 VITA/TCE 自愿填报者帮助您准确填写纳税申报表。
- 某些地点可让您缴交税务文件并在稍后就领取完成的退税。

如需更多信息，请前往 nyc.gov/taxprep 或拨打 311 寻求税务申报方面的帮助。

报税时需要哪些文件：

身份证明：

- 政府签发的有照片的身份证件（包括 IDNYC）
- 您、您的配偶以及您的家属的社会安全卡或个人纳税识别码确定书（原件、复印件或电子版文件）以及出生日期

收入证明：

- W-2 表、1098 表、1099 表，或如果您是自雇经营，则提供收入和开支记录（前往 nyc.gov/taxprep 获取清单。）

其他文件：

- 2017 年退税记录（如有）
在线申报：您需要提供您在 2017 年的调整后总收入 (AGI) 或自选 PIN 号码。如果您在退税时找不到此信息或者没有您的 2017 年退税记录，请拨打 1-800-908-9946 致电国税局 (IRS) 或前往 irs.gov 并搜索“Get Transcript (获取记录)”以索要退税记录。
- 您、您的配偶和您的家属的健康保险证明或健康保险豁免证明 (Health Insurance Exemption Certificate)
- 儿童照管的付款记录，包括照管者的姓名、地址和雇主识别码、纳税人识别码或社会安全码
- 上大学或专科学校所支付学费的教育支出记录，例如 1098-T 表，或者如果您支付了助学贷款利息，则提供 1098-E 表
- 用于直接存入您的退税的账户与银行代号

如果申请联合退税，配偶双方必须到场。

NYC FREE TAX PREP

Trusted, Professional Filing

See inside for details.

NYC

Bill de Blasio
Mayor

**Consumer
Affairs**

Lorelei Salas
Commissioner

citi

CitiCommunityDevelopment.com

2019 Tax Season

English/Simplified Chinese

If you earned \$66,000 or less in 2018, use **NYC Free Tax Prep** to file for free and keep your whole refund.



**File online at
nyc.gov/taxprep**

Income of \$66,000 or less in 2018.

- The online service is quick, easy, and secure.
- Step-by-step instructions help you accurately complete state and federal tax returns in about an hour.

OR



**File in person at your local
NYC Free Tax Prep site**

For most sites, income of \$54,000 or less in 2018.

- There are more than 200 NYC Free Tax Prep sites in all five boroughs.
- Knowledgeable IRS certified VITA/TCE volunteer preparers help you complete an accurate tax return.
- Some sites let you drop off your tax documents and pick up the completed return later.

For more information, go to **nyc.gov/taxprep** or call **311** and ask for tax preparation assistance.

Text **"Taxes"** to **42033** to get updates.*

*Message and data rates may apply. Check with your service provider.

What you need to file:

Identification:

- Government-issued photo ID (includes IDNYC)
- Social Security cards or Individual Taxpayer Identification Number determination letters (original, copy, or electronic document) and birth dates for you, your spouse, and your dependents

Proof of Income:

- Forms W-2, 1098, 1099, or income and expense records if you are self-employed (Go to nyc.gov/taxprep for a list.)

Other:

- 2017 tax return (if available)

To file online: You need your 2017 Adjusted Gross Income (AGI) or Self-Select PIN Number. If you cannot find this information on the return or do not have your 2017 tax return, call the Internal Revenue Service (IRS) at 1-800-908-9946 or visit irs.gov and search "Get Transcript" to request a Tax Return Transcript.

- Proof of health insurance coverage or Health Insurance Exemption Certificate for you, your spouse, and your dependents
- Payment records for child care, including the provider's name, address, and Employer Identification Number, Taxpayer Identification Number, or Social Security number
- Records of educational expenses such as Form 1098-T for tuition payments to attend a university or technical college or Form 1098-E if you paid student loan interest
- Account and routing numbers for direct deposit of your refund

If you are filing a joint return, both spouses must be present.

The Department of Consumer Affairs Office of Financial Empowerment gratefully acknowledges Citi Community Development for their generous support to expand NYC Free Tax Prep services, IRS Stakeholder Partnerships, Education and Communication, The New York State Department of Taxation and Finance, and all of our NYC Tax Coalition members. For a complete list, visit nyc.gov/taxprep.



Printed on 30%
post consumer
recycled paper