

NYC FREE TAX PREP

值得信賴的、
專業的納稅
申報

請查看內頁以瞭解詳細資訊。

NYC

Bill de Blasio
Mayor

**Consumer
Affairs**

Lorelei Salas
Commissioner

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CitiCommunityDevelopment.com

如果您在 2018 年的所得是
\$66,000 或更少，可使用
紐約市免費報稅服務進行免
費申報，並保留您的全額退稅。

透過 nyc.gov/taxprep 進行線上申報

2018 年的收入在 \$66,000 或以下。

- 線上服務快捷、簡單且安全。
- 逐步指引幫助您在約一小時內正確填寫州與聯邦稅務申報表。

或者

親自前往您當地的紐約市免費 報稅地點進行申報

2018 年，大部分地點的報稅額度為 \$54,000 或以下。

- 五個行政區內，有超過 200 個紐約市免費報稅服務地點。
- 知識淵博且經 IRS 認證的 VITA/TCE 自願填報者幫助您正確填寫稅務申報表。
- 某些地點可讓您繳交稅務文件並在稍後領取完成的退稅。

如需更多資訊，請造訪
nyc.gov/taxprep 或撥打 311
尋求稅務申報方面的幫助。

報稅時需要哪些文件：

身份證明：

- 政府簽發的有照片的身份證件（包括 IDNYC）
- 您、您的配偶以及您的家屬的社會安全卡或個人納稅識別碼裁決信函（正本、副本或電子文件）與出生日期

收入證明：

- W-2 表、1098 表、1099 表，或如果您是自雇經營，則提供收入和開支記錄（造訪 nyc.gov/taxprep 獲取清單。）

其他文件：

- 2017 年退稅記錄（如有）

線上申報：您需要提供您在 2017 年的調整後總收入 (AGI) 或自選 PIN 號碼。如果您在退稅時找不到此資訊或者沒有您的 2017 年退稅記錄，請撥打 1-800-908-9946 致電國稅局 (IRS) 或造訪 irs.gov 並搜尋「Get Transcript (獲取記錄)」以索要退稅記錄。

- 您、您的配偶和您的家屬的健康保險證明或健康保險豁免證明 (Health Insurance Exemption Certificate)
- 兒童照管的付款記錄，包括照管者的姓名、地址和雇主識別碼、納稅人識別碼或社會安全碼
- 上大學或專科學校所支付學費的教育支出記錄，例如 1098-T 表，或者如果您支付了助學貸款利息，則提供 1098-E 表
- 用於直接存入您的退稅的帳戶與銀行代號

如果申請聯合退稅，配偶雙方必須到場。

NYC FREE TAX PREP

Trusted, Professional Filing

See inside for details.

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2019 Tax Season

English/Traditional Chinese

If you earned \$66,000 or less in 2018, use **NYC Free Tax Prep** to file for free and keep your whole refund.



**File online at
nyc.gov/taxprep**

Income of \$66,000 or less in 2018.

- The online service is quick, easy, and secure.
- Step-by-step instructions help you accurately complete state and federal tax returns in about an hour.

OR



**File in person at your local
NYC Free Tax Prep site**

For most sites, income of \$54,000 or less in 2018.

- There are more than 200 NYC Free Tax Prep sites in all five boroughs.
- Knowledgeable IRS certified VITA/TCE volunteer preparers help you complete an accurate tax return.
- Some sites let you drop off your tax documents and pick up the completed return later.

For more information, go to **nyc.gov/taxprep** or call **311** and ask for tax preparation assistance.

Text **"Taxes"** to **42033** to get updates.*

*Message and data rates may apply. Check with your service provider.

What you need to file:

Identification:

- Government-issued photo ID (includes IDNYC)
- Social Security cards or Individual Taxpayer Identification Number determination letters (original, copy, or electronic document) and birth dates for you, your spouse, and your dependents

Proof of Income:

- Forms W-2, 1098, 1099, or income and expense records if you are self-employed (Go to nyc.gov/taxprep for a list.)

Other:

- 2017 tax return (if available)

To file online: You need your 2017 Adjusted Gross Income (AGI) or Self-Select PIN Number. If you cannot find this information on the return or do not have your 2017 tax return, call the Internal Revenue Service (IRS) at 1-800-908-9946 or visit irs.gov and search "Get Transcript" to request a Tax Return Transcript.

- Proof of health insurance coverage or Health Insurance Exemption Certificate for you, your spouse, and your dependents
- Payment records for child care, including the provider's name, address, and Employer Identification Number, Taxpayer Identification Number, or Social Security number
- Records of educational expenses such as Form 1098-T for tuition payments to attend a university or technical college or Form 1098-E if you paid student loan interest
- Account and routing numbers for direct deposit of your refund

If you are filing a joint return, both spouses must be present.

The Department of Consumer Affairs Office of Financial Empowerment gratefully acknowledges Citi Community Development for their generous support to expand NYC Free Tax Prep services, IRS Stakeholder Partnerships, Education and Communication, The New York State Department of Taxation and Finance, and all of our NYC Tax Coalition members. For a complete list, visit nyc.gov/taxprep.



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