Facility Manager Guide for Non-Immunizing Facilities: How to Register and Update Facility and Contact Information; Designate a Site Security Administrator (SSA)



How to Register and Update Facility and Contact Information;

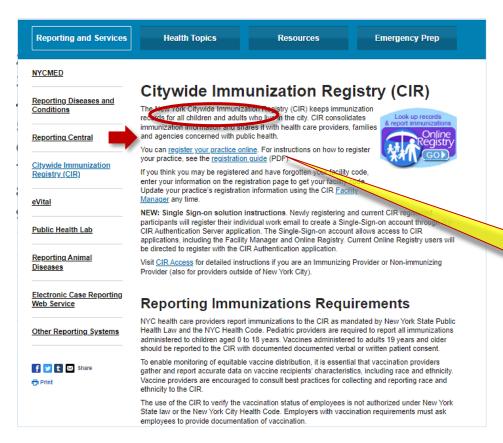
Designate an SSA for Non-Immunization Facilities

Registering a New Facility

To access the **CIR Facility Manager** application, first visit www.nyc.gov/health/cir and click on the link "register your practice online" to create a Single Sign-on account via the CIR Authentication Server tool. Please use Google Chrome while accessing these pages and forms for best results.

Creating a CIR Authentication Account

To access the **Facility Manager dashboard,** first time users must create an account through the <u>CIR Authentication Server</u>. Click on **Register** under the **Sign In** button. Enter your first name, last name, email and create a password. Do not submit your personal home email address information or use a general email address, such as "frontdesk@practicename.com". An email account should be an individual account and not shared with another individual. Once finished, click Register.





Note: If you forget your password, click Forgot Password? on the <u>CIR Authentication Server</u> In screen.
Follow the short series of prompts to auto-reset your password via email and to receive a code to enter into the

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screen.



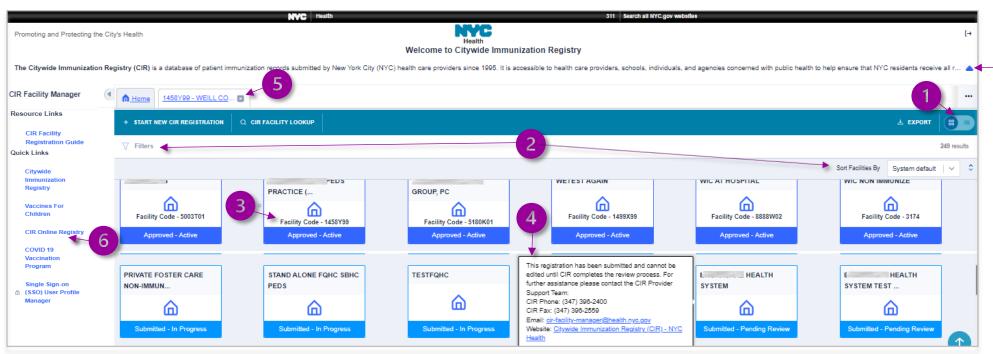
How to Register and Update Facility and Contact Information;

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Logging in to the CIR Authentication Account

Once you have created an account, you may access your Facility Manager dashboard through the <u>CIR Authentication Server</u>, or <u>https://immunize.nyc/prod/cir-facility-manager</u>. You can sign-in to the **CIR Authentication Server** by entering your email address and password, then click **Sign In**.

Dashboard Overview



Facility Manager Dashboard Navigation:

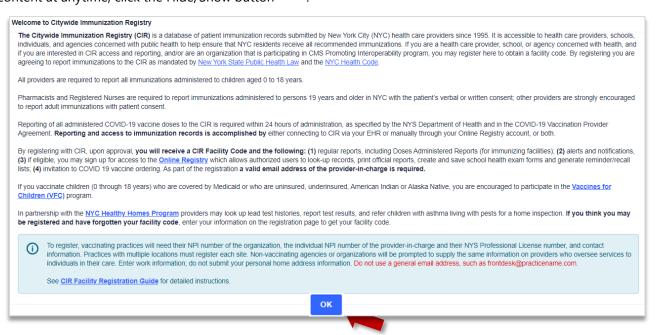
- 1 Switch to tile or grid view.
- 2 Filter by submission status: Approved (Active/Inactive site); Not Submitted-Registration in Progress; Submitted -in Progress; Submitted-Pending Review Sort Facilities by Facility name, Facility address, Facility code, Registration status, Last accessed date, or Last modified date.
- Once approved, facility codes are displayed on tiles.
- 4 For other statuses, click on facility name title for a message to be displayed
- Use tabs to view multiple sites simultaneously.
- 6 Quick links can be accessed from the left navigation panel. Users with Online Registry accounts can directly access the OR applciation after set-up.
- 7 To view the Welcome to Citywide Immunization Registry contents at any time click on the expand button on the top right **NOTE:** The application will time-out if left idle for 30 minutes; a three-minute warning will display before the session ends

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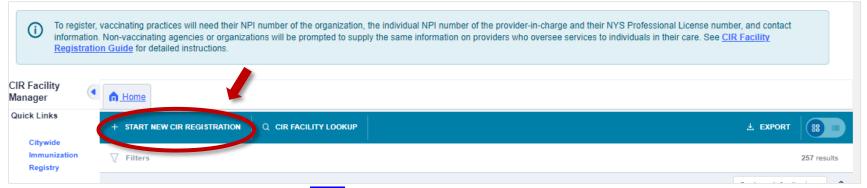
Start a New Registration

Once logged in to the **CIR Facility Manager** application, review the **Welcome** message and click at the bottom to agree to the NYS Public Health Laws, Rules and Regulations.. To view this content at anytime, click the Hide/Show button.



After the window closes, to start a new registration, click on

+ START NEW CIR REGISTRATION



A screen will pop up to enter an NPI number. Click 'SKIP'

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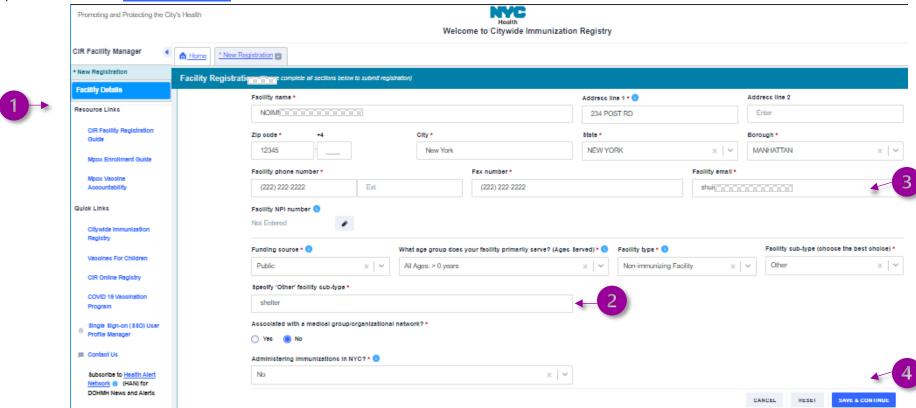
How to Register and Update Facility and Contact Information;

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Adding Facility Details

This section collects information about your facility. Based on your answers, you will see different options appear on the screen. Supplying CIR with accurate facility classification and funding details will allow the Bureau of Immunization to focus support and services for your organization and to send relevant notices and alerts. Click on Tool tips of for additional instructions and definitions.

- 1 Enter your facility details: Facility Name, Address, Phone and Fax numbers, E-mail, Funding Source, Ages Served, Facility type and sub-type, specialty, and school ATS and district number, if applicable. Skip entering an NPI number if your site does not immunize patients.
- 2 For organizations with multiple locations: Check the box if the facility you are registering belongs to the organization/group of the NPI number entered but is a separate location or address.
- 3 Make sure all contact information is current. If all information is correct, click **CONTINUE**. The information will be **copied** into the registration Facility Details fields which may be edited prior to submitting. If the information is incorrect, click **CANCEL** to proceed with the registration without copying the information, then manually enter your information.
- 4 Answer all questions, then click SAVE & CONTINUE



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Tooltips for Facility Details screen:

- Address: Do not use your home address to register with CIR. Enter the address of the facility, of the vaccination site.
- Funding Source: Public = mostly supported by government fund; Private = mostly supported by an individual or group
- What age group does your facility primarily serve? (Age Served): Adult = 19 years or older; Pediatric = Under 19 years; or All ages = Includes both adult and pediatric

• Facility Type:

Non-Immunizing Facility - Facilities that do not immunize patients but need access to immunization related activities (If unsure, See subtypes).

Schools - Schools or facilities part of a school district. Select "Other Medical Facility" for School Based Health Centers. Select "Non-Immunizing facility" for Camps and Early Intervention

School ATS number:

Enter the School ATS Number, which is the combined district number and school location number, e.g., 01Q125.: [for schools only].

• Specify group/organization:

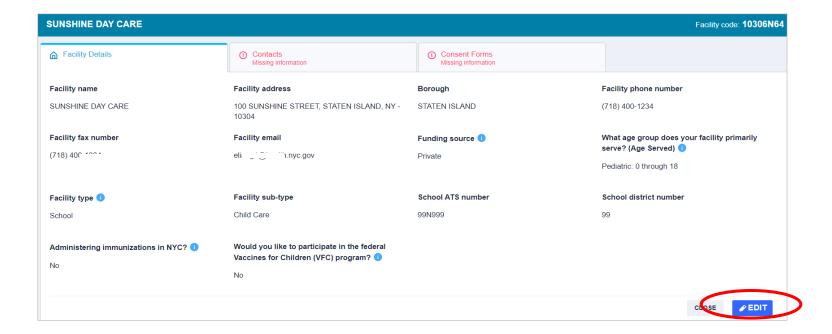
If your group/network is not listed, please choose "Other". Next, the "Specify 'Other' group/organization" field will appear where you will add group name.

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Carefully review your Facility Name and address. For facilities with multiple sites, the name should include the site's organization name and specific site name address.

- During registration and updates, each section is a separate step that will lock pending CIR approval. Please wait between each section for an email of approval from CIR.
- CIR staff may contact you site for clarification and for additional information.



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How to Register and Update Facility and Contact Information;

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Adding Registrant Information

After the Facility Details are saved, a screen will pop open. The **Registrant** (person filling out the initial registration) will receive the registration confirmation by email. In your facility or organization, the Registrant should be the key contact or liaison between the **CIR** and the facility site. The Registrant may also be the principal, director, owner or CEO. Additional contacts may be added later in the **CIR Facility Manager**, but only the Registrant and the provider-in-charge (if entered) will receive confirmation of the registration. Click on Tool tips of or additional instructions and definitions.

Answer all questions and then click SAVE & CONTINUE.

- 1 You will be prompted to choose if you are a provider or contact.
- 2 If you chose 'Contact', select Primary contact if you are the main contact for CIR. See instructions below, if you are a provider.
- 3 Select 'Copy facility information' if the address and phone number are the same as previously entered in the facility details. If the information is different, manually complete the information.
- 4 Answer all required questions, as noted by the *, then click

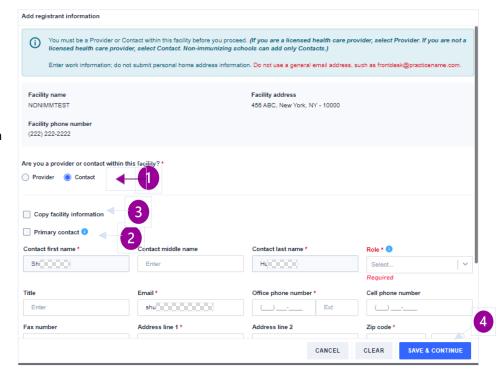
 SAVE & CONTINUE
- 5 If you are a 'Provider', overseeing a non-immunizing site, an additional box will appear. Enter your individual provider NPI number and click VERIFY. Click CONTINUE to copy the NPI Registry information or CANCEL.



Information may be edited later.

6 Enter the NYS medical license number and medical license type (not shown).

Non-immunizing facilities, such as schools, will not enter a NYS medical license number or license type.

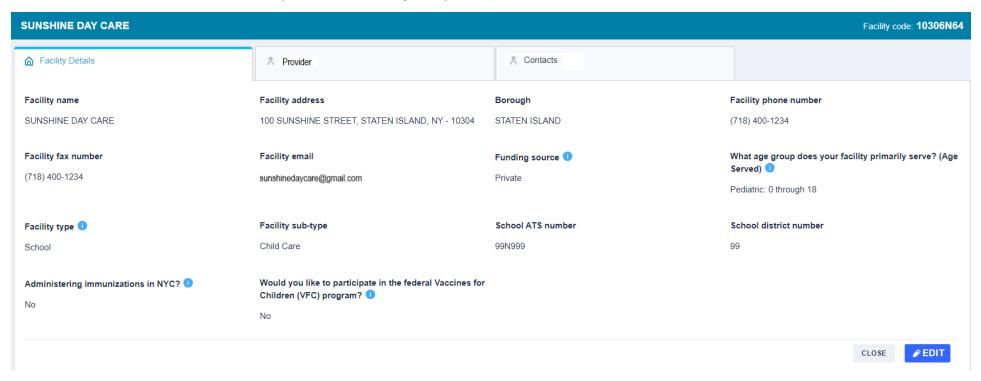


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Non-Immunizing Facility with a Provider

• Three tabbed sections will be saved if your non-immunizing facility has a provider



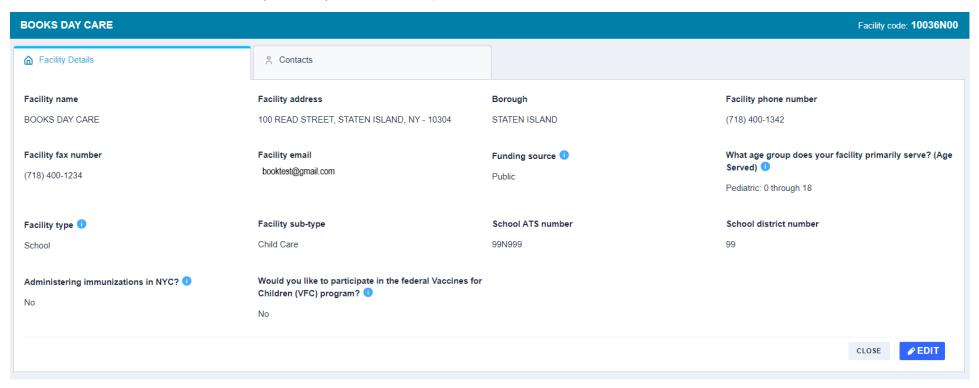
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How to Register and Update Facility and Contact Information; Designate an SSA for Non-Immunization Facilities

Non-Immunizing Facility without a Provider

• You will see two tabbed sections if your facility does not have a provider

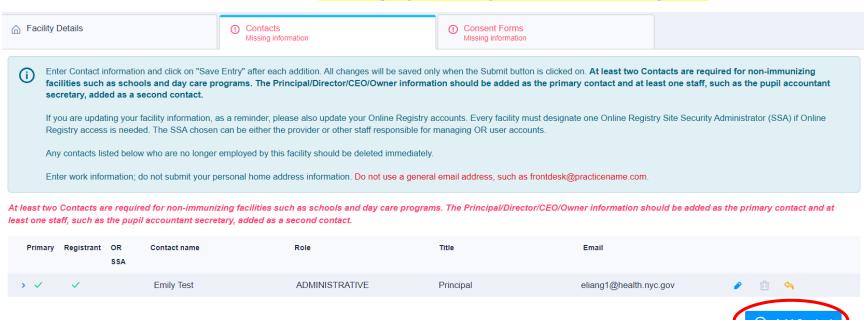


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Adding Contacts

- You must add at least two contacts for non-immunizing facilities (school, daycares)
- One out of the two contacts must be the principal/director/CEO/owner of the facility
- The second contact should be at least one staff person, such as, the pupil accountant secretary
- Enter your work information; do not submit your home address or personal contact information.
- Please see the section in this document on <u>Online Registry Site Security Administrator (SSA) Designation.</u>



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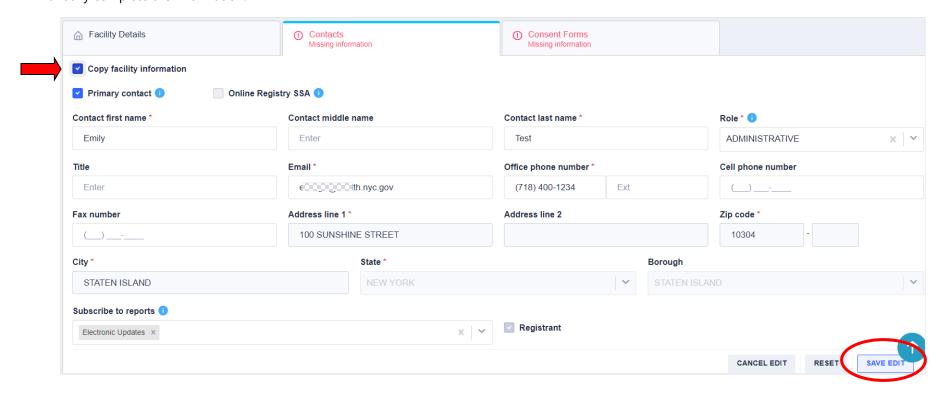


How to Register and Update Facility and Contact Information; Designate an SSA for Non-Immunization Facilities

To add a contact(s), complete all fields in the Contact Details screen

Sites that do not have a Provider-in-Charge, such as Schools, Day Cares are required to add at least one additional contact that is the Principal, Assistant Principal, CEO or Director of the organization. Enter your work information; do not submit your home address or personal contact information.

- When finished, click Save Edit
- Select 'Copy facility information' if the address and phone number are the same as previously entered in the facility details. If the information is different, manually complete the information.



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Online Registry Site Security Administrator (SSA) Designation

To access the Online Registry (OR), each health care facility, private practice or organization designates a **Site Security Administrator (SSA)**, also referred to as the **User Manager** of the facility or site. The facility registration process will allow your site to set up an SSA account for the designated Site Security Administrator, who can then set up and manage additional user accounts for staff members at this site. SSA's who are not the supervising physician, need to register under the license number of a supervising physician, pharmacist, physician assistant, or nurse practitioner. Sites that do not have a Provider-in-Charge, such as schools, day cares are required to add at least one contact that is the Principal, Assistant Principal, CEO or Director of the organization. Only one Provider or Contact within the facility can be designated at a time as the SSA. Please discuss with your team who will be designated as SSA before you start a facility registration.

Follow one of the three sets of next steps for the registration and SSA designation processes according to your role with the CIR:

When adding Provider or Contact information check the box near the top of the screen to designate the desired individual as the SSA:



Online Registry SSA 1



Do not submit your personal home email address information or use a general email address, such as "frontdesk@practicename.com". An email account should be an individual's and not a shared account, and should be accessible by the individual.

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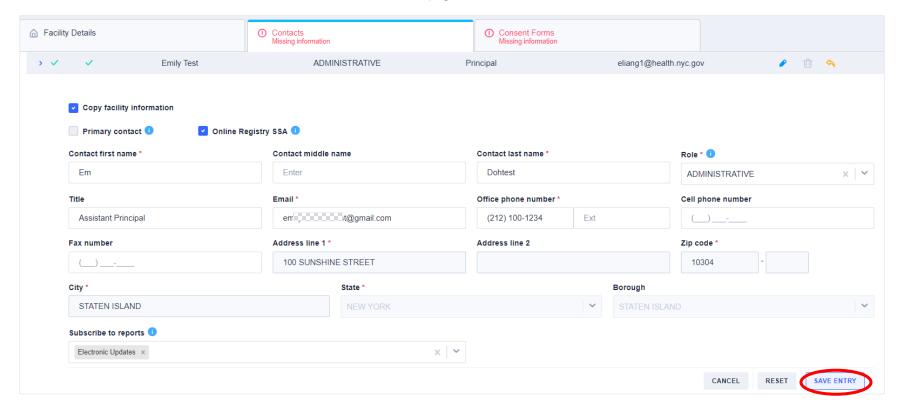
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Follow the next steps for the registration and SSA designation processes according to your role with the CIR:

Example 1: Registrant and Primary Contact are the same and the designated SSA will be a different staff person.

- The Primary Contact who is also the Registrant is shown completed in the collapsed first row. Review the green check marks that your choices were recorded as intended, shown below.
- The second contact who is designated as the SSA is shown in the expanded data entry form. Note the SSA box is checked Online Registry SSA to indicate the designation.
- Click SAVE ENTRY when done, then click SUBMIT, shown on next page



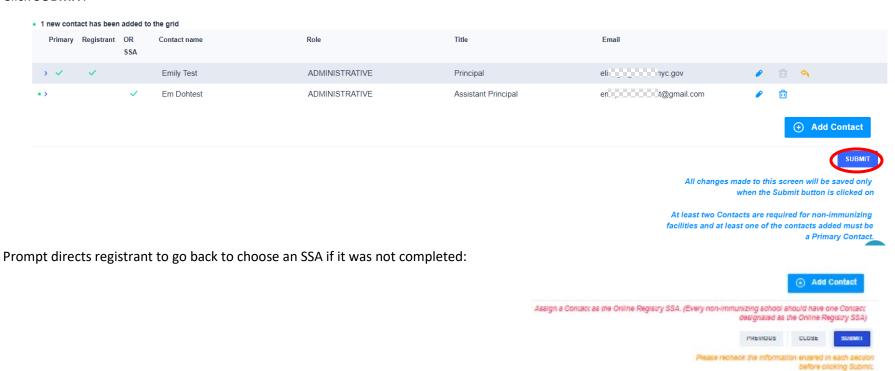
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- The system will prompt you to go back to choose the SSA. Be sure to go back to check the boxes: 🔽 Online Registry SSA 🕕 and 🔽 Online Registry SSA 🕕
- Click SUBMIT.



• Next, respond to the CIR action emails and approval email.

Note: After submitting the Contacts you will not be able to edit further. You may contact CIR if you have any questions at cir-reset@health.nyc.gov.



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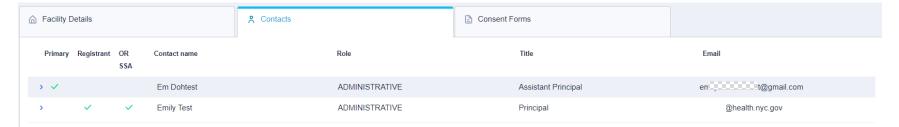
Designate an SSA for Non-Immunization Facilities

Additional Examples of SSA designation according to your role with the CIR:

Example 2: One contact is the primary, registrant and SSA. Review the green check marks that your choices were recorded as intended.



Example 3: One contact is the primary contact and the other contact is the registrant and SSA



Example 4: The registrant and SSA contact is the same and the primary contact is different



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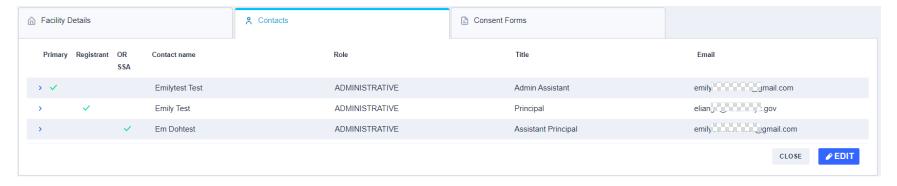
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Example 5: The primary and SSA contact are the same and the registrant is different



Example 6: All three contacts are different

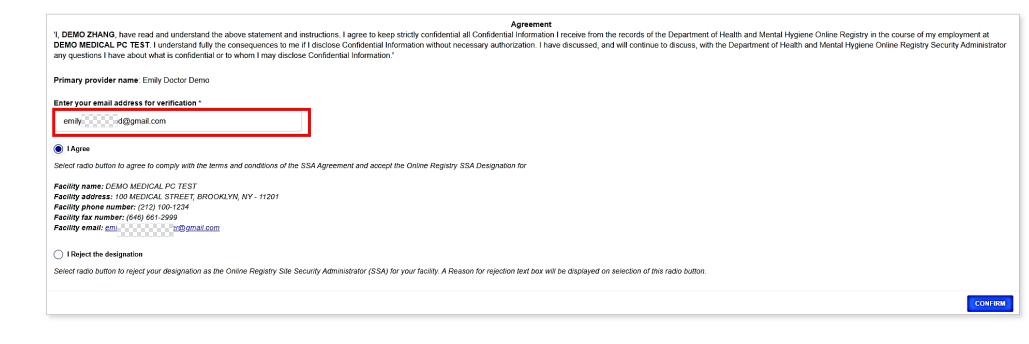


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After completing the appropriate SSA designation steps:

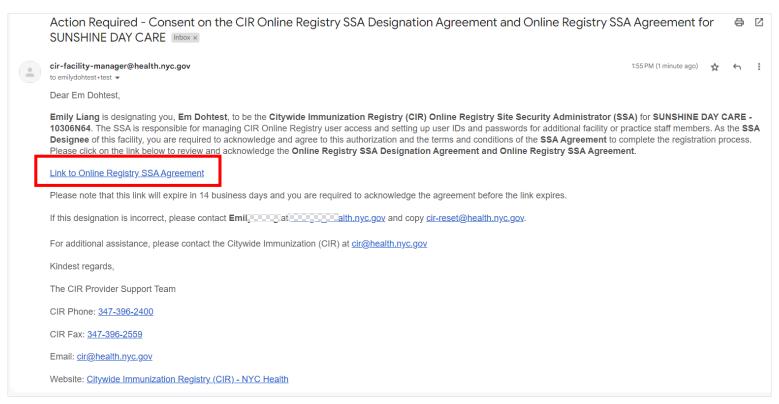
- Confirm the SSA designation of the staff person by checking the box that pops up
- Check on receiving the email agreement to your team's SSA designation, while the second contact receives a notification
- Complete the, 'Enter your email address for verification' field,
- Wait to receive CIR email of Online Registry SSA Account Approval
- Read and click I Agree to the SSA Designation Agreement when prompted.



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Action Required on Consent to the Online Registry SSA Designation Agreement and link to OR SSA Agreement for E-signature



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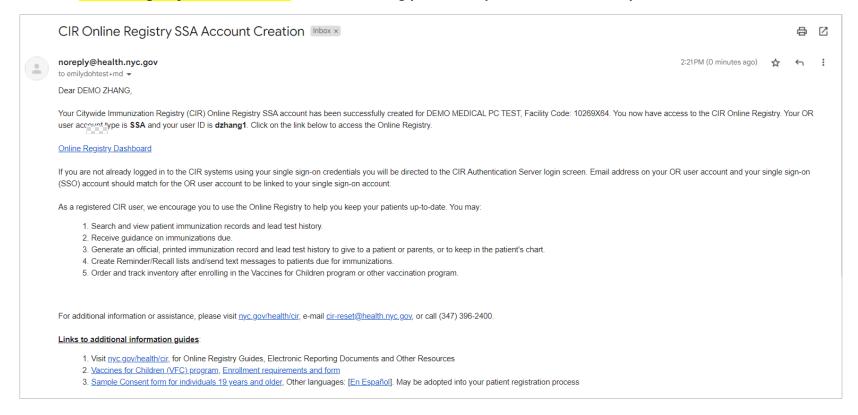


How to Register and Update Facility and Contact Information;

Designate an SSA for Non-Immunization Facilities

Receiving CIR Email of Online Registry SSA Account Approval

- The email confirmation you will receive once your Site Security Adminstrator has been approved by CIR and successfully created is shown below
- Click on the Online Registry Dashboard link to start accessing your site(s) you are linked to with your email.



All users will be presented with the CIR Acceptable Use Policy User Agreement during the user account set up.

The next pages show detailed screens of the SSA Designation process.

- → Go to the section NEW! Online Registry Welcome, Consent and Log in screen to learn about the Online Registry dashboard, linking accounts, the new OR Welcome screen and Consent to log-in screen.
- → Go to the section Site Security Administrator (SSA) -User Manager -How to Set Up Additional Users Key Steps to learn about managing additional User account at your site.

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How to Register and Update Facility and Contact Information; Designate an SSA for Non-Immunization Facilities

Online Registry SSA Designation Agreement

- A pop-up screen and email will be generated after the site security administrator has been designated.
- Click I Agree to confirm the terms and conditions of the site security administrator agreement. Click CONTINUE.



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Example Site Administrator Designation Agreement Email:



- Once the SSA reads the Confidentiality Agreement, select I Agree and click Confirm
- Once the agreement has been completed and confirmed you will receive a submission confirmation.

Action confirmed

Thank you for reviewing and taking action on the OR SSA Designation agreement on **8/17/2023**, **1:59:39 PM**. Your facility will be notified of the action you have taken.

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Online Registry Site Security Administrator Designation and Site Security Administrator Agreement

Online Registry SSA Designation and SSA Agreement

Please read this statement carefully. Make sure that you ask your Department of Health and Mental Hygiene ("DOHMH") Immunization Registry Security Administrator for clarification about anything you don't understand, then sign the Agreement. Refusal to sign the Agreement will result in immediate denial of access to Department of Health and Mental Hygiene records. By signing this Agreement, you agree as authorized user ("Authorized User") to comply with the terms of this Agreement when accessing DOHMH Online Registry ("Online Registry").

As Authorized User, you will have access to DOHMH medical and personally identifying records in the Online Registry and you are required by law to safeguard the confidentiality of these records (the "Confidential Information"). Unauthorized disclosure of Confidential Information is a violation of New York City Health Code Section 11.11 and state law, subject to civil and/or criminal prosecution, penalties, forfeitures and legal action. See Section 558(e) of the City Charter and Section 3.11 of the New York City Health Code. You must continue to comply with the confidentiality requirements of this Agreement after you are no longer employed by the facility or health care provider ("Facility") on behalf of which you access the Online Registry. You further agree that you are authorized by Facility to access the Online Registry as the Site Security Administrator") for Facility. In the course of accessing an immunization or lead test record, or adding an immunization to the Online Registry, Authorized User MAY NOT:

- a. Examine or read any document or computer record from the Online Registry containing Confidential Information, except on a "Need to Know" basis; that is, if required to do so in the course of official duties.
- b. Remove from a job site or copy any document or computer record containing Confidential Information unless authorized to do so, and if required in the course of official duties.
- c. Discuss the content of documents containing Confidential Information examined with any person unless both persons have authorization to do so.
- d. Discriminate, abuse or take any adverse action with respect to a person to whom the Confidential Information pertains.
- e. Create and distribute usernames and passwords for unauthorized users.
- f. Reveal or share individual personal computer access identification or passwords with other persons, even if such persons are also authorized to have computer access.
- g. Compile any aggregate data or statistics from the program database except as authorized by the director of the Immunization Registry and/or Lead Poisoning Prevention Program.
- h. Contact a person who is the subject of any DOHMH record except on official business, in the course of official duties.
- i. Degrade, destroy, or interfere with the integrity of any Confidential Information or any other information in the Online Registry.
- j. Transmit or upload to the Online Registry any false or misleading information.
- k. Interfere with the security of the Online Registry, including but not limited to, uploading or transferring to the Online Registry any malware, ransomware, spyware, or other malicious software.

The above restrictions apply to screen displays, data in electronic form, and printed data. Any printed patient record shall be treated as Confidential Information.

Online Registry SSA System Security Measures

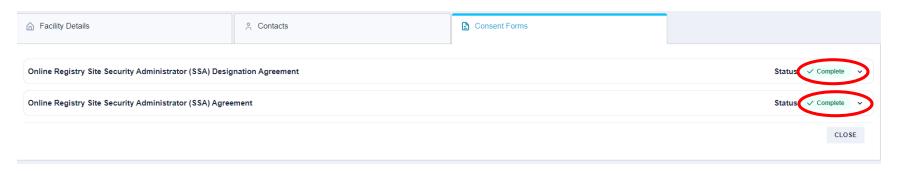
- The security of the Online Registry is of the highest priority. System security is essential for the effective and efficient operation of the system. It is the responsibility of the Site Security Administrator (and authorized users) to maintain the highest possible degree of system security. If a security problem is discovered, it should be reported by telephone to the Department of Health and Mental Hygiene Online Registry Security Administrator immediately.
- Promptly inactivate accounts for staff that have left employment or a location.
- If there is any reason to believe that someone has obtained unauthorized access to the OR, it is the responsibility of the Site Security Administrator to immediately notify the Department of Health and Mental Hygiene Online Registry Security Administrator.

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Copies of Completed SSA Agreements

Immunizing facilities will have two SSA agreements shown as Complete.

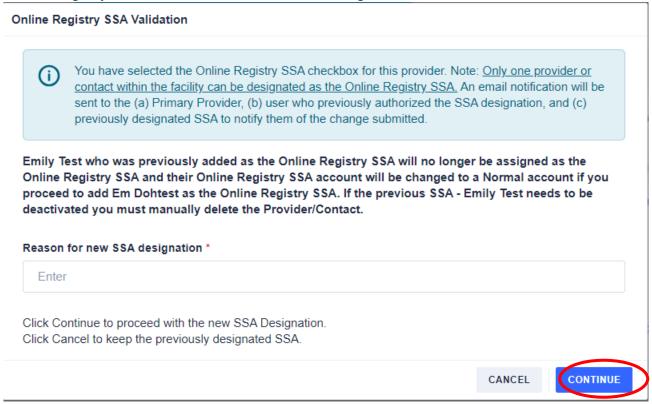


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Changing Site Security Administrator (SSA)

• If the SSA needs to be changed you must indicate a reason for the change and then click Continue



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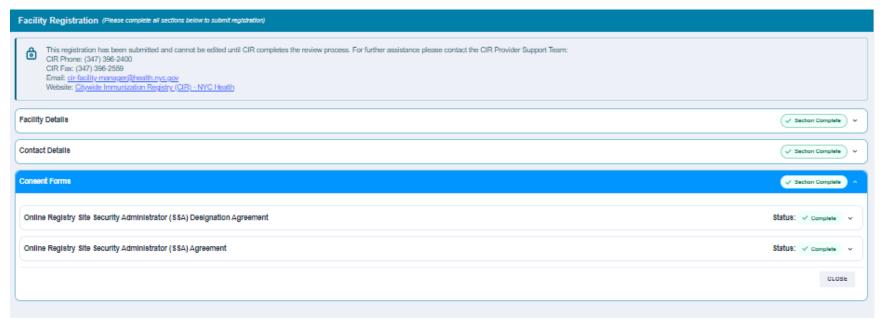
Designate an SSA for Non-Immunization Facilities

Submitting Your Registration

Before submitting, check to make sure all information entered is accurate across all registration screens. The application will not allow you to submit your . registration if there are any incomplete required fields, as noted by the *. Once everything is complete, click SUBMIT.

<u>NOTE:</u> If your registration is locked for CIR review and you need to make additional edits, you may contact cir@health.nyc.gov. CIR will reject the submission so you may continue to make changes.

If you need to make changes after you submitted SSA designation agreements, but before CIR approval, you may click on the **EDIT** button that appears on the upper right corner.



Facilities without Providers will have three completed sections: facility details, reporting details, and contact details:



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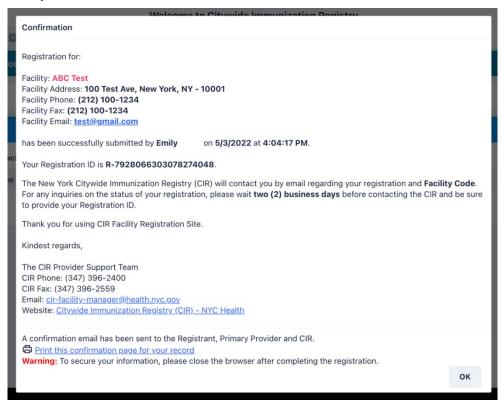
Designate an SSA for Non-Immunization Facilities

Facility Registration Confirmation

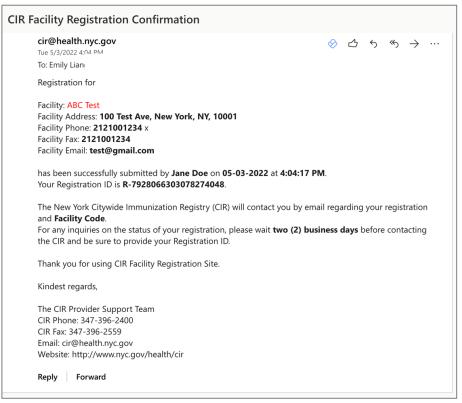
A pop-up window will appear on your screen immediately following successful registration of your facility. See example below, left. You will also receive a confirmation email containing the same information. The confirmation email will be sent to the Registrant and the second contact. Please allow a few . minutes for the email to reach your inbox. If you do not receive a confirmation email, you can contact CIR at cir@health.nyc.gov. Your registration will be . reviewed and subject to approval by CIR.

Upon approval, you will receive a **Welcome** letter with your **Facility Code** by email within two business days with further instructions regarding access to the CIR. Visit the Resource links in the left navigations bar of the Facility Manager/Online Registry home page and www.nyc.gov/health/cir for more information.

Example of confirmation screen:



Example of confirmation email:



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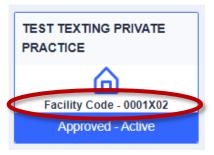
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How To Find Your Facility Code

To find your facility code, log in to your dashboard. Once logged in, you can see your facility code in multiple places. If you are unable to find your facility code, you can email cir@health.nyc.gov or call 347-396-2400.

→ In tile view:



→ In list view:



→ On top of an open tab:



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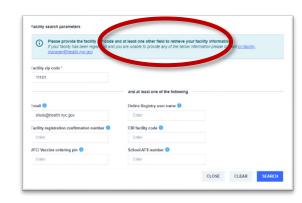
Updating Facility Information, CIR Facility Look Up

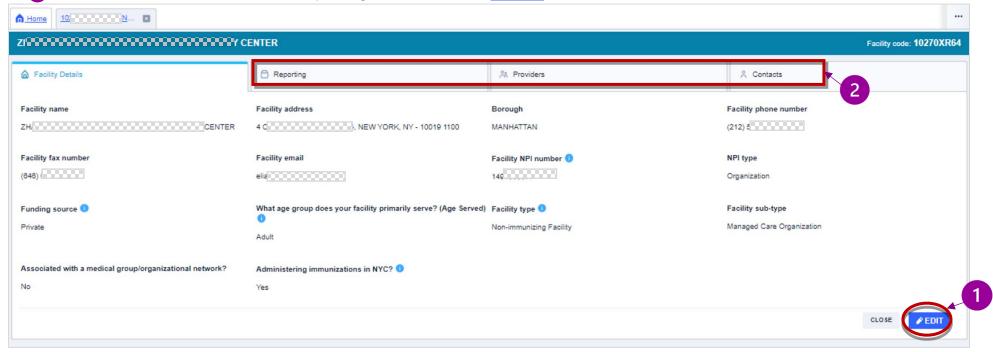
Log into your dashboard and click on the facility you wish to edit. (Edits can only be made to approved facilities. If your facility is still pending, edits are unable to be made). If your facility is not listed on your dashboard, click on CIRFACILITY LOOKUP, to start a search. To search you will need the Facility ZIP code and one of these values: Email, Online Registry username, Facility registration confirmation number, CIR facility code, or School ATS number.

Large facilities should assign one key staff person to be the liaison between the facility and CIR, and responsible for updating information in the CIR Facility Registration dashboard when necessary.

1 Click on FDIT [the EDIT (pencil) button] on the bottom right-hand corner of the screen to edit facility details.

To edit contact details, click on the corresponding tab, and then click PEDIT.





Some edits will require manual review by CIR. If you need to change the name and/or address of the facility, please send communication with informing CIR about the change, the reason and include your **Facility Code** to: cir@health.nyc.gov with the subject heading: **Change in facility name and/or address**. User accounts are associated with the Facility Code of the site's address and cannot be transferred..

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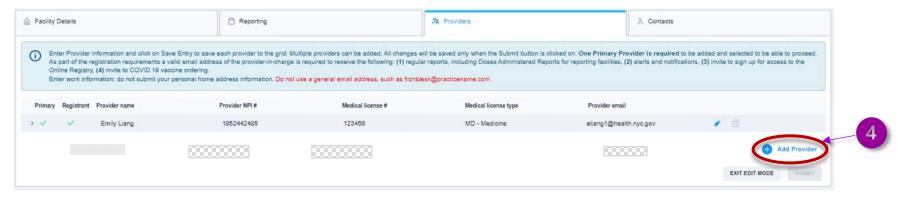
NOTE: If your registration is locked for CIR review and you need to make additional edits, you may contact the cir@health.nyc.gov.

3 To edit a provider, click on **PEDIT** to update information. To delete a contact, click on the trash can icon.

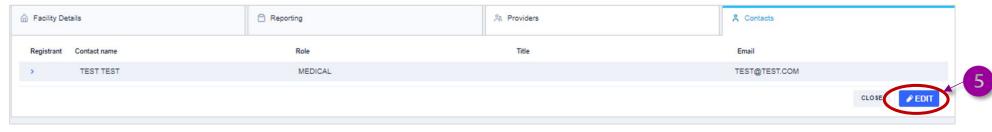


To add a provider, click on **PEDIT**, and then **Add Provider**. To delete a provider, click on the trash can icon.

4 If your facility is changing the provider-in-charge to a different provider, please send communication with a letterhead informing CIR about the change, the reason and include your Facility Code to: cir@health.nyc.gov with the subject heading: Change in provider-in-charge. The primary provider is also the default provider. If immunizations reported to CIR are missing the provider associated with the record, the default provider will be used for CIR reporting purposes.



5 To edit a contact, click on <a>EDIT to update information.



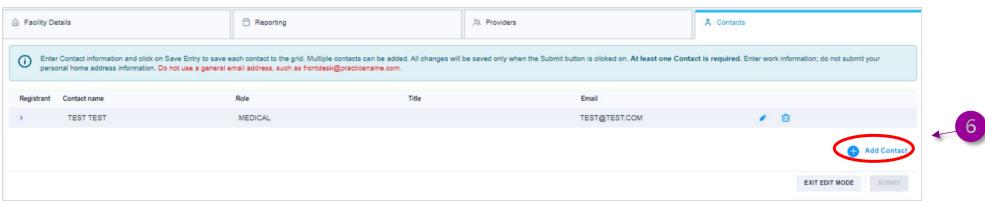
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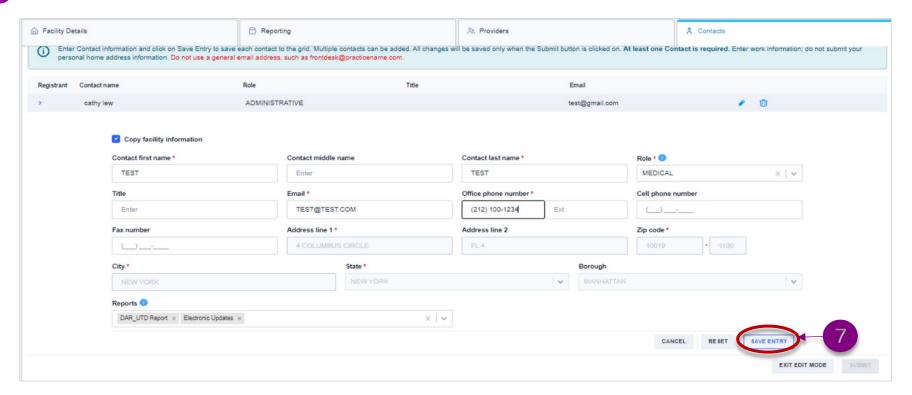
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6 To add a contact, click on **EDIT**, then Add Contact. To delete a contact, click on the trash can icon.



7 Click on **SAVE ENTRY** to save new contacts. For changes, save the edits.



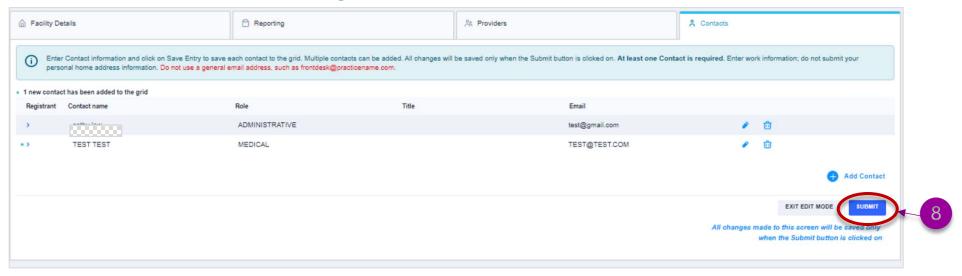
8 Click SUBMIT to submit all changes

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How to Register and Update Facility and Contact Information;

Designate an SSA for Non-Immunization Facilities

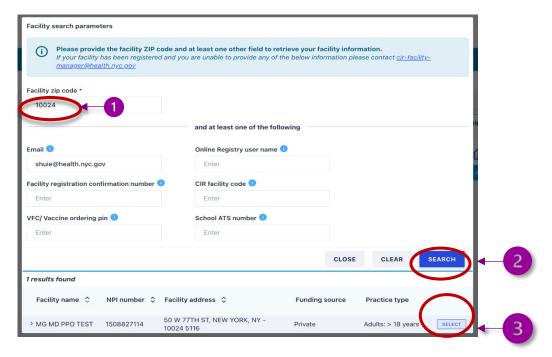


Questions about updating your facility registration with CIR? Contact CIR: Email cir@health.nyc.gov or call 347-396-2400.

How to Add Additional Contacts

To add additional non-registrant users, on your CIR dashboard first click CIR FACILITY LOOKUP.

- 1 Enter the facility zip code and at least one other field, such as your email.
- Click Search.
- 3 Once the facility is found, click Select in the results section.



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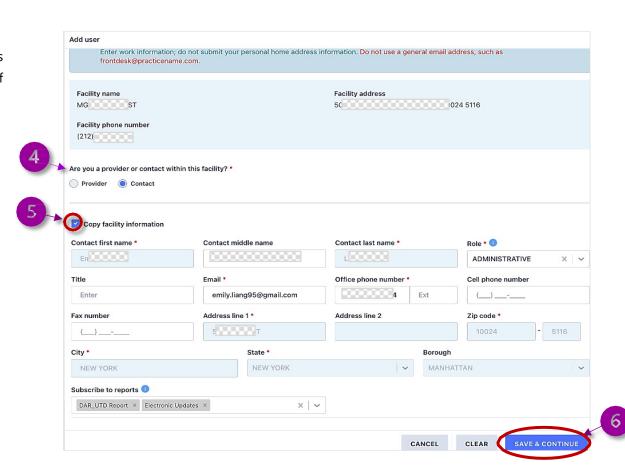


How to Register and Update Facility and Contact Information;

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- 4 Choose if you are a provider or contact at the facility.
- 5 Select Copy facility information' if the information is the same as previously entered in the facility details. If different, manually complete the information.
- 6 Answer all required questions, as noted by the *. Click SAVE & CONTINUE when all contacts have been added.

An email will be sent to the Registrant of the facility and the second contact of any additions.



Adding new Provider-in-Charge

If your facility is adding a new provider-in-charge, replacing the previous provider, please send communication with a letterhead informing CIR about the change, the reason and include your Facility Code to: cir@health.nyc.gov with the subject heading: Change in provider-in-charge. No more than one provider-in-charge may be associated with a facility code at a time. The primary provider is also the default provider. If immunizations reported to CIR are missing the provider associated with the record, the default provider will be used for CIR reporting purposes.

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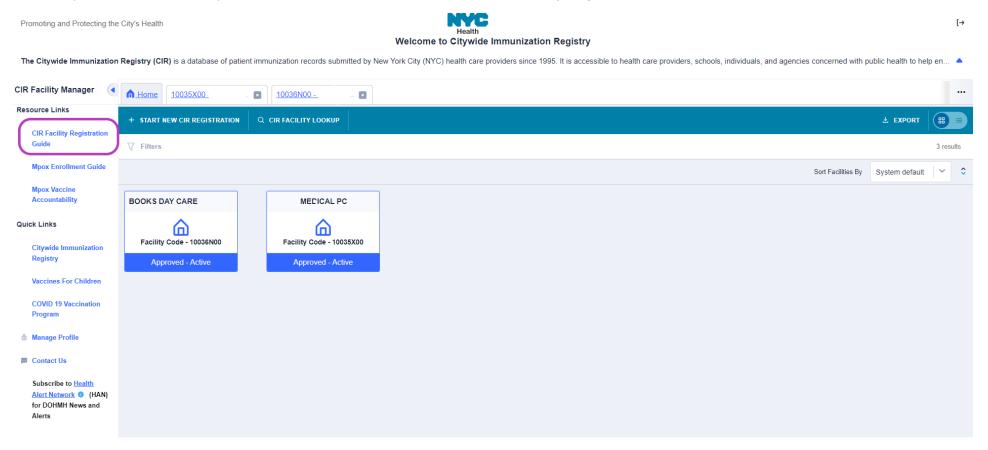


How to Register and Update Facility and Contact Information;

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<u>Help</u>

• If you need help with any step of the process the quick link to the CIR Facility Registration Guide is circled below:



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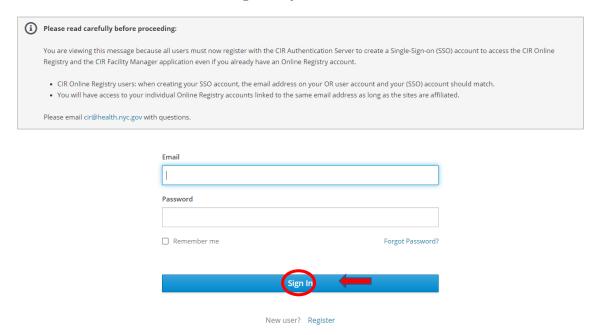
Single Sign-on (SSO) - Authentication

Single sign-on log in page

- All users must create a single sign-on account to access the Online Registry and the CIR Facility Manager
- Click Register to create your account
- If you already created a single sign-on account, enter your e-mail and password then click Sign In

CIR AUTHENTICATION SERVER

Sign in to your account

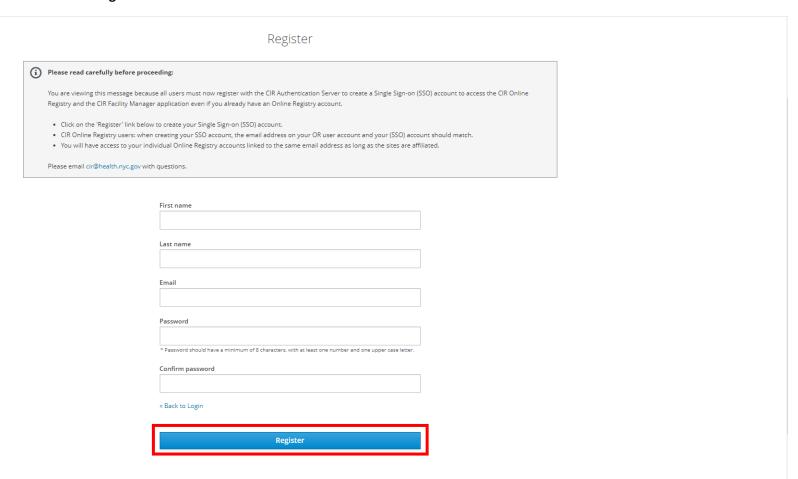


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Single sign-on (SSO) account creation

- When you create your single sign-on the email address on your online registry user account and single sign-on account must match
- You will have access to all sites under the same umbrella code for which you have the same email address linked to your online registry accounts.
- After you filled out your information click **Register**



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CIR Acceptance Use Policy

- All users will view this screen that replaces the Acceptable Use Policy User Agreement paper form during the user account set up.
- Click **Accept** to agree and acknowledge the terms and condition of the single sign-on account.

Terms and Conditions



Please read carefully before proceeding:

You are viewing this message because all users must now register with the CIR Authentication Server to create a Single Sign-on (SSO) account to access the CIR Online Registry and the CIR Facility Manager application even if you already have an Online Registry account.

- Click on the 'Register' link below to create your Single Sign-on (SSO) account.
- . CIR Online Registry users: when creating your SSO account, the email address on your OR user account and your (SSO) account should match.
- . You will have access to your individual Online Registry accounts linked to the same email address as long as the sites are affiliated.

Please email cir@health.nyc.gov with questions.

System Security Measures to be followed by all Authorized Users of the CIR

Please read this statement carefully before agreeing to the System Security

- 1. The security of the CIR applications is of the highest priority. System security is essential for the effective and efficient operation of the system. It is the responsibility of all Authorized Users to maintain the highest possible degree of system security. If a security problem is discovered, it should be reported by telephone to the Site Security Administrator immediately.
- 2. Create passwords that are not easy to guess or to find using a password decoding program. Password should have a combination of 8 or more characters, with at least one number and one upper case letter.
- 3. Keep the password confidential; do not write it down.
- 4. Do not share usernames and passwords. Each Authorized User must log in separately to register facility, report immunizations, add or look up patients, and for all other activities performed online.
- 5. Change passwords regularly (every 90 days)
- 6. Authorized Users may not use a username and password account created for one location of employment at another location.
- 7. If a password has been lost, stolen, or has been otherwise obtained by another person, or if Authorized User has any reason to believe that someone has obtained unauthorized access to CIR Applications, it is the responsibility of the Authorized User to immediately notify the Site Security



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- Once you register you will receive an email verification to activate your account
- You should verify your email within 30 minutes of receiving the email verification

Promoting and Protecting the City's Health

CIR AUTHENTICATION SERVER

Email verification



- Click on the 'Register' link below to create your Single Sign-on (SSO) account.
- . CIR Online Registry users: when creating your SSO account, the email address on your OR user account and your (SSO) account should match.
- You will have access to your individual Online Registry accounts linked to the same email address as long as the sites are affiliated.

Please email cir@health.nyc.gov with questions



An email with instructions to verify your email address has been sent to your address

Haven't received a verification code in your email?

Click here to re-send the email.

« Back to Login

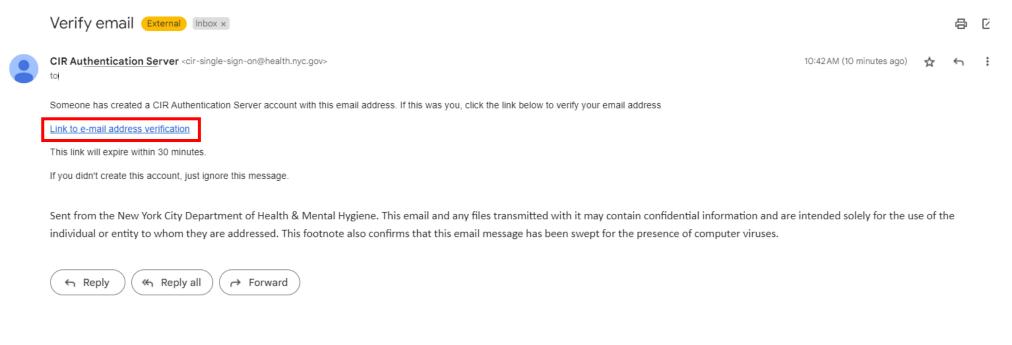
For CIR Authentication Server Account issues, contact: cir@health.nyc.gov

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Email Verification

Click Link to email address verification to activate your Single Sign-on account



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How to Register and Update Facility and Contact Information;

Designate an SSA for Non-Immunization Facilities

Multi-factor Authentication (MFA)

- You will receive an e-mail with an access code so that your login can be remembered for 30 calendar days
- Enter the access code and check Remember device for 30 days then click Submit

CIR AUTHENTICATION SERVER



Please read carefully before proceeding:

New Sites

Click on the 'Register' link below to create your Single Sign-On (SSO) account. After creating the SSO account, follow the steps to register your facility and get access to the CIR Online Registry.

Previously Registered Sites

After creating a SSO account you may:

- · Update your CIR facility details and facility contact information
- Update and submit electronically signed CIR Online Registry access forms 'Site Security Agreements (SSA)'.
 - To access the Online Registry a Site Security Administrator (User Manager) must be designated. The Security Administrator, can set up additional user accounts for staff members at this site. Please follow the CIR Facility Registration Guide.

Please email cir@health.nyc.gov with questions.

Please check your email to obtain the Access Code that was sent to you, and then type it below and click the Submit button

Access Code Remember device for 30 days Resend Code Cancel

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• Example email sending an MFA access code:



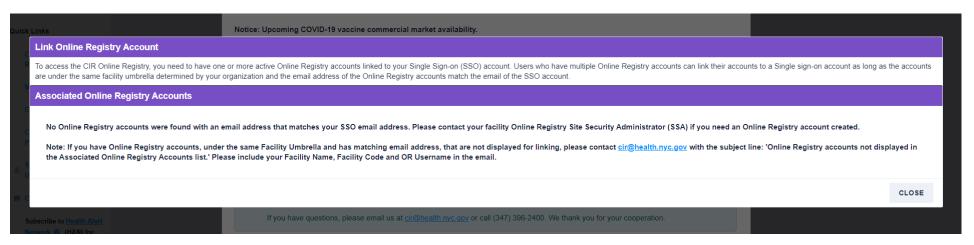
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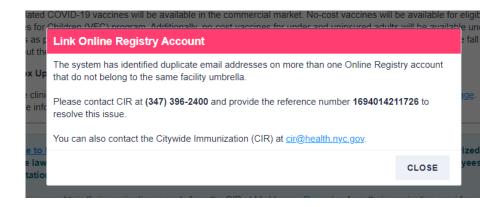
Single Sign-on Troubleshooting

Link Online Registry Accounts to SSO Account

• If the email address associated with your Online Registry do not match the email address for the Single Sign-On account, the following screen will appear:



- If you have Online registry accounts under multiple facility umbrella codes that match the email address on the Single Sign-On account, the following screen will appear:
- Please contact <u>cir-reset@health.nyc.gov</u> or call (347) 396-2400 and provide the reference number that was generated for you.



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How to Register and Update Facility and Contact Information;

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NEW! Online Registry Welcome, Consent and Log-in screens

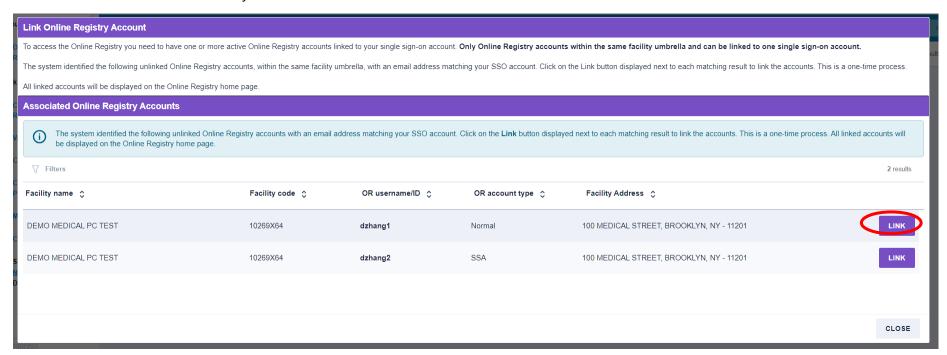
Starting on October 3, 2023, at 1 pm (EST), the Online Registry log-in screen will be replaced with the CIR Authentication Server log-in screen. At that time, previous OR users will no longer use their Online Registry User ID and Online Registry password. Instead, the CIR Authentication Server log-in screen will prompt Users to create a Single Sign-on (SSO) account to access the CIR Online Registry and the CIR Facility Manager applications. The account will be tied to the individual's work email address and a new password that they will create.

Online Registry Linked Accounts

- Before accessing the OR Welcome page and log-in screen the first time using Single-Sign-on, practices/sites under the same facility umbrella can be linked to your Single Sign-on account if your email is already linked to an OR account of the site. This process needs to be done only one time. If you do not see a site listed, please contact <u>cir-reset@health.nyc.gov</u>. If you do not have any associated sites, simply click CLOSE the modal.
- Click **Link** to link a facility

Reminder for all Online Registry users to bookmark www.nyc.gov/health/cir to click on the CIR Online Registry GO icon to log in to the CIR Authenticator Server tool for access to the OR dashboard:





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How to Register and Update Facility and Contact Information;

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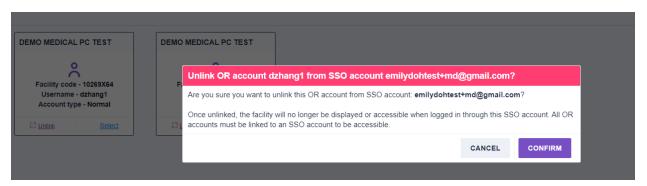
Online Registry Linked Accounts Dashboard

- This is how your facilities will appear on the dashboard
- Click Select to view a specific facility
- You have the option to unlink any facility but clicking Unlink



Unlinking an account

Click Confirm to unlink a facility



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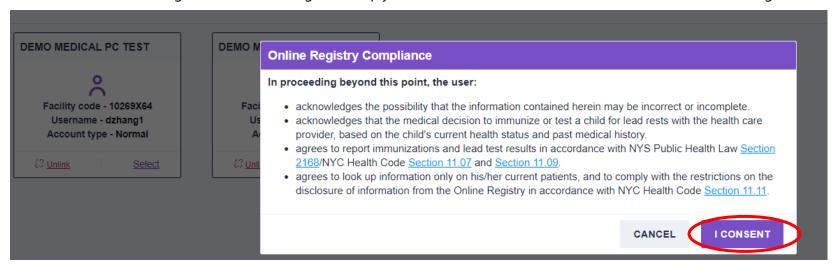


How to Register and Update Facility and Contact Information;

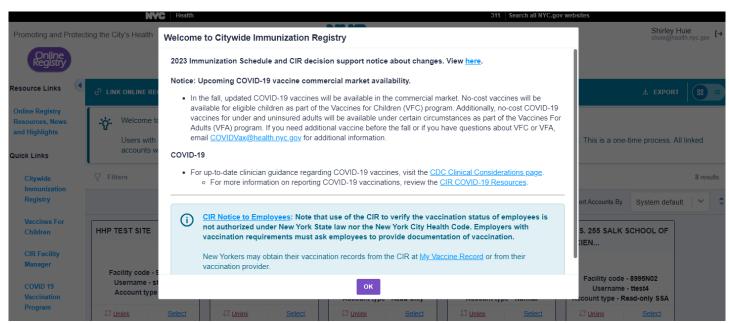
Designate an SSA for Non-Immunization Facilities

Online Registry Welcome, Consent and Log-in screens

Click I Consent to agree and acknowledge to comply with the New York State Public Health Laws, Rules and Regulations.



After you click I Consent the NEW Online Registry Welcome Page will appear



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How to Register and Update Facility and Contact Information;

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Online Registry Application -Log-in success

New Home button to the Online Registry Single Sign-on dashboard.



My List Refresh My List

Welcome to the Online Registry.

In the future, after you login to the system, you will be presented with a a list of patients who have been viewed by users at your facility, DEMO MEDICAL PC TEST.

However, at this moment there are no patients in the list. Please begin by performing a patient search. You can perform a search by clicking on the "Search" icon, above.

For assistance please click on "Help", above.

The Citywide Immunization Registry

Healthy Homes Program (HHP)

42-09 28th Street, 5th Floor, CN 21, Long Island City, NY 11101-4132 347-396-2400

125 Worth Street, CN 58, New York, NY 10013 646-632-6023

Reminder for all Online Registry users to bookmark www.nyc.gov/health/cir to click on the CIR Online Registry GO icon to log in to the CIR Authenticator Server tool for access the OR dashboard:



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How to Register and Update Facility and Contact Information;

Designate an SSA for Non-Immunization Facilities

Site Security Administrator (SSA) -User Manager -How to Set Up Additional Users- Key Steps

The designated SSA role is to Add/Modify Users from the Set-Up Manager Users screen. As of October 3, 2023, the SSA will no longer add the email address. Instead, the new User will be prompted by automatic email to go through the Single Sign-on and Multi-factor Authentication process to access the Online Registry dashboard. SSA's will continue to obtain the <u>Authorized User Confidentiality Agreement and Acceptable Use Protocol</u> form from each user and maintain a file at the worksite. Do not send forms to CIR.

	LVIIFN12	PRA	CTICE			
Online Registry	Search MyList Report	ts Add/Edit Tools	Recall	Adv. Event MM/COV	D Set Up	QuickAdd
Default Settings Change Page	ssword/Email Manage Use	ers.				
Boladit Sottings Change Fall	Manage osc	10				
To change a user's record, r	modify the fields below then o	click "Continue."				
User Information						
User ID:	000000					
Active User?	YES: ® NO: O					
First Name:	St	(Required)				
Last Name:	HU	(Required)				
Address:						
Title:						
Department:						
Phone:						
Ext:						
Fax:						
E-mail:	s,21@gma	il.com	(Re	equired)		
		enabled, the email address en the email address being used		-On (SSO)		
Security	anassam sav up mast mater	and arrived being user	unigni digit	(aua)		
Security Group:	Normal 🕶					
Password						
User must login/register and link	to their SSO account using t	he e-mail address spe	cified above			
Provider						
Authorizing Provider:	Read Only, CIR 0	00000	•			
			Cano	cel X Clear	Contin	nue 🧇

For OR access to be enabled, the email address entered for OR account set-up must match the email address being used for Single Sign-On (SSO).

As of October 3rd, SSA's will no longer reset
User accounts after the initial set-up. The User
will be able to reset their own account via the
CIR Authentication Server tool, which are
accessible from the CIR homepage:
www.nyc.gov/health/cir. Users can update their
profile using the Single sign-on (SSO) User
Profile Manager located in the Online Registry
dashboard home, left navigation bar under
Quicks Links.

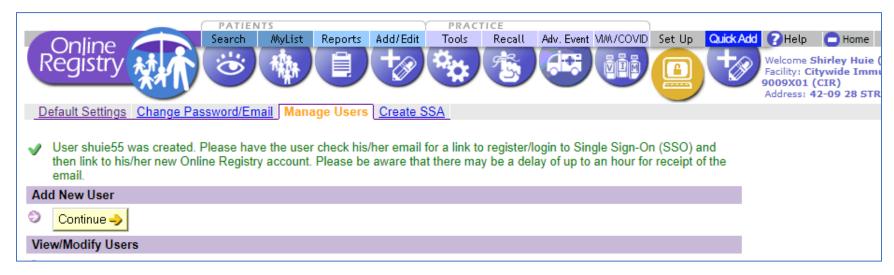
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New account added by SSA:

The feedback message in green is shown below after a new account is created.

The User will receive an email and the SSA is reminded to inform the new User to check their email box for a link to complete the OR account set-up process.



During the set-up process, there will be prompts to check email and click through two screens.

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Reminder for all Online Registry users to bookmark www.nyc.gov/health/cir to click on the CIR Online Registry GO icon to log in to the CIR Authenticator Server tool for access the OR dashboard:



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Sample email received by user automatically from their SSA during account set up process.

Click on the Online Registry Dashboard link to start accessing your facility/facilities your OR account is linked to.

- 1. → Search-and-view-patient-immunization-records-and-lead-test-history.¶
- 2. → Receive-guidance-on-immunizations-due.¶
- 3. → Generate an official, printed immunization record and lead test history to give to a patient or parents, or to keep in the patient's chart.¶
- 4. → Create-Reminder/Recall·lists and/send text messages to patients due for immunizations. ¶
- → Order and track inventory after enrolling in the Vaccines for Children program or other vaccination program.

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 $For additional information or assistance, please visit \underline{nyc,qov/health/cir}, e-mail \underline{cir}-reset \underline{@health.nyc,qov}, or call (347) 396-2400. \\ +e-mail \underline{cir}-reset \underline{@health.nyc,qov}, or call \underline{(347) 396-2400.} \\ +e-mail \underline{cir}-reset \underline{@health.nyc,qov}, or \underline{call 347}, \underline{(347) 396-2400.} \\ +e-mail \underline{cir}-reset \underline{@health.nyc,qov}, \underline{(347) 396-2400.} \\ +e-mail \underline{cir}-reset \underline{@health$

Links-to-additional-information-quides: 1

- → Visit-nyc.gov/health/cir, for Online-Registry-Guides, Electronic-Reporting-Documents and Other Resources
- 2. → Vaccines·for·Children·(VFC)·program, Enrollment-requirements-and-form·¶
- 3. → <u>Sample-Consent-form-for-individuals-19-years-and-older</u>. Other languages: <u>[En-Españo]</u>. May be adopted into your patient-registration-process^{*}1

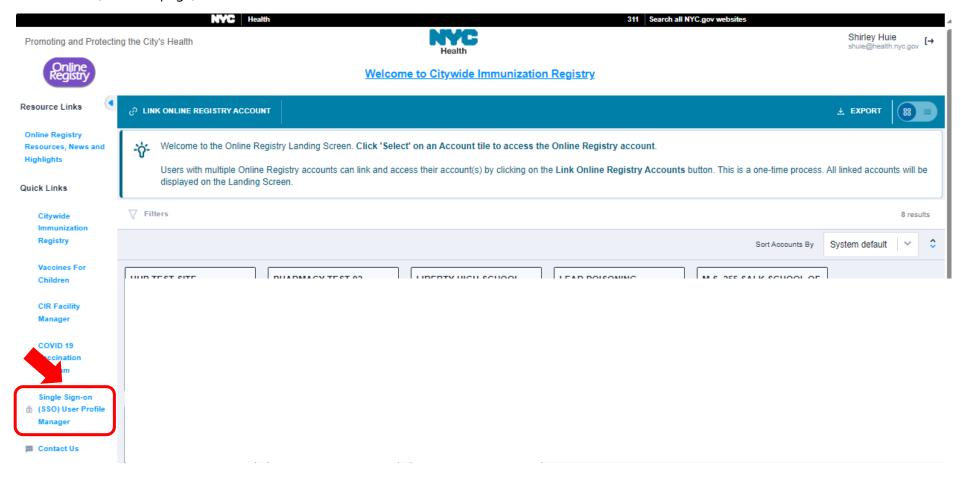
New users will follow the steps outlined in **Online Registry Welcome, Consent and Log-in screens**.

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Single sign-on (SSO) User Profile Manager

NOTE: Users can update their profile, password, email by clicking on the **Single Sign-on User Profile Manager** found in the left navigation bar under Quick Links. (See next page).

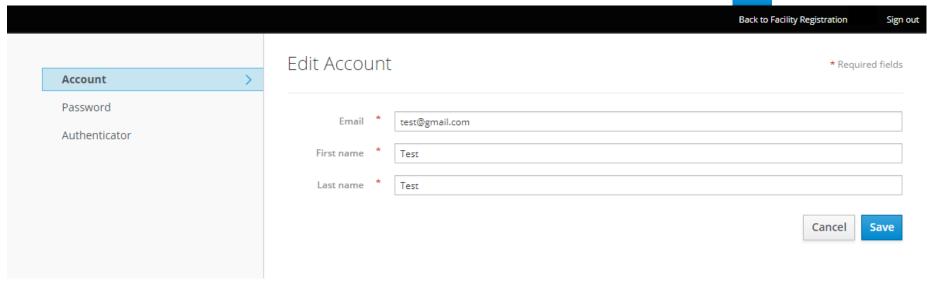


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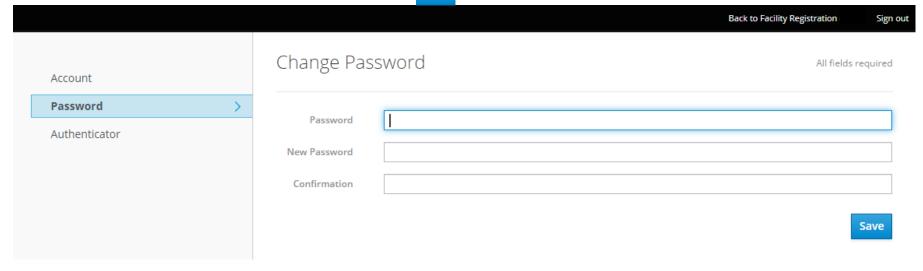


How to Register and Update Facility and Contact Information; Designate an SSA for Non-Immunization Facilities

• Click on the **Account** tab to edit account information including email address, first and last name. Click save to save changes.



• Click on the **Password** tab to change password. Click **Save** to save changes.



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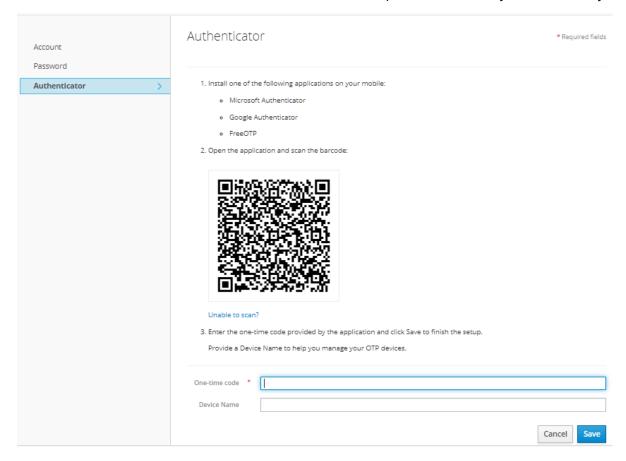


How to Register and Update Facility and Contact Information;

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Single Sign-on (SS0) User Profile Manager-optional authenticator not managed or supported by CIR

The authenticator shown here is not managed or supported by CIR and is optional for the user. Instead, we have implemented a multifactor authentication where a code sent to the user's email must be entered on the CIR Authentication screen, per device used by the user, every 30 days.



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