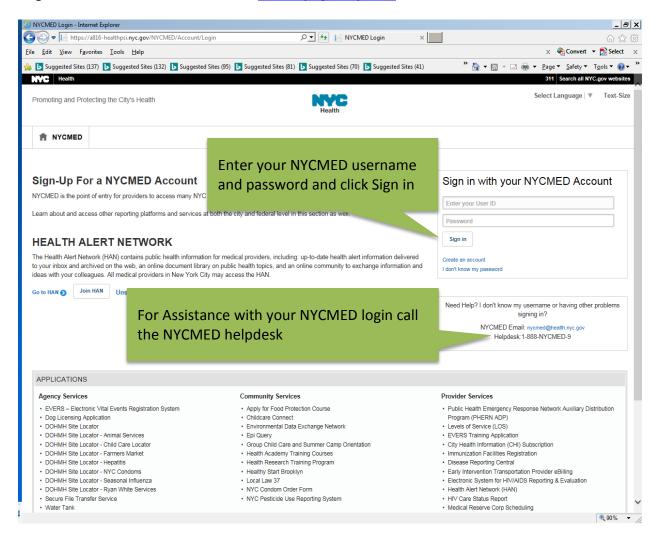


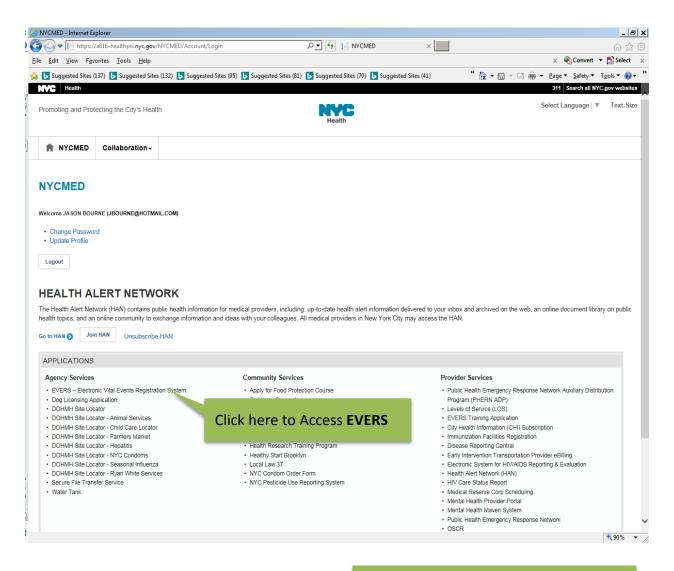
Remember that only EVERS Administrators and their Deputies can create and update user accounts!!!

## This Administrator Guide includes;

- 1. How to create new user accounts
- 2. How to complete Biometric Enrollment
- 3. How to add a Birth Certifier who already has an EVERS Birth Certifier account
- 4. How to reset passwords
- 5. How to remove users

Log into NYC MED first via web address www.nyc.gov/nycmed

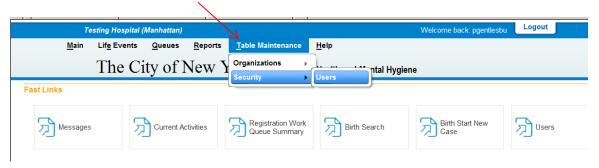






## 1. HOW DO I CREATE A NEW USER ACCOUNT?

Click on Table Maintenance → Security → Users

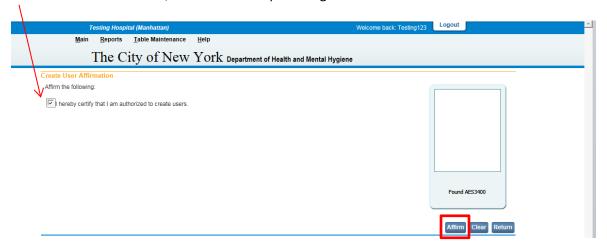


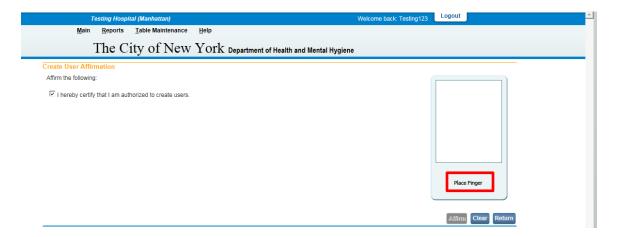
Click on New User to start a new account



## **Create User Affirmation Screen**

Check the affirmation box, click **Affirm** and place finger on the biometric device.

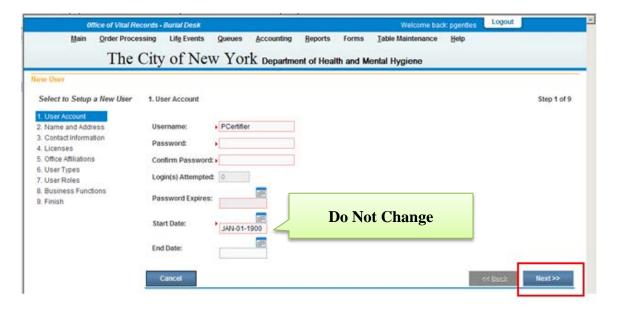




## **User Account Screen**

Enter a Username, and click **Next**. **DO NOT CHANGE THE START DATE.** 

**Note:** You cannot enter password and expiration date. Passwords and expiration dates will be system generated and emailed to the user.

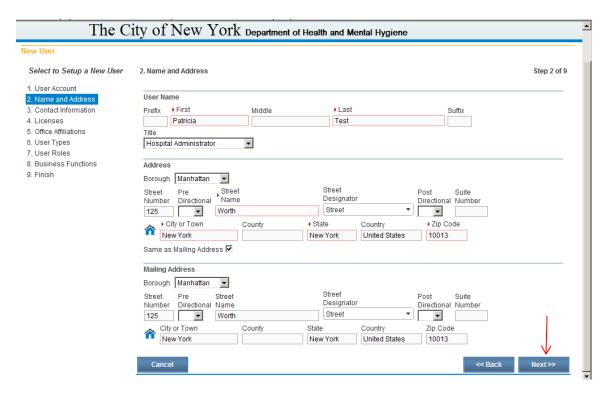


## Name and Address Screen

Enter the user's full name.

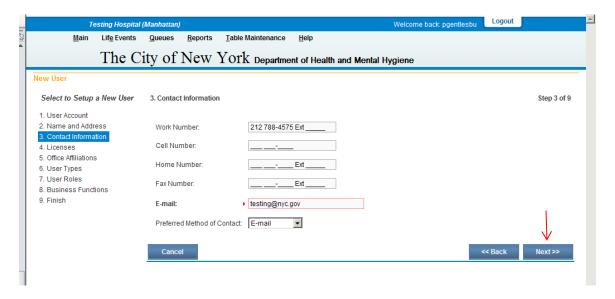
If the user is a physician, assign a title accordingly (MD or DO). If the user is a birth certifier select Hospital Administrator. If user is neither physician nor certifier do not assign a title.

Enter the Address of the facility, and then click **Next**.



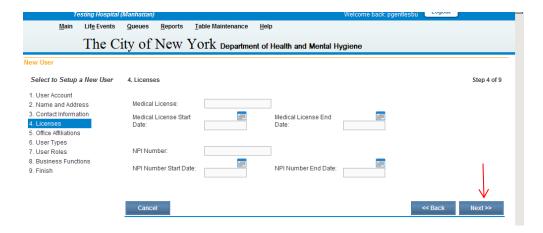
## **Contact Information Screen**

Enter phone numbers and a valid email address for the user, and then click Next.



#### **Licenses Screen**

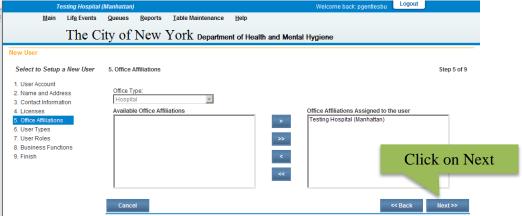
If the user is a physician or midwife enter the medical license number. If user is not a physician or midwife leave blank and click **Next**.



## **Office Affiliations Screen**

Click on the name of your facility under Available Office Affiliations and move it to the right under Office Affiliations Assigned to the user by clicking on the right arrow





#### **User Types Screen**

Select the User Types from the dropdown accordingly:

If user is a birth attendant, select Attendant

If user is a birth certifier, select Certifier

Select Medical Facility User for all other users (e.g. Administrators, clerks, etc.)



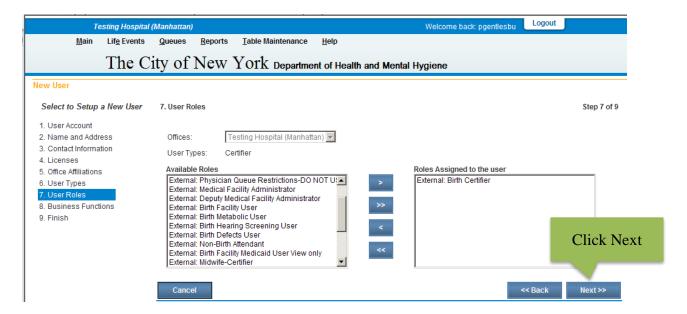
#### **User Roles Screen**

Select the user role under Available Roles and move to the right under Roles Assigned to the user using the right arrow;

For *Certifier* accounts select *External: Birth Certifier* 

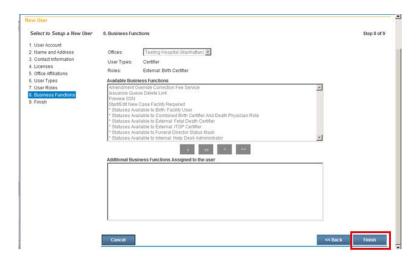
For Deputy Administrator select External: Deputy Medical Facility Administrator

For all other users select External: Birth Facility User



## **Business Functions Screen**

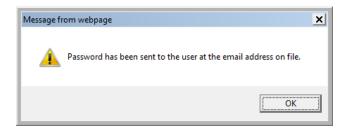
Click on **Finish** to complete the process



## **User Summary Screen**

The User Summary screen appears once you have successfully created the account.

The following popup will also appear on the User Summary screen. Click **OK**.



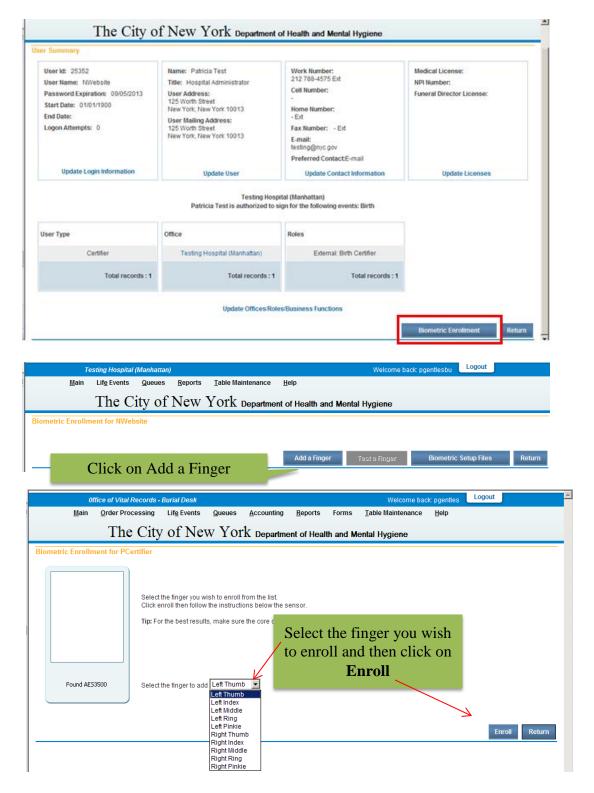
You can update any part of the user's account by clicking on the hyperlinks below each section.



## 2. HOW DO I BIOMETRICALLY ENROLL CERTIFIERS?

Please note that only certifiers should enroll their fingerprints.

Click on **Biometric Enrollment** on the User Summary screen.



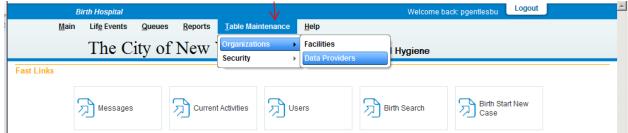


A verification message will appear like the one below.

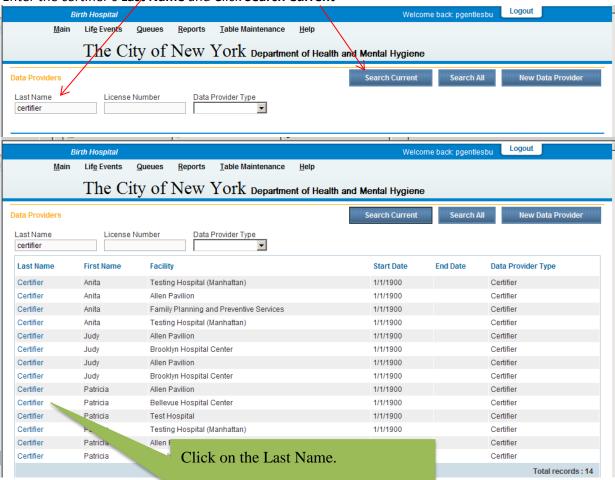


#### 3. HOW DO I ADD A CERTIFIER THAT ALREADY HAS AN EVERS ACCOUNT?

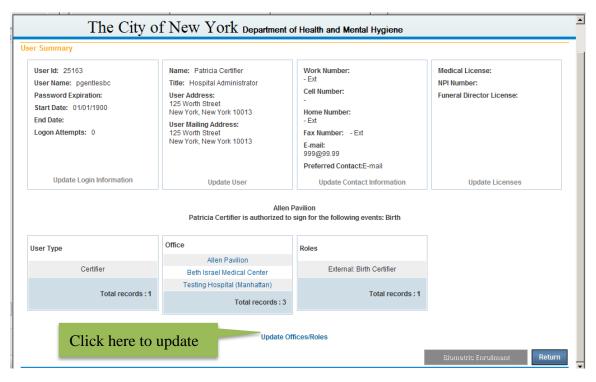
Click on Table Maintenance → Organizations → Data Providers

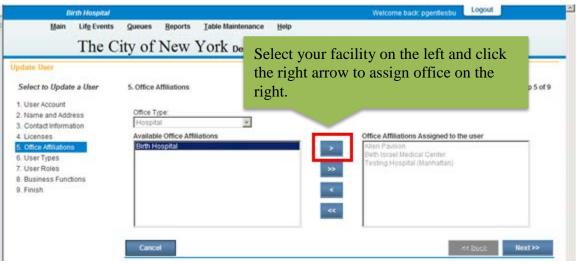


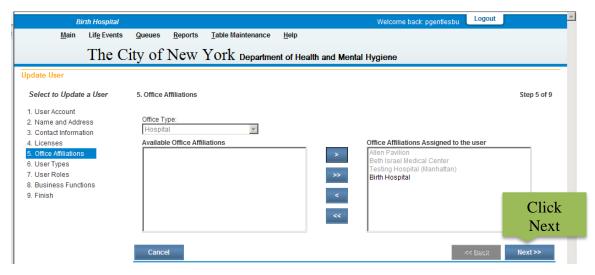
Enter the certifier's Last Name and Click Search Current

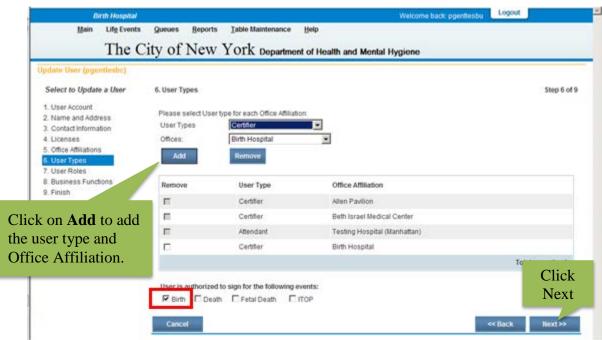


Note: If there are multiple users that have the same last name, make sure that you are selecting the correct user.

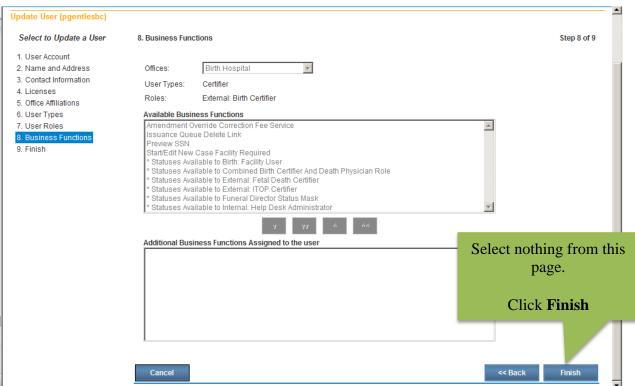












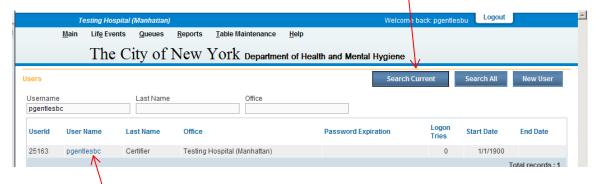
The Certifier now has access to your facility.



## 4. HOW DO I RESET PASSWORDS?

First locate the user account by clicking on **Table Maintenance**  $\rightarrow$  **Security**  $\rightarrow$  **Users**.

Enter the Username, or Last Name of the user, and click on Search Current



Click on the username to access the User Summary

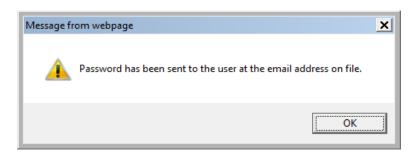
## Click on **Update Login Information**



# Click on Send user temporary password, and then click Finish



The password will be sent to the user's email address on file. Click **OK** 



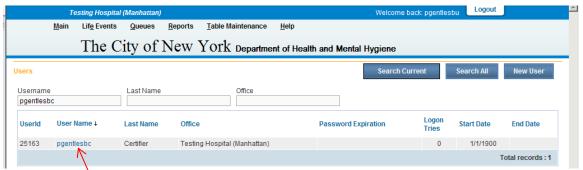
## 5. HOW DO I REMOVE USERS IN EVERS THAT ARE NO LONGER IN MY FACILITY?

One of your responsibilities, as an EVERS administrator, is to remove the office affiliation of any user that is no longer in your facility.

First select **Table Maintenance** → **Security**, → **Users**.



Type in the **Username** or **Last Name** of the user you want to remove from your facility, and click **Search Current.** 



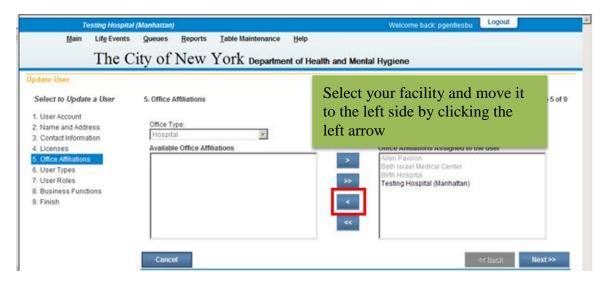
Click on the User Name

**Note:** If there is more than one user with the same Last Name, verify that you are removing the correct one.

## From the User Summary screen click on Update Offices/Roles

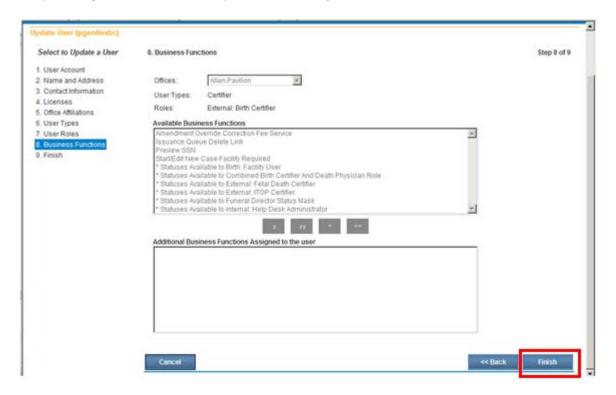


Note: If user is affiliated with more than one facility; the EVERS administrator can only remove his/her facility from the user's profile. The other facilities will be greyed out.

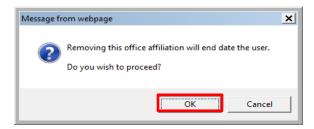




Keep clicking Next >> on steps 5 to 7 of the **Update User** screens. Click on Step 8.



Many users will **only have one office affiliation**. The process is the same but the messaging is a little different. If the user is only affiliated with one office, after removing the office affiliation you will get a pop up message



Click on **OK** and your facility will be removed from the user profile at midnight of the day it was end dated.

For questions regarding EVERS, please contact:

Constituent Services Unit New York City Department of Health and Mental Hygiene (646) 632-6705 <a href="mailto:evers@health.nyc.gov">evers@health.nyc.gov</a>

Have you seen our website yet? Go ahead, take a look now! <a href="http://www.nyc.gov/evers">http://www.nyc.gov/evers</a>