Diagram of Organization Structure Prior to Transaction

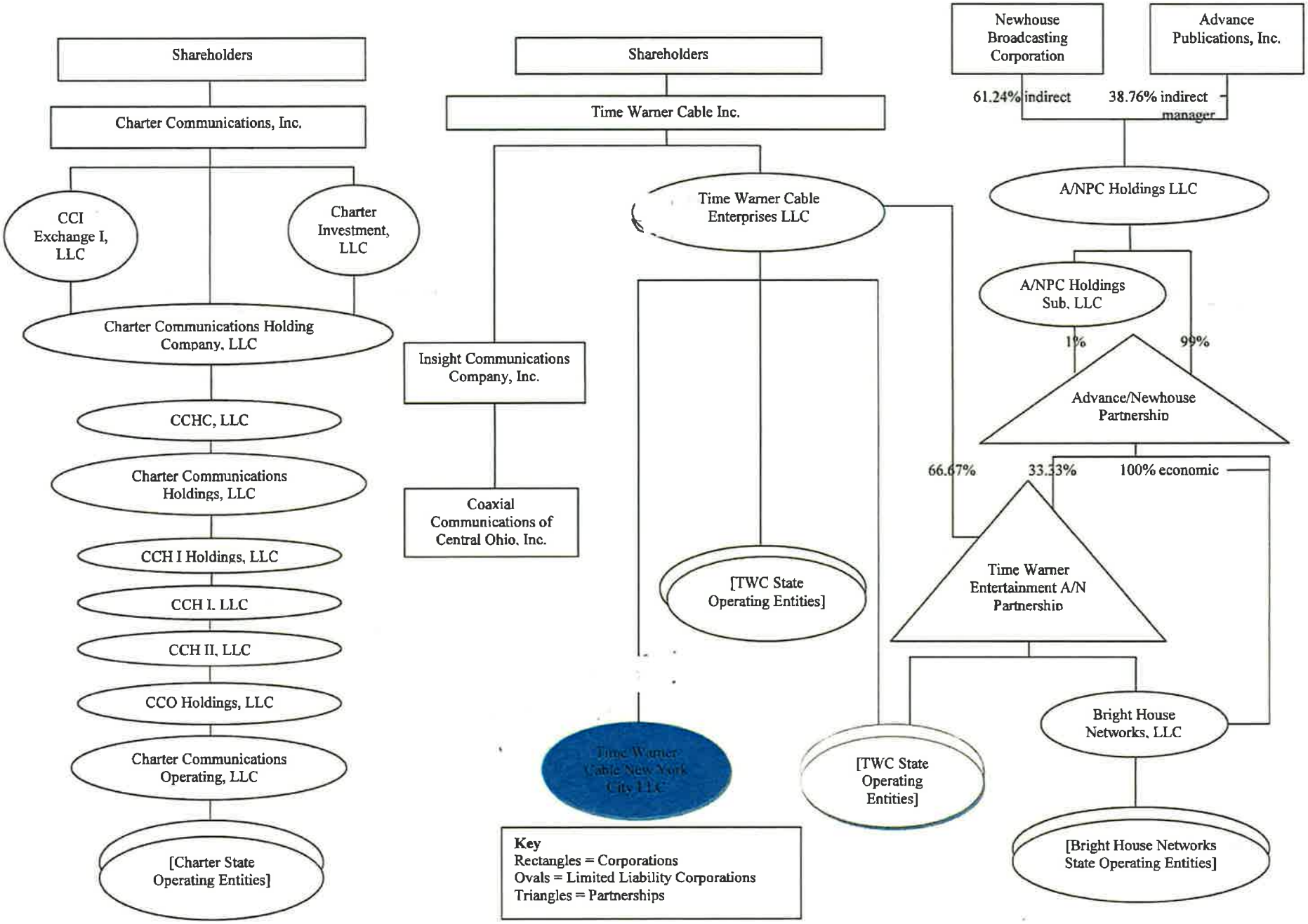
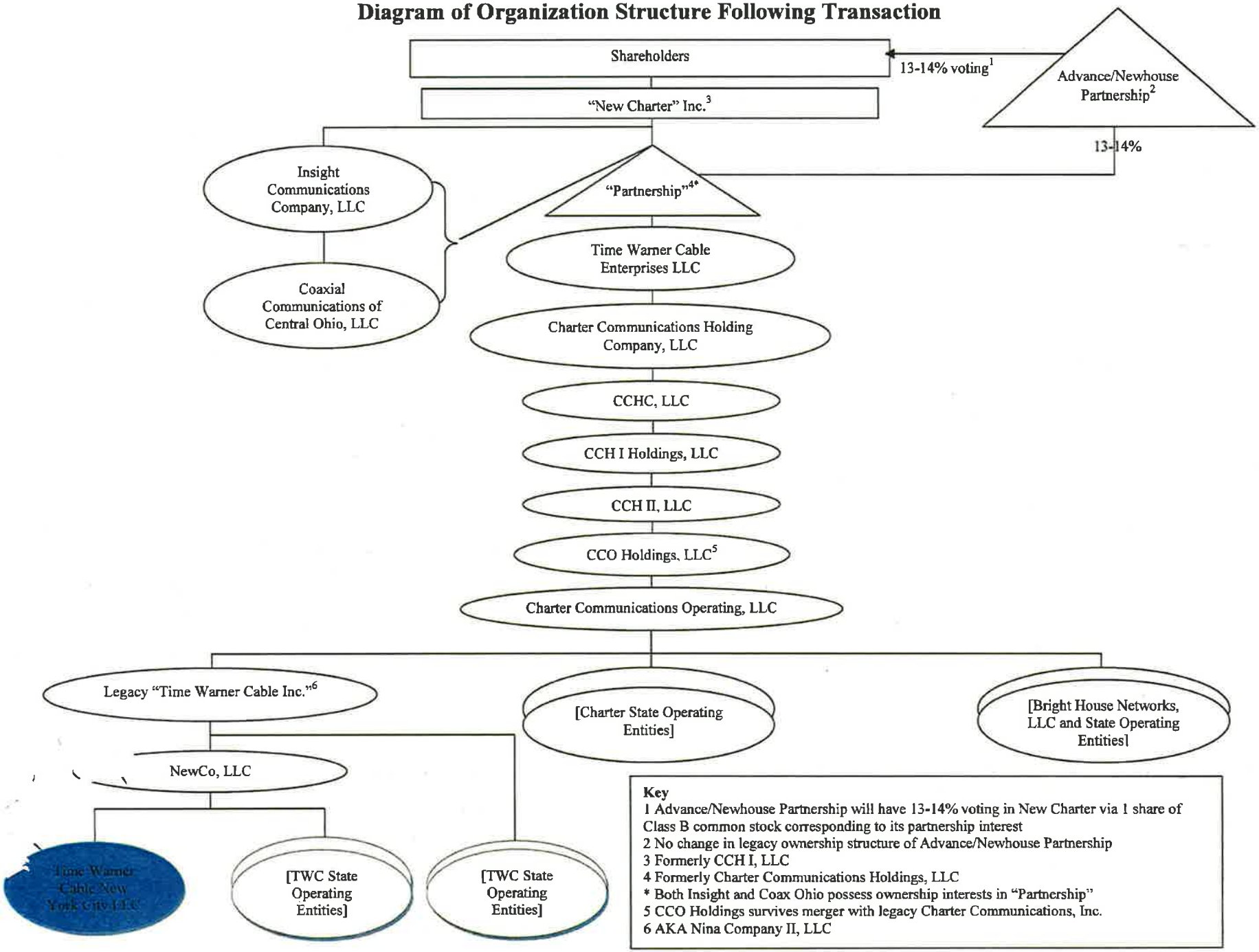


Diagram of Organization Structure Following Transaction



Key

1 Advance/Newhouse Partnership will have 13-14% voting in New Charter via 1 share of Class B common stock corresponding to its partnership interest
2 No change in legacy ownership structure of Advance/Newhouse Partnership
3 Formerly CCH I, LLC
4 Formerly Charter Communications Holdings, LLC
* Both Insight and Coax Ohio possess ownership interests in "Partnership"
5 CCO Holdings survives merger with legacy Charter Communications, Inc.
6 AKA Nina Company II, LLC