

WORKSHEET FOR PARTIAL EXEMPTION UNINCORPORATED BUSINESS TAX

2013

ATTACH TO FORM NYC-204

For CALENDAR YEAR 2013 or FISCAL YEAR beginning _____ 2013 and ending _____

Print or Type ▼

Name as shown on NYC-204:

EMPLOYER IDENTIFICATION NUMBER

	A	B	C	D	E	F	G	H	I	J	K	L	M	N
	LIST EACH ASSET OF THE TAXPAYER (attach additional sheets if necessary)	AVERAGE VALUE IN MONTH 1	AVERAGE VALUE IN MONTH 2	AVERAGE VALUE IN MONTH 3	AVERAGE VALUE IN MONTH 4	AVERAGE VALUE IN MONTH 5	AVERAGE VALUE IN MONTH 6	AVERAGE VALUE IN MONTH 7	AVERAGE VALUE IN MONTH 8	AVERAGE VALUE IN MONTH 9	AVERAGE VALUE IN MONTH 10	AVERAGE VALUE IN MONTH 11	AVERAGE VALUE IN MONTH 12	TOTAL OF COLUMNS B - M DIVIDED BY 12 OR THE NUMBER OF MONTHS FOR A TAX YEAR OF LESS THAN 12 MONTHS
1.	real property assets not held for sale to customers or as inventory:													
2.	tangible personal property not held for sale to customers or as inventory:													
3.	stocks, securities, derivative financial instruments, foreign currencies, options, forward and futures contracts not held for sale to customers or as inventory (excluding obligations held as a factor, obligations acquired in the ordinary course of business for funds loaned, services rendered or property sold or rented and excluding interests in other unincorporated entities):													
4.	interests in unincorporated entities not engaged in an unincorporated business in New York City:													
5.	interests in unincorporated entities engaged in an unincorporated business in New York City held by the taxpayer as an investor:													
6.	total of column (n), lines 1 - 5:													
7.	all other assets of the taxpayer:													
8.	total of column (n), lines 6 and 7:													
9.	column (n), line 6 divided by line 8:													

IF COLUMN (N), LINE 9 IS LESS THAN .90, YOU ARE NOT ELIGIBLE FOR THE PARTIAL EXEMPTION. IF COLUMN (N), LINE 9 IS .90 OR MORE, YOU ARE ELIGIBLE FOR THE PARTIAL EXEMPTION