

SECTION 4 - VETERAN EXEMPTION ELIGIBILITY

Question 1	YES	NO	If YES, list years of service (for example: 1965 - 1972)
Are any of the owners a veteran?			
Are any of the owners a spouse or unremarried widow/er of a veteran?			
Are any of the owners a parent of a soldier killed in action?			
Did the veteran serve in a combat zone or theater?			

If you checked **YES to any box**, please submit the following REQUIRED document for each veteran:

Copy of the DD-214 or separation papers

Question 2	YES	NO
Was the veteran disabled in the line of duty?		

If you checked **YES**, please submit the following REQUIRED document for each veteran:

Copy of a letter from the VA documenting the disability rating issued within the last 12 months

Question 3	YES	NO
If you currently have an Eligible Funds (Old Law Veterans Exemption), did you purchase the property with funds awarded for POW compensation?		

SECTION 5 - ACTIVE DUTY MILITARY PERSONNEL ELIGIBILITY

Question 1	YES	NO
Is one of the owners an active member of the military or a reservist ordered to report for induction or military service?		
Are you a service member's spouse, dependent or anyone for whom the service member provided at least 50% of their support for the past six months?		

If you checked **YES**, please submit the following REQUIRED document:

Download the **Military Personnel Application** from www.nyc.gov/finance, complete it and submit it with this form

SECTION 6 - NYS REAL PROPERTY FOR HOMEOWNERS (CIRCUIT BREAKER CREDIT) ELIGIBILITY

Did you receive the New York State Property Tax Credit (Circuit Breaker) for Tax Year 2017? <input type="checkbox"/> YES <input type="checkbox"/> NO
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If you checked **YES**, please submit the following REQUIRED document:

Copy of 2017 NYS Form IT-214 (Claim for Real Property Tax Credit).

SECTION 7 - CERTIFICATION

By signing below, I certify that all statements made on this application are true and correct to the best of my knowledge and that I have made no willful false statements of material fact. I understand that this information is subject to audit, and should Finance determine that I do not qualify for tax exemptions, I will be responsible for all applicable taxes due plus accrued interest.

OWNER 1: _____
SIGNATURE DATE

OWNER 2: _____
SIGNATURE DATE

If there are more than two owners, please attach a sheet with the additional owners' signatures and dates.

PRIVACY ACT NOTIFICATION

Under the Federal Privacy Act of 1974, if we ask you to give us your social security number, we must tell you whether or not you are obligated to provide us with the social security number, our legal right to ask you for the information, and how we plan to use it. You must list your taxpayer identification number (social security number or employer identification number) in order to apply for an exemption from real property taxes. We are asking for this information to make sure that our records are accurate, and that you have submitted accurate information. Our legal right to require this information is contained in Section 11-102.1 of the Administrative Code. This authorizes the Department of Finance to require any person to provide a taxpayer identification number so that we may administer and collect taxes.

Don't forget to mail back this form with all REQUIRED documents!
Please call 311 with any questions.