

# Storefront Registry User Guide

A step-by-step guide to help you file information about your storefronts on the Real Property Income and Expense (RPIE) statement

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# What You Need to Know to Use the RPIE Application

- **Disable pop-up blockers:** You must disable the pop-up blocker feature in your web browser or add www.nyc.gov to your allowed or trusted websites in the pop-up blocker settings.
- **Remember your password!** Your password and your borough, block, and lot number (BBL) are key to your filing. You will need them both to access filings you have already submitted or saved. Note that you can use your BBL and password from your prior year's filing to copy the information you entered last year into this year's form.
- End Session: Click the End Session button that appears on the top of the screen if you want to stop for any reason. Your filing will be saved, and you can return to review or amend your filing later.
- **Revise a filing:** You can change a filing you have already submitted by entering the BBL and password for that filing.
- **Saving your filing without submitting:** See "End Session" above.
- Submitting your storefront data without an income and expense statement: Enter section A, Owner/Filer Information, and section B, Contact Information, then click the StoreFront Registry button at the top of the page to skip to the registry. Complete the Storefront Registry section to finish your filing. NOTE: If you are a tax class 2 or 4 property owner who is required to file an income and expense statement, or a tax class 2 or 4 property owner who is required to file an exclusion, you cannot complete section S in lieu of these requirements.

# New for 2020 Storefront Registry Filing

• Storefront **contact information** was moved to the storefront information section. Contact information can be entered for each storefront or you can check the box and use the contact information you entered for your filing in from Section B.

Print Preview		End Sessi	On Certification Page << Back Next >>
SECTION S - STOREFRONT	REGISTRY / Storefront Information	How many total groun prr nises? 2	d-floor and second-floor retail storefronts are on the
Storefront # 2			Storefront successfully updated
Enter Contact Information			
Contact Name		Email Address	
Primary Mobile Phone # (999) 999-9999		Alternative Phone # (999) 999-9999 optional	

• **Business Name** was added for Tenants and Owners. You are asked to enter the Business Name that is typically displayed on the storefront signage (e.g.; Starbuck's or NY Hair Styling). If you copied your filing from last year, you will need to check Tenant and Owner occupants and enter this field.

			<< Back to Storefront Information
SECTION S - STOREFRONT RE	GISTRY/Occupancy Information		
Storefront # 2			Please select Occupant Type
Occupant # 1	Select Occupant Type		
	O Owner	<ul> <li>Tenant</li> </ul>	○ Vacant
	Occupancy Start Date (/4M/DD/YYYY)	Occupancy End Date (MM/DD/YYYY)	
Business Information:			
1. Primary Business Activity Business name	If you selected Othe	r, enter more information here:	

• For Tenants whose leases end on December 31 or whose leases extend beyond that date, we are asking you to answer this question, "Was the storefront occupied by the tenant and open for business as of 12/31?" If you copied your filing from last year, you should check your Tenant entries and answer this question.

Occupant Lease Information :			
2. Average monthly rent PSF for the entire period			
3. Existing Lease Concessions			
O N/A or None			
O Number of Months Rent-Free			
Reduced Starting Rent or Rent Abatement Amount	nt		
Improvement or Cash Allowance Amount			
O Other			
4. Is the tenant's rent scheduled to increase this year?	○ Yes	O No	
5. Do the tenant's lease terms provide scheduled rept increases after this year?	🔘 Yes	O No	
6. Was the storefront occupied by the tenant and open for business as of 12/31?	O Yes	O No	Add Occupancy

# Step-by-Step Guide for Filing Storefront Data

This guide is designed to help you complete and submit the Storefront Registry section of the Real Property Income and Expense (RPIE) statement you will file on the Department of Finance's website at <a href="http://www.nyc.gov/rpie">www.nyc.gov/rpie</a>.

**Tax class 1 filers** start by Logging into the System and completing the following sections:

- Section A Owner/Filer Information
- Section B Contact Information
- Section S Storefront Registry for Designated Tax Class 1

**Tax class 2 and 4 filers** start by Logging into the System and completing the following sections:

- Section A Owner/Filer Information
- Section B Contact Information
- Continue through all other sections you must file to complete your income and expense statement or to file an exclusion before proceeding to the next and last section to file storefront information.
- Section S Storefront Registry for Tax Class 2 & 4

### Logging into the System

- 1. Type <u>www.nyc.gov/rpie</u> into your browser.
- 2. Click on the link labeled <u>RPIE Statement Electronic Filing</u>.

The deadline to file your RPIE statement is June 1, 2020. File your RPIE here: <u>RPIE Statement Electronic Filing.</u>

A new window will open to the RPIE home screen.

**3.** At the bottom of this page, select

**RPIE Filing: RPIE (2020)** 

A new screen will open.

**4.** Enter your borough, block, and lot numbers in the fields provided and select Start a New RPIE or select Start a New RPIE Pre-Filling Last Year's RPIE Information if you want to copy last year's filing.

(You can find the borough, block, and lot on your annual notice of property value or on

Enter a Borough, E	Slock and Lot			
Borough:	MANHATTA	1		~
Block:	•			
Lot		•		
Easement:				
<ul> <li>Start a New I</li> </ul>	RPIE			
<ul> <li>Start a New I</li> </ul>	RPIE Pre-Fillin	g Last	ear's RPIE Information	
<ul> <li>Continue RP</li> </ul>	Continue RPIE Previously Started			
<ul> <li>Amend a File</li> </ul>	Amend a Filed Return			
O View Your Re	View Your Return - To view your prior year return click here:			

O Check Your Filing Status

the property tax bill you receive from the Department of Finance. You can also find it by visiting <u>www.nyc.gov/bbl</u>.)

A box will appear at the bottom of the screen and you must enter a password to continue filing information for this BBL. Simply type over the asterisks shown in the box. If you are starting your filing using last year's information, you must enter the password you used last year.

**Remember your password**: You will need your borough-block-lot number and the password you entered if you want to return to review or amend your filing later.

Once you have entered your password, select Next and continue to **Section A – Owner Information** 

To start a New RPIE filing, enter a new password in both boxes in the area belo (NEW password must be at least 8 characters with at least 1 number and 1 lette only special characters @,# and \$ are allowed).
Create a password:
Re-enter password:

# Section A - Owner/Filer Information

- 1. Enter owner name in 1a and EIN or SSN in 1b or 1c.
- 2. Enter an additional owner's name in 1d and EIN or SSN in 1e or 1f, if applicable.
- 3. Enter the name of the authorized person filing the RPIE in 2a if not the owner. The filer may be an authorized representative or lessee. Also, enter the filer's EIN or SSN in 2b or 2c. Use the dropdown box to select the filer's relationship to the property if the filer is not the owner.

Continue with Section B - Contact Information.

SECTION A - OWNER / FILER INFORMATION	Is this filing for consolidated lots? Check if YES
1a. Owner's Name (Correct if different)	b. O EIN c. O SSN
d. Additional Owner's Name (if applicable)	e. O EIN f. O SSN
2a. Name of Entity Filing (if different from the owner)	b. O EIN c. O SSN
d. Filer's Relationship to the Property OWNER ✓	

#### Section B - Contact Information

Enter all contact information for the individual designated to respond to questions about this filing. This individual will receive a confirmation email once the storefront registry filing is submitted. Email address and cell phone number must be entered.

S	ECTION B - CONTACT	INFORMATION
1.	Contact Nam e	2. Firm Name
з.	Address	59 Maiden
	City	NY State NY Zip
4.	Cell Phone# (555)555-5555	5. Alternate Phone#
6.	E-mail Address	dddd@d.com

Next:

Tax class 1 filers proceed to Section S - Storefront Registry for Designated Tax Class 1 to file your storefront information.

Tax class 2 and 4 filers proceed to file your income and expense statement or exclusion before proceeding to Section S - Storefront Registry for Tax Class 2 & 4.

# Section S - Storefront Registry for Designated Tax Class 1

#### Are you a designated tax class 1 property?

To see if your property is a designated tax class 1, refer to the list found at <u>www.nyc.gov/storefrontregistry</u> and select the section "Tax Class One Properties." Properties on the list are tax class 1 mixed use buildings located in a commercial area. If your property is on the list, you may need to file.

#### Do you have to file?

You will need to file if the ground-floor or second-floor storefront space was vacant or owner-occupied for any amount of time in the 12 months before January 1 of the current calendar year. If you leased to one or more tenants for the entire 12 months before January 1, you do not need to file.

If you need further information, please call 311 or contact us at rpie@finance.nyc.gov.

#### How to File

#### **Enter Storefronts**

**1.** Start by entering the total number of ground-floor and second-floor retail storefronts.

Print Preview		End Session	Certification Page	<< Back	Next >>
SECTION S - STOREFRONT REGISTRY / Storefront Information	How ma		r and second-floor reta	il storefronts	are on the

**Note:** If you do not have any retail storefronts to report, enter 0 above and then select Certification Page or Next at the top of the screen to complete your filing.

Enter the contact information for this storefront or check the box to use the same contact information that you entered for the entire filing in Section B – Contact Information.

Enter Contact Informati	DN:		
Use the contact information	found in Section B		
Contact Name		Email Address	
Primary Mobile Phone # (999) 999-9999		Alternative Phone # (999) 999-9999 optional	

**3.** Enter the mailing address (street number and name) for the storefront. Note that the system will default to the property address if you leave this blank.

Enter address for this storefront if different from building address:			
Street #		Street Name	

**4.** Select the entrance description for the storefront and enter the total floor size\* in whole numbers.

Select Storefront Description:	
1. O Ground-floor storefront with street entrance	2. O Ground-floor storefront with interior entrance
3. O Second-floor storefront with street entrance	4. O Second-floor storefront with interior entrance
Enter storefront's total floor size in square feet	Add Storefront

\*Floor Size is the total area in square feet of the unit that the tenant occupies to conduct their daily business, plus the tenant's pro-rata share of any common areas, as defined in the terms of the lease agreement.

5. Once you have completed steps 1 through 3, select Add Storefront.

Select Storefront Description:	
1. $\bigcirc$ Ground-floor storefront with street entrance	2. O Ground-floor storefront with interior entrance
3. $\bigcirc$ Second-floor storefront with street entrance	4. O Second-floor storefront with interior entrance
Enter storefront's total floor size in square feet	Add Storefront

If you have only 1 storefront: Proceed to the next step to add or update occupants for this storefront.

If you have another storefront: Repeat steps 1 through 4 to add the second storefront.

6. To add the required information for a unit, start by clicking the Add or Update in the Occupancy Action column.

Print Preview	End Sessio	Certification Page	e << Back Next >>			
SECTION S - STOREFRONT REGISTRY / Storefront Information	How many total ground premises? 1	d-floor and second-floor	retail storefronts are on the			
Storefront # 2			Please add more storefronts			
Enter Contact Information:						
Use the contact information found in Section B						
Contact Name	Email Address					
Primary Mobile Phone # (999) 999-9999	Alternative Phone # (999) 999-9999 optional					
Enter address for this storefront if different from building address:						
Street #	Street Name					
Select Storefront Description:						
1. O Ground-floor storefront with street entrance	2. 🔵 Ground-floor storefro	ont with interior entrance				
3. O Second-floor storefront with street entrance	4. 🔵 Second-floor storefro	4. O Second-floor storefront with interior entrance				
Enter storefront's total floor size in square feet		Add	Storefront			
Storefront Action Storefront # Address	Storefront Floor Description in squa		Occupancy Action			
Edit Delete 1 89-04 NORTHERN BOULEVARD	1 25	i0 <b>00</b>	Add or Update			

#### Enter Occupants for Class One

Follow the lines on the screen and enter all information requested.

1. Line 1: Was the storefront leased to any tenant for the entire 12 months before January 1? Yes\_\_\_\_No \_\_\_\_

This includes leasing to one or more tenants for the entire 12 months. If you enter Yes, you do not need to file a Storefront Registry statement. If you entered No, proceed to the next question in line 2. Note: If the storefront is or was owner-occupied during the prior year, this does not satisfy the definition of being leased to a commercial tenant for this question; if the storefront is owner-occupied or vacant you should enter No to this question.

- 2. Line 2: Was this storefront leased to a tenant for any time in the three years before January 1 of the current calendar year?
  - Yes, the screen form will proceed with line 3.
  - No, the screen form will proceed to the next section, Enter Additional Owner Questions.
- 3. Line 3: Enter the expiration date for the most recent lease.
- **4. Line 4**: Select the primary business activity from the drop-down menu; see Appendix A for descriptions.
- 5. Line 5: Enter the average monthly rent per rentable square foot (PSF) received for this lease up to a maximum value of \$10,000. To calculate this figure:
  - Calculate the Average Monthly Rent by dividing the total amount that was charged for the premises during the reporting period (e.g., 1/1/2019 through 12/31/2019) by the number of months that the premises were leased in the reporting period. For example, if the tenant occupied the unit for 10 months of 2020 and paid \$60,000 under the lease agreement, the average monthly rent amount would be \$6,000.
  - 2. **Determine** the storefront's Rentable Square Footage. You can calculate this by adding the total tenant-occupied square footage of the storefront and the tenant's pro-rata share of any common areas, as defined in the terms of the lease agreement.
  - 3. **Divide** Average Monthly Rent by Rentable Square Footage. Round to the nearest integer. Enter this number.

6. Line 6: Has storefront undergone construction or alteration during the three years preceding January 1 of the current calendar year?

If you enter Yes, enter the Project Start Date and Project End Date (Actual or Expected) for up to three different projects you may have undertaken in the last three years.

- 7. Line 7: Is the storefront available to lease at the time of this filing?
- 8. Click the Add Occupancy button and then click Back to Storefront Information at the bottom of the screen. If you have a second storefront to update, return to Step 6 under **Enter Storefronts** and follow instructions to add an occupant to the storefront.

#### Enter Additional Owner Questions

Follow the lines on the screen and enter all information requested.

**1.** Line 1: Was this storefront occupied by an owner for any time in the three years before January 1 of the current calendar year?

If yes, enter the following:

- Last date the owner occupied this storefront
- Primary Business Activity from the drop-down menu; see Appendix A for descriptions
- **2.** Line 2: Has storefront undergone construction or alteration during the three years preceding January 1 of the current calendar year?

If you enter Yes, enter Project Start Date and Project End Date (Actual or Expected) for up to three different projects you may have undertaken in the last three years.

3. Click the Add Occupancy button and then click Back to Storefront Information at the bottom of the screen. If you have a second unit to update, return to Step 6 under Enter Storefronts and follow instructions to add an occupant in the storefront.

#### Certify and Submit Your Registry Statement

When entry of each storefront's occupancy information is complete, select the Certification Page button at the top of the Unit Information screen and follow the instructions to complete your filing.

# Section S - Storefront Registry for Tax Class 2 & 4

#### **Entering Storefronts**

**1.** Enter a number between 0 and 200 for the total ground-floor and second-floor retail storefronts.

Print Preview		End Session	Certification Page	<< Back	Next >>
SECTION S - STOREFRONT REGISTRY / Storefront Information	How ma		or and second-floor retain	il storefronts	are on the

- If you do not have any retail storefronts to report, enter 0, select
   Certification Page or Next at the top of the screen to complete your filing, or select Back to return to your Income and Expense sections and review or modify your filing.
- If you entered one or more, proceed to step 2.
- Enter the contact information for this storefront or check the box to use the same contact information that you entered for the entire filing in Section B Contact Information.
- **3.** Enter the storefront's mailing address (street number and street) if the storefront address is different from the property address. If you leave this blank, the system will default to the property address.
- **4.** Select the storefront's entrance description.
- 5. Enter the floor space in square feet for this storefront.

Note: Enter a whole number for the total area in square feet of the retail storefront that is vacant or that a tenant or owner occupies and uses to conduct daily business. This includes the pro-rata share of any common areas defined in the terms of a lease agreement.

# 6. Select the Add Storefront button after all information is entered for this storefront on this screen.

			$\mathbf{i}$					
Print Preview			$\mathbf{X}$	End Ses	sion	Certification Pa	age << Back	Next >>
SECTION S - STORE	FRONT REGIS	TRY / Storefront Informa	tion	low many total gro remises? 1	und-floo	r and second-floo	or retail storefronts	are on the
Storefront # 1				Ple	ase ente	r number of stor	efronts and related	information
Enter Contact Info	rmation:							
Use the contact inform	mation found in	Section B 🗹						
Contact Name	John Do	00	Em	ail Address	John@	gemail.com		
Primary Mobile Phone (999) 999-9999	2 #			ernative Phone # 9) 999-9999 optional				
Enter address for	this storefro	nt if different from buildir	ng address:					
Street #			Str	eet Name				
Select Storefront	Description:							
1. 🖲 Ground-floor s	torefront with s	treet entrance	2.	O Ground-floor store	efront with	interior entrance		
3. 🔿 Second-floor s	torefront with s	treet entrance	4.	O Second-floor store	efront with	interior entence		
Enter storefront's total floor size in square feet 113146 Add Storefront								
Storefront Action	Storefront #	Address	Storefront Description	Floor size in square feet		ber of Dancies	Occupancy Actio	'n

**Repeat** steps 2 through 5 until the number of units added equals the number of units you entered in step 1.

#### **Entering Storefront Occupants**

1. Starting with the first storefront, select the Add or Update button in the Occupancy Action column to begin adding new occupants or reviewing previously entered occupants.

					\			
Print Preview				End Ses	ssion C	ertification Page	<< Back	Next >>
SECTION S - STOREFRONT REGISTRY / Storefront Information			How many total ground-floor and second-floor retail storefronts are on the premises?					
Storefront # 2					Storefront sud	cessfully added. 1	otal storefror	its reache
Enter Contact Inf	ormation:							
Use the contact infor	mation found i	in Section B						
Contact Name E			En	ail Address				
Primary Mobile Phone # (999) 999-9999 (999) 999-9999 optional								
Enter address for	this storefre	ont if different from buildin	g address:					
Street #			St	eet Name				
Select Storefront	Description:							
1. 🔵 Ground-floor	storefront with	street entrance	2.	Ground-floor stor	efront with inter	ior entrance		
3. 🔵 Second-floor	storefront with	street entrance	4.	Second-floor storefront with interior entrance				
Enter storefront's tot	al floor size in	square feet				Add Stor	efront	
Storefront Action	Storefront #	Address	Store front Description	Floor size in square feet	Number of Occupancie	00	cupancy Action	ı
Edit Delete	1	33-26 VERNON BOULEVARD	1	113,146	00		Add or Update	

#### 2. Choose Occupant Type: Owner, Tenant, or Vacant.

SECTION S - STOREFROM	NT REGISTRY/	Occupancy Information	n			
Storefront # 1					Please se	elect Occupant Type
Occupant # 1		e <b>ct Occupant Type</b> Owner	upant Type 🛛 🔿 Tenant		🔿 Vacant	
				upancy End Date IDD/YYYY)		
Occupancy Action	Occupant #	Occupancy Type	Оссира	nt Contact Name	Occupancy Start Date	Occupancy End Date

3. Enter the start and end dates for that occupant.

SECTION S - STOREFRONT REGISTRY/Occupancy Information								
Storefront # 1			Please select Occupant Type					
Occupant # 1	Select Occupant Type							
	Owner	🔿 Tenant	🔿 Vacant					
	Occupancy Start Date (MM/DD/YYY)	Occupancy End Date (MM/DD/YYYY)						

- a. For **owner**, the start date is the first day that the owner occupied the space and the end date is the last day the owner occupied the space. Proceed to the next step.
- b. For **tenant**, enter the start and end dates in the lease. Proceed to the next step.
- c. For **vacant**, the start date is the first day the space became vacant and the end date is the last day the unit was vacant. Proceed to add the vacant period.

For each storefront, all occupancies entered should cover the entire 12-month period being reported from the earliest start date to the latest end date, (e.g.,RPIE-2019 reporting period was 1/1/2019 through 12/31/2019). While recommended, you do not need to enter occupants in chronological order; the system will automatically sort occupants in the storefronts from earliest to latest. Tenants are the only occupancy with an end date that can extend beyond the end of the reporting period on December 31, as governed by the lease agreement.

#### **Owner or Tenant Occupancies**

1. Select the Primary Business Activity from the dropdown menu; see Appendix A for descriptions.

Business Information:	
1. Primary Business Activity	If you selected Other, enter more information here:
Business name	

For tenants or owners operating a retail storefront, enter the Business Name that is typically displayed on the storefront signage (e.g.; Starbuck's or NY Hair Styling). If the storefront is vacant or owner-occupied and not operating as a retail storefront, this field can be left blank.

**2.** Enter occupant lease information lines 2 through 6 for the tenant only; for the owner, enter only line 2:

Occupant Lease Information :				
2. Average monthly rent PSF for the entire period				
3. Existing Lease Concessions				
○ N/A o	or None			
O Numb	ber of Months Rent-Free			
O Reduc	uced Starting Rent or Rent Abatement Amount			
	rovement or Cash Allowance Amount			
O Other	er			
4. Is the tenant's rent scheduled to increase this year?	,	O Yes	O No	
5. Do the tenant's lease terms provide scheduled rent in	O Yes	O No		
6. Was the storefront occupied by the tenant and open $\boldsymbol{f}$	O Yes	0 No	Add Occupancy	

- i. Line 2 the average monthly rent per square foot for the period.
  - For owner, enter 0.
  - For tenant, calculate average monthly rent per square foot as follows:
    - a. Average monthly rent Calculate the average monthly rent by dividing the total amount that was charged for the premises during the reporting period (e.g., 1/1/2020 through 12/31/2020) by the number of months that the premises were leased in the reporting period. For example, if the tenant occupied the unit for the entire 12 months of 2020 and paid \$60,000 under the lease agreement, the average monthly rent amount would be \$5,000.
    - b. **Rentable square footage** is the total area expressed in square feet for the unit that the tenant occupies to conduct their daily business **plus** the tenant's pro-rata share of any common areas, as defined in the terms of the lease agreement.
    - **c.** Average monthly rent per rentable square foot is the result of Average Monthly Rent divided by Rentable Square Footage, rounded to whole dollars. Enter this number. Note: The system will only accept values of up to \$10,000 per square foot per

month.

- ii. Line 3 for tenant only, select one of the following lease concessions:
  - N/A or none
  - Free rent with entered # of months
  - Reduced starting rent or rent abatement with entered \$s
  - Improvement or cash allowance with entered \$s
  - Other (if selected, you will be prompted to enter a description of the concession)
- iii. Line 4 for tenant only, answer Yes or No
- iv. Line 5 for tenant only, answer Yes or No
- v. Line 6 for tenant only, answer Yes if the storefront was occupied by this tenant on 12/31 and open for business, otherwise answer No.

Once all information for the owner or tenant occupant is entered above, select Add Occupancy. If this occupancy does not cover the entire reporting period from January 1 through December 31, please return to Step 2 to add more occupants for this unit.

#### Vacant Periods in a Unit

SECTION S - STOREFRONT REGISTRY/Occupancy Information							
Storefront # 1			Please select Occupant Type				
Occupant # 1	Select Occupant Type						
	O Owner	O Tenant	Vacant				
	Occupancy Start Date (MM/DD/YYYY)	Occupancy End Date (MM/DD/YYYY)					
Average monthly rent PSF under the mos		t					
Was the storefront under construction alteration during the period entered	on or	• Yes O No					
If <b>"Yes"</b> :							
1. DOB Job Number Project Start Date ( <i>MM/DD/YYYY</i> ) To add another job number check here:		Actual/Expect	ed Project End Date (MM/DD/YYYY)				

- 1. Enter all information requested:
  - i. Average monthly rent per square foot under the most recent lease
    - Calculate average monthly rent per square foot as follows:
      - a. Average monthly rent is the total amount that was charged for the premises under the most recent lease agreement divided by the number of months that the premises were leased in the reporting period, which is not to exceed 12 months. For example, if the tenant occupied the unit for an entire 12 months and paid \$60,000 under the lease agreement, the average monthly rent amount would be \$5,000.
      - b. **Rentable square footage** is the total area expressed in square feet for the unit that the tenant occupies to conduct their daily business plus the tenant's pro-rata share of any common areas, as defined in the terms of the lease agreement.
      - **c.** Average monthly rent per rentable square foot is the result of Average Monthly Rent divided by Rentable Square Footage, rounded to whole dollars. Enter this number.
      - d. **Note**: If the storefront has not been occupied by a tenant subject to a lease under your ownership, enter 0.

ii. Select Yes or No to the question "Was the storefront under construction or alteration during the period entered?" If Yes, enter up to 10 Department of Buildings (DOB) Job Numbers, the Project Start Date, and the actual or expected Project End Date. Note: Project dates must overlap the start and end date of the vacant period.

Once all information for this vacant period is entered, select Add Occupancy. If this occupancy does not cover the entire reporting period from January 1 through December 31, please return to Step 2 to add more occupants for this unit.

Enter additional occupants until all occupants for a storefront are entered and the earliest start date and latest end date covers the entire filing period from January 1 through December 31.

If the system detects any gap in start and end dates for occupants in this storefront, it will highlight the dates where a gap exists.

SECTION S - STOREFRONT REGISTRY/Occupancy Information							
Storefront # 1       Occupant added. More occupancies must be entered to cover the reporting period for this stored         Occupant # 3       Select Occupant Type					for this storefront.		
O Owner O Tenant			O Vacant				
Occupancy Start Date     Occupancy End Date       (MM/DD/YYYY)     (MM/DD/YYYY)							
Occupancy Action	Occupant #	Occupancy Type	Occupant Contact Name	Occupancy Start Date	Occupancy End Date		
Edit Delete	1	Tenant	N/A	02/01/1996	01/31/2020		
Edit Delete	2	Vacant	N/A	03/01/2020	12/31/2020		

Once all occupants are entered for the unit you are working on, select the Back to Storefront Information button at the bottom of the screen. Repeat, beginning with step 1 of Entering Storefront Information, then go to the next unit and click the Add or Update Occupancy button. Then repeat the procedure for Entering Storefront Occupants to add all occupants. Repeat this process until all units have occupant information covering the reporting period from January 1 through December 31.

Once done, select the Certification Page button and follow the instructions to file your statement.

**Note:** If your property is subject to a fee for this submission, a notice will be sent to the address on file with instructions on how to pay. Properties that will not be charged a fee include designated tax class 1, not-for-profit organizations that are fully exempt from property taxation under section 420-a or 420-b of the Real Property Tax Law, and any property owned by a federal, state, or local government agency.

#### Additional Information About Adding or Reviewing Occupancies

Whether you are starting a new filing or using last year's information for this year's filing, the application uses messages, colors, and highlights to let you know if you need to review or correct any information that was entered.

1. The system will use red in the number of occupancies in a storefront if additional occupancy information is required. Select Add or Update in the Occupancy Action column to go to the occupancy screens for this storefront, see Step 2.

SECTION S - STOR	EFRONT REGI	STRY / Storefront Informat	tion	w many total grou mises? 2	und-floor and see	cond-floor retail storefronts are on the		
Storefront # 3						Press Next to continue		
Enter Contact In	ormation:							
Use the contact info	rmation found	in Section B	$\langle \rangle$					
Contact Name			Emai	Address				
Primary Mobile Phor (999) 999-9999	ne #			native Phone # 999-9999 optional				
Enter address fo	r this storefr	ont if different from buildin	g address:					
Street #			Stree	t Name				
Select Storefront	Description:							
1. Ground-floor	storefront with	street entrance	2. 🔘	Ground-floor store	front with interior e	entrance		
3. Second-floor	storefront with	street entrance	4. 🔘	Second-floor store	front with interior e	entrance		
Enter storefront's to	tal floor size in	square feet				Add Storefront		
Storefront Action	Storefront #	Address	Storefront Description	Floor size in square feet	Number of Occupancies	Occupancy Action		
Edit Delete	1	236 WEST 78 STREET	1	1,642	01	Add or Update		
Edit Delete	2	236 WEST 78 STREET	3	1,642	01	Add or Update		
page 1 of 1								

2. The system will identify which occupancy requires further attention by highlighting in yellow the occupancy start and end dates. Select the edit button to update occupancy or the delete button if you do not wish to keep that occupant on file.

SECTION S - STOREFRONT REGISTRY/Occupancy Information						
Storefront # 1	/			Please	Add/Edit occupants	
Occupant #2	Sele	ct Occupant Type				
/	O Owner		O Tenant	🔿 Vacant		
	Occupancy Start Date (MM/DD/YYYY)		Occupancy End Date (MM/DD/YYYY)			
Occupancy Action	Occupant #	Occupancy Type	Occupant Contact Name	Occupancy Start Date	Occupancy End	
Edit Delete	1	Tenant	N/A	01/01/1983	01/01/2021	

3. When finished with an occupancy, be sure to select the update occupancy button to save the information you entered for this occupancy.

		$\mathbf{X}$				
SECTION S - STOREFRONT REGIST	RY/Occupancy Information					
Storefront # 1				Please make adjustments		
Occupant # 1	Select Occupant Type	$\langle \rangle$				
	O Owner	Tenant	O Vacant			
	Occupancy Start Date (MM/DD/YYY) 01/01/1991	Occupancy End Date (MN/DD/YYY) 01/01/2021				
Business Information:						
1. Primary Business Activity     If you selected Other, enter more information here:       ACCOUNTING SERVICES     If you selected Other, enter more information here:       Business name     Exemplary CPAs						
Occupant Lease Information :	Occupant Lease Information :					
2. Average monthly rent PSF for the entire period 4						
3. Existing Lease Concessions						
-	N/A or None					
	O Number of Months Rent-F	free				
	O Reduced Starting Rent or	Rent Abatement Amount				
	O Improvement or Cash All	lowance Amount				
	O Other		$\langle \rangle$			
4. Is the tenant's rent scheduled to increase this year?			● No			
5. Do the tenant's lease terms provide scheduled rent increases after this year?			● No			
6. Was the storefront occupied by the tenant and open for business as of 12/31?				late Occupancy Cancel		

Whether you are updating existing occupancies or adding new occupancies in a storefront, once you select update occupancy the messaging at the top of the screen will let you know if you are done or you need to do more.

				<< Ba	ack to Storefront Inform
SECTION S - STOREFRONT REGISTRY/Occupancy Information					
Storefront # 1 Entire reporting period entered. No other occupants are required for this storefront.					
Occupancy Action	Occupant #	Occupancy Type	Occupant Contact Name	Occupancy Start Date	Occupancy End Date
Edit Delete	1	Tenant	N/A	01/01/1991	12/31/2020
<< Back to Storefront Information					

The following messages may be seen:

- Occupant added: More occupancies must be entered to cover the reporting period for this storefront.
- Occupant updated: More occupancies must be entered to cover the reporting period for this storefront.
- Occupant deleted: More occupancies must be entered to cover the reporting period for this storefront.
- Occupant deleted: Review remaining occupancies.

If no further actions are needed, the following message may be seen:

• Entire reporting period entered. No other occupants are required for this storefront.

# Error and Warning Messages

#### Errors

- 1. "At least one project must be entered." Correction: you must enter project information if you answered Yes that the storefront was under construction or alteration. Otherwise enter No.
- 2. Enter a 10-digit phone number beginning with the area code, with no spaces (e.g., 2122919999).
- 3. Enter a valid date.
- 4. Enter a valid email address (e.g., somebody@somewhere.com).
- 5. "Improvement or Cash Allowance Amount must be entered." Correction: If you selected "Improvement or Cash Allowance Amount" as a lease concession, you must enter the dollar amount for this concession.
- 6. The last date the owner occupied the space must be within the three years before January 1 of the current calendar year. (Tax class 1 only.)
- 7. The lease date must be within the three years before January 1 of the current calendar year. (Tax class 1 only.)
- 8. "No Storefront Description entered." Correction: Select one of the four options available for storefront description.
- 9. "Number of Months Rent-Free cannot be zero" or "Number of Months Rent-Free must be entered." Correction: You must enter a number that is greater than 0 if you selected "Number of Months Rent-Free" as a lease concession.
- 10. Number of Months Rent-Free cannot be more than the lease period.
- 11. Occupancy Start Date must be a valid date.
- 12. Occupancy End Date must be a valid date.
- 13. Occupancy End Date must be later than Occupancy Start Date.
- 14. "For tax class 2 and 4 properties, occupancy dates must overlap the filing period." Correction: Fix the start or end date, or both. The start date for occupancy must be before or during the reporting period (January 1 through December 31 of the calendar year for reporting) and the end date must be during or after the reporting period for January 1 through December 31 of the calendar year for reporting.
- 15. "Other cannot be blank." Correction: You must enter a brief description if you selected Other as a lease concession.
- 16. Please check your DOB job number. BIS jobs are 9 numbers starting with 1 through 5 (for example 201234567). DOB NOW jobs are a letter followed by 8 numbers (for example M01234567).

- 17. Please enter the storefront's total floor size in square feet.
- 18. Project dates must be within the three years before January 1 of the current calendar year. (Tax class 1 only.)
- 19. Project dates must overlap the vacancy period.
- 20. The project end date must be later than the project start date.
- 21. The name of the business operating in this storefront is required.
- 22. Please enter a value between 0 and 10,000.
- 23. "Reduced Starting Rent or Rent Abatement Amount must be entered" or "Starting Rent or Rent Abatement Amount cannot be zero." Correction: You must enter a dollar amount greater than 0 if you selected "Reduced Starting Rent or Rent Abatement Amount" as a lease concession.
- 24. To continue, select Yes if the tenant's rent scheduled to increase this year, otherwise select No.
- 25. To continue, select Yes if tenant's lease terms provide scheduled rent increases after this year, otherwise select No.
- 26. To continue, please select Yes if the storefront was occupied by the tenant and open for business on 12/31, otherwise select No if the storefront was leased to a tenant and not occupied or not open for business as of 12/31.
- 27. To continue, select Yes if storefront was under construction or alteration. Otherwise, select No.
- 28. Total ground-floor and second-floor retail storefronts cannot be blank.
- 29. "Storefront count cannot be less than the number of units you have entered." Correction: You are trying to enter a number in Unit Count that is lower than the number of units you have already entered. If you are sure you want to do this, you must delete one or more units to match the new count. First select Delete under the Unit Action column on the unit or units you wish to delete. You can reduce the unit count once you have successfully deleted the number of units you need to delete.
- 30. Storefront count cannot be more than 2. (Tax class 1 only.)
- 31. Storefront count cannot be more than 200. (Tax classes 2 and 4 only.)
- 32. You have reached the maximum number of storefronts allowed.
- 33. "You selected Owner. You will lose any lease information you have entered." Correction: You are changing the Occupancy Type for an occupant you have entered. If you are sure you want to do this, any information you entered previously for this occupant will not be saved. If you did not intend to change the type of occupancy, select Cancel so the information you previously entered will not be lost.

#### Warnings

- 1. All requested data is not entered. Click OK to continue or CANCEL to return.
- 2. Are you sure you want to delete this occupant? Click OK to continue or CANCEL to return.
- 3. Are you sure you want to delete this storefront? Click OK to continue or CANCEL to return.
- 4. Start and end date for occupant types in this storefront do not cover the reporting period, January 1 through December 31. Click OK to continue or CANCEL to return.
- 5. You cannot have gaps in occupancy start and end dates for this storefront. Click OK to continue or CANCEL to return.
- 6. You entered 0 for total retail storefronts. Any storefront information that was entered will be lost. Click OK to continue or CANCEL to return.
- 7. You entered 0 for total ground-floor and second-floor retail storefronts. Click OK to continue or CANCEL to return.
- 8. You have not saved your changes for storefront #n. Click OK to continue or CANCEL to return.
- 9. You selected No. You will lose any project information that was entered. Click OK to continue or CANCEL to return. You cannot have overlapping occupancy start and end dates for this storefront. Click OK to continue or CANCEL to return.
- 10. You are missing storefront information. The count is higher than the number of storefronts with information entered. Click OK to continue or CANCEL to return.
- 11. You are missing occupant information for storefront #. Click OK to continue or CANCEL to return.
- 12. Storefront count cannot be less than the number of storefronts you have entered. Click OK to continue or CANCEL to return.
- 13. You must update your storefront registration. Click OK to continue to certify your filing or select CANCEL to choose Modify and go to Storefront Registry.
- 14. There is a tenant on 12/31, edit Occ#n to select Yes if the storefront was occupied by the tenant and open for business as of 12/31, otherwise select No if the storefront was leased to a tenant and not open for business as of 12/31. Click OK to continue or CANCEL to return.

#	Primary Business Activity	Description
1	ACCOUNTING SERVICES	Accounting, Tax Preparation, Bookkeeping, and
		Payroll Services
2	BROADCASTING/TELECOM	Broadcasting (except Internet)
3	EDUCATIONAL SERVICES	Educational Services
4	FINANCE & INSURANCE	Finance and Insurance
5	FOOD SERVICES	Food Services and Drinking Places
6	HEALTH CARE or SOCIAL	Health Care and Social Assistance
	ASSISTANCE	
7	INFORMATION SERVICES	All Other Information Services
8	LEGAL SERVICES	Legal Services
9	MANUFACTURING	Manufacturing
10	MISCELLANEOUS OTHER	Accommodation and Food Services
	SERVICE <sup>(1)</sup>	
11	MOVIES/VIDEO/SOUND	Motion Picture and Sound Recording Industries
12	OTHER <sup>(1)</sup>	Unable to Classify
13	PUBLISHING	Publishing Industries (except Internet)
14	REAL ESTATE	Real Estate and Rental and Leasing
15	RETAIL	Retail Trade
16	WHOLESALE	Wholesale

# Appendix A – Primary Business Activity & Decodes (Alphabetic Order)

(1) When 10 "MISCELLANEOUS OTHER SERVICE" or 12 "OTHER" is selected, a text field will be open to allow user to enter a value, max characters is 60. Entry of additional info is optional.