



New York City Municipal Water Finance Authority

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**NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY  
ANNOUNCES DETAILS OF ITS UPCOMING SALE OF  
\$450 MILLION TAX-EXEMPT, FIXED RATE BONDS**

The New York City Municipal Water Finance Authority (“NYW”) announced today the details of its upcoming sale of approximately \$450 million of tax-exempt, fixed rate bonds. Proceeds from the bond sale will be used to fund improvements to the New York City Water and Sewer System, refund certain outstanding bonds, and pay for the costs of issuance.

Subject to market conditions, pricing for the bonds will take place on Tuesday, April 16, 2024, via negotiated sale through an underwriting syndicate led by joint senior managers Barclays and Siebert Williams Shank, with BofA Securities, Goldman Sachs, Loop Capital Markets, and Raymond James serving as co-senior managers on the transaction.

Individual investors will have priority in placing orders during a one-day retail order period on Monday, April 15, 2024.

The Preliminary Official Statement and investor presentation are expected to be available on [www.munios.com](http://www.munios.com) on April 8, 2024.

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