



New York City Municipal Water Finance Authority

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**FOR IMMEDIATE RELEASE**

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**NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY  
ANNOUNCES SUCCESSFUL SALE OF  
\$441 MILLION OF NEW MONEY BONDS**

The New York City Municipal Water Finance Authority ("NYW") announced the successful sale today of \$441 million of second resolution, fixed-rate, tax-exempt new money bonds.

The bonds were sold via negotiated sale with Raymond James | Morgan Keegan serving as book-running senior manager on the transaction. During yesterday's one-day retail order period, NYW received \$42 million of orders. Yields-to-call at today's final pricing varied by coupon from 2.89% to 3.13% in the single 2047 maturity. Barclays Capital, Jefferies & Company, M.R. Beal & Company, and Ramirez & Co., Inc. served as co-senior managers on the transaction.

Fitch Ratings rates NYW's second resolution bonds at AA+. Moody's Investors Service rates NYW's second resolution bonds at Aa2. Standard & Poor's rates NYW's second resolution bonds at AA+.