

TSASC, Inc.

Notice of Meeting
of the Finance Committee

December 14, 2016

To the Finance Committee of
TSASC, Inc.:

PLEASE TAKE NOTICE that a meeting of the Finance Committee of TSASC, Inc. (the "Corporation") will be held at 4:00 p.m.¹ on Wednesday, December 14, 2016 at 255 Greenwich Street, Room 6M4, New York, New York, for the following purposes:

1. Approval of Minutes of Meeting of November 10, 2016
2. Approval of Resolution Supplementing the Resolution Adopted November 10, 2016 Authorizing the Issuance of Fiscal 2017 Series A & B Tobacco Settlement Bonds

Dated: December 14, 2016

¹ Please note that two meetings of the Corporation are scheduled at this time. The first meeting will be by a meeting of the Finance Committee, which will be followed by a meeting of the Board of Directors.

TSASC, Inc.

Notice of Meeting
of the Board of Directors

December 14, 2016

To the Directors of
TSASC, Inc.:

PLEASE TAKE NOTICE that a meeting of the Board of Directors of TSASC, Inc. (the "Corporation") will be held at 4:00 p.m.¹ on Wednesday, December 14, 2016 at 255 Greenwich Street, Room 6M4, New York, New York, for the following purposes:

1. Approval of Minutes of Meeting of November 10, 2016
2. Approval of Resolution Supplementing the Resolution Adopted November 10, 2016 Authorizing the Issuance of Fiscal 2017 Series A & B Tobacco Settlement Bonds

Dated: December 14, 2016

¹ Please note that two meetings of the Corporation are scheduled at this time. The first meeting will be by a meeting of the Finance Committee, which will be followed by a meeting of the Board of Directors.